NCR V:YIX

Aloha Takeout Using Configuration Utility

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Introducing Configuration Utility

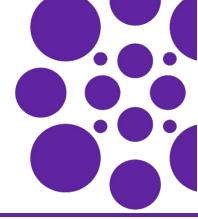
With the introduction of Configuration Utility, effective in CFC/AM v18.10, getting started with ATO just got easier. This utility is available on the ATO menu in Aloha Configuration Center/Aloha Manager (CFC/AM), is wizard-based, and walks you through much of the configuration required to get up and running with Aloha Takeout (ATO). This utility is ideal for fresh ATO installs or if you want to just start over on your configuration.

Running Configuration Utility

Prior to running Configuration Utility, you must insert a marker file called 'EnableTakeoutConfigurationUtility' in the CFC > Settings directory. Without this file, the Configuration Utility menu option does not appear for selection on the ATO menu in CFC/AM.

To create the EnableTakeoutConfigurationUtility marker:

- 1. Navigate to the CFC > Settings directory.
- 2. Right-click in an available area and select New > Text Document.
- **3.** Type **EnableTakeoutConfigurationUtility**, delete the **.txt** extension, and press **Enter**. A message appears asking if you are sure you want to change the file name extension.
- 4. Click Yes.



To run Configuration Utility:

You must close all open applets prior to running Configuration Utility.

 With Takeout selected in the product panel, select Utilities > Takeout > Configuration Utility.

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Hone Page	Taleout +	Ru Topot Confepation UBIY Export Talenut data Esport Talenut data

If you already have ATO installed, the utility stops and a screen appears indicating a conflicting configuration exists.

	Configuration Utility fo	riakeout
		before running the utility. remove the records below
Archiet Name	Berrod Name	Decription
Applet Name Takeout Settings	Record Name 15 201 Baseline	Description Conflicted configuration found

- 2. To resolve this conflict, click **Cancel** to exit the utility and then delete the **Takeout Settings** record.
 - Caution: Use extreme caution and only delete this record when you are ready to complete the configuration upgrade, as it will make your current ATO inoperable.

3. After successfully deleting this record, run **Configuration Utility** again. When the conditions are right, the Configuration Utility for Takeout welcome screen appears.



4. Click **Next** to continue or click **Back** or **Cancel** to opt out of the utility. The Select Store(s) screen appears. The screen is different for Aloha Configuration Center (shown) and Aloha Manager.

	Se	elect Store	e(s)	
0 Cond 0 Cond	12 33 99 11 44 5			

5. Select the **store** or **stores** to configure for ATO, and click **Next**. A confirmation screen appears.

Owner	Applet Trans	Record Name	Desirgtion
I - Cesseler / 244 - QL UP7244	Televid Settings		About to set up Talenut For Share (20181299)
249 - 05 (#1249	Queue	ATO-Q5 BUTEMACE	About to oreate Queue ATO Q5 INTERFACE For Q5 UP1295
289 - QS UPT299	Queue	ATO OVER	About to create Queue ATO QUEUE for QS UP1298
99 - QE UFT299	Fusicmulavel	APD Acc	About to mark PookcawaLevel ATO Acz for (25187299
289 - Q6 UFT298	ferenaciantes	AND IN	About to smalle RevenueCenter ATO (bit for QEUPT299
399 - Q5 UPT299	Made	A00 (94)	About to create 3/Boode A10 INT for Q1UP7299
299 - 05 (#1299	Mords	ATO IN THE	About to evade 3x8oude ASO (NT 10 Ky Q5 UF1299
299 - Q5 UFT299 -	for the second	Public	About to-made tradileason Puture for Q5 UP1299
294 - 05-071299	follows	Cencil	About to-create HodReason Cancelifue QS UPT209
299 - Q5 UFT299	TalenatSettergs	Taleout Settings	About to-oreate TaleouxSettings Taleoux Settings For QS UPT299
299 - Q5 UF1299	Terrard	ano put sale	About to owate Terranal ATO INT SHIT for QS UP1299
299 - QS-071299	Tenend	AND BY THE	About to ovade Tenneul ATO Bill 1989 for CS-UPT299
289 - Q5 UPT289	Tennia	ATO 241	About to preate Terranal Atto 201 for QLOPT299
299 - Q5 UFT299	female	470 INT	About to create fammed A10 thit for Q1UF1099
299 - Q5 UFT299	fendal	A00 2M	About to oreate Terratul ATO BVT for QLUFT299
I - Carpenate	Coperate	Carporate	About to set Corporate DepleyCellvery to TRUE
L - Carponite	Taland Athe Stees	Takeout Active Stores	About to set Store 209 - QS LPT207 as Talenut Active Store
299 - Q5 UFT299	Store	05-087299	About to set StreetiettingDelvery EnableDelvery to TRUE

 Review the data and records the utility creates, and, if satisfied, click Next. If the system detects any conflicts, a message identifying each conflict appears at the bottom of the screen.

You must resolve each **conflict** and then run the **utility** again. The system creates the records necessary to get ATO up and running. When successful, a completion screen appears.

below summa	rizes all of t	he records that	were created	Click Finish to	close this	
utility.						
aunity.						
Ourier	Applet Name	Record Name	Record Number	Description	Stetue	
1-Gabel	Queue	ATO QS	17	Creating Queue with name 'A	Done	
1 - Global	Queue	ATO TS	18	Oreating Queue with name 'A		
202 - Q6 202	Store	Q5 202		Setting StoreSettingDelvery	Skoped	E.
202 - Q5 202	Store	Q5 202		Assigning TS Queue 'ATO TS'	Done	1
203 - Q6 203	Store	Q5 203		Setting StoreSettingDelvery	Suped	
203 - Q5 203	Store	Q5 203		Assigning TS Queue 'ATO TS'	Done	
999990 - SpecialCaseStore99	Store	SpecialCaseStore999990		Setting StoreSettingDelvery	Suped	
999990 - SpecialCaseStore99	Store	SpecialCaseStore999990		Assigning TS Queue 'ATO TS'	Done	
1-Gobel	Jubcode	ATO INT	3	Creating Jobcode with name '	Done	
1-Gobal	Jabcode	ATO INT 1	4	Oreating Jobcode with name '	Done	
1 - Gobal	PosAccess.evel	ATO Acc	17	Oreating PosAccessLevel wit	Done	
202 - Q5 202	Enployee	ATO INT	114	Oreating Engloyee with nam	Done	
202 - Q5 202	Employee	ATO INT training	115	Oresting Engliques with nam	Done	
263 - QS 203	Engloyee	ATO INT	114	Oreating Employee with nam	Done	
293 - Q6 203	Enployee	ATO INT training	115	Creating Engloyee with nam	Done	
999990 - SpecialCaseStore19	Employee	ATO INT	204	Creating Employee with nam	Done	
999990 - SpecialCaseStore99	Enployee	ATO 2KT training	305	Creating Engloyee with nam	Done	
1 - Gobal	VoidRason	Future	19	Creating VocReason with na	Done	
1-Gobel	VocReation	Cancel	20	Creating VoidReason with na	Done	П
1-Gobal	Takeout Settings	Takeout Settings		Adding Takeout Configuratio	Done	~

7. Click Next to exit Configuration Utility.

What Configuration Utility creates

Configuration Utility creates the following records with 'out-ofthe-box' selections in the configuration management tool to get ATO up and running:

Job Codes function

The utility creates one 'ATO INT' and one 'ATO INT tr' training job code.

- Shift required for clock in/out=True
- Exclude from Labor Scheduling=True
- Training mode (unpaid)=True (for the training job code)
- Order entry=True
- Can get checks from other employees=True
- Exclude Takeout employees from checkout restrictions=True
- Order entry queue=order entry queue created in the Order Entry Queues Function section (QS only)
- Delivery order taker=True
- Uses cash drawers=True
- Uses password=True
- Used by Takeout=True

Access Levels function

The utility creates one 'ATO acc' access level. All options are selected.

Employees function

The utility creates one employee for each order entry terminal with 'ATO INT n' as the first, last, and nick name, where n is the interface terminal ID that the employee will use.

The utility also creates one training employee for each order entry terminal, with 'ATO INT n' as the first, last, and nick name, where n is the interface terminal ID that the employee will use.

- Social Security Number=00000000
- Employee status=Active
- Job status=Full Time
- Jobcode=ATO INT job code created in the Job Codes Function section
- Access level:=ATO INT access level created in the Access Levels Function section.
- Pay rate=0.00

Additional Features function

The utility enables the Aloha Delivery function in the Additional Features function.

Display delivery=True

Store Settings function

The utility enables the use of Aloha Delivery in the Store Settings function.

- Enable Aloha Delivery=True
- Delivery order queue=order entry queue created in the Order Entry Queues Function section.

Order Entry Queues function

The utility creates an 'ATO' order entry queue each for Aloha Quick Service and Aloha Table Service.

Max open orders=255 (QS only)

Minimum order #=1 (QS only)

Maximum order number=255 (QS only)

Terminals function

The utility creates one 'ATOD #n' interface terminal for each order entry terminal, where n is the sequential number of the interface terminal. The utility also creates one 'Int Server' interface server.

Interface server

Model=Radiant Function=Interface server

Interface terminal

Model=Radiant.

Function=Radiant interface terminal.

Interface host=Interface server created in the Interface Server section.

Interface employee=interface employee for the corresponding terminal created in the Employees Function section.

Terminal queue=order entry queue created in the Order Entry Queues Function section (QS only).

Void Reasons function

The utility creates one 'Future' void reason and one 'Cancel' void reason.

Future void reason

For Aloha Connect Use Only=True. Do Not Report=True.

Cancel Void Reason

For Aloha connect Use Only=True.

Takeout Settings function

The utility creates a Takeout Settings record with the following selections:

- Queue=order entry queue created in the Order Entry Queues section.
- Future order void reason=future order void reason created in the Void Reasons Function section.
- Order cancel void reason=cancel order void reason created in the Void Reasons Function section.
- Auto apply all order payments=True.
- Auto release future orders=True.
- Enable future day orders=True.
- Activate orders via server=True.
- Close check on apply payment=True.

Activate Stores function (CFC only)

The utility sets the store as active in the Activate Stores function.

What to do next

After you run Configuration Utility, there are still store-specific options you must configure, as per your normal ATO configuration. You must also configure:

- · Create POS order modes for Aloha Takeout.
- Create a 'Customer Credit for Aloha Takeout.
- Create petty cash account for drivers in Petty Accounts.
- Create house accounts for Aloha Takeout.
- Create tenders for Aloha Takeout.

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- Create items for use with future orders.
- Establish navigation between the Aloha POS and Aloha Takeout.
- Set the IP address in Takeout System Parameters.
- Set the POS type in Takeout System Parameters.
- Set Autofulfill orders to True in Takeout Settings.
- Set Enable credit card storage to True in Takeout Settings.
- Configure environment variables.
- Configure ODSP.
- Configure additional store-specific Aloha Takeout features.

Reference: Refer to the latest Aloha Takeout Implementation Guide - HKS326 for more information.

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