



Aloha Takeout Site Survey

Last Updated: January 19, 2024

Use this site survey to gather information to assist you in determining the configuration required for a client wanting to install Aloha Takeout (ATO). This survey addresses the more common configuration scenarios, but does not cover every possible configuration scenario.

Client Name: _____

Supported Order Modes	Pick Up <input type="checkbox"/>	Walk In <input type="checkbox"/>	Curbside <input type="checkbox"/>	Delivery <input type="checkbox"/>	Catering <input type="checkbox"/>	Online <input type="checkbox"/>
Default Quote Time				Drive-time buffer		
Additional fee amount				Set Delivery Fees		

Terminals/Number	Revenue Center	Use for ATO only?	Requirements met?
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

Printer Configuration		Customer	Caller ID	
Print sequence number	<input type="checkbox"/>	Require telephone number	<input type="checkbox"/>	Verified phone lines are analog? <input type="checkbox"/>
Print receipts at time of order	<input type="checkbox"/>	Require last name?	<input type="checkbox"/>	Supported caller ID box? <input type="checkbox"/>
Number of copies to print?		Require name for Walk In?	<input type="checkbox"/>	Number of phone lines? <input type="checkbox"/>
Print promise time?	<input type="checkbox"/>	Store credit card information?	<input type="checkbox"/>	Separate phone lines for takeout and delivery? <input type="checkbox"/>
Print order notes?	<input type="checkbox"/>	Default phone type? (Home, Cell, or Business)	<input type="checkbox"/>	
Print address notes on guest check? (delivery)	<input type="checkbox"/>	Use House Accounts	<input type="checkbox"/>	
Print address notes on kitchen chit? (delivery)	<input type="checkbox"/>			

Job Code Number	New	Order Taker	Cashier	Future	Driver	Dispatch	Adjust Quote Time	Authorize Credits
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Delivery Charge Method	Amount of Percentage
Flat fee amount	
Check percentage	
Day Part	
Breakfast	
Lunch	
Dinner	
Delivery Zone	
1	
2	
3	
4	

Future Orders	
Release current day future orders immediately?	<input type="checkbox"/>
Accept deposits?	<input type="checkbox"/>
Require manager authorization for deposits?	<input type="checkbox"/>

Capacity Tracking and Order Tracking	
Set Call In capacity?	<input type="checkbox"/>
Set Delivery capacity?	<input type="checkbox"/>
Provide manager access to override?	<input type="checkbox"/>

Delivery Mapping	
Use delivery zones?	<input type="checkbox"/>
Restrict delivery to certain area?	<input type="checkbox"/>