NCR V:YIX

Aloha Solution v19.6 Enhancement Release Guide

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Revision Record

Date	Version #	Description
10/12/2022	v19.6	Converted to use new template.
10/12/2022	v19.6	Updated JIRA ALOHAP-01306 to reflect Customer Survey day part support in CFC.
01/26/2023		Updated front cover and back page to reflect new NCR branding.
07/22/2024		Updated document to reflect NCR Voyix branding.



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The purpose of this document

This document contains instructions on how to set up and use the enhancements implemented in the Aloha[®] Point-of-Sale (POS) v19.6 enhancement release. In some instances, we combine features together to better explain the new enhancements. When applicable, we include a scenario, how to configure the feature in the Back-of-House (BOH), how to use the feature in the Front-of-House (FOH), and references to other materials to fully implement the feature. This document is not intended to fully explain a particular function or other options available or surrounding the function. For your convenience, the material for each enhancement begins on a new page, so you can properly remove and distribute the material to the necessary recipients. This document does not guarantee the options are in the same location, nor that the functionality remains the same due to enhancements implemented in future versions of the affected products.



Aloha POS Software

Tracking Number	Description	
POS v19.6		
ALOHAP-01225	"Reporting loyalty overrides on BOH Audit report" on page 5	
ALOHAP-01229	<u>"Excluding empty checks from the calculation when performing punch edits" on page 7</u>	
ALOHAP-01248	"Preventing zero-priced open items from printing on kitchen chits" on page 8	
ALOHAP-01249	"Combining customer voucher with guest check for EMV Moneris" on page 10	
ALOHAP-01259	"Preventing multiple quick refunds of same closed check" on page 12	
ALOHAP-01304	"Displaying a double zero button on tender screen" on page 14	
ALOHAP-01305	"Preventing comp discounts on quick combos" on page 16	
ALOHAP-01306	<u>"Enhancing Customer Survey" on page 18</u>	
ALOHAP-01307	<u>"Enhancing auto-clock out" on page 20</u>	
ALOHAP-01563	"Excluding items sold as non-taxable from discount distribution" on page 23	
ALOHAP-03216	"Embedding a website address within a survey QR code" on page 28	
ALOHAP-04244 ALOHAP-04246	<u>"Configuring multiple PMS hosts" on page 30</u>	
ALOHAP-04799 ALOHAP-14664	"Printing the original check number on a quick refund check" on page 31	
ALOHAP-05934	"Using the quantity button to modify like items" on page 33	
ALOHAP-06726	"Creating a filter for undesired words in the FOH" on page 36	
ALOHAP-07177	"Allowing the same employee to log in to multiple terminals" on page 40	
ALOHAP-07731	"Adding more functions to a scripted button" on page 43	
ALOHAP-08499	"Supporting fractional guest counts in custom FOH reports" on page 44	
ALOHAP-09044 ALOHAP-13611	"Overriding occupational tax by order mode" on page 45	
ALOHAP-12274 ALOHAP-14593	"Printing perpetual check counter when dispatching a driver" on page 47	
ALOHAP-13132 ALOHAP-13959	"Supporting acknowledgments for declared cash tips from NBO" on page 50	



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Tracking Number	Description
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ALOHAP-18278	"Supporting quick combos for fractional pizzas in Quick Service" on page 54
ALOHAP-19261	"Contributing to multiple tip-share pools" on page 55
ALOHAP-20672 ALOHAP-20674	<u>"Merging split items" on page 63</u>
ALOHAP-20678 ALOHAP-27495 ALOHAP-27830	"Saving different cards to the same tab or table" on page 70
ALOHAP-20686	"Changing percentage-based gratuities to a dollar amount" on page 81
ALOHAP-20692	"Tying a guest check to a party" on page 84
ALOHAP-21991	"Clocking out an employee that left mid-shift" on page 90
ALOHAP-25393	"Supporting group combos for fractional pizzas in Table Service" on page 94
ALOHAP-26161	"Configuring minimum guest count to force automatic gratuity by revenue center" on page 95
ALOHAP-27614	"Displaying employees assigned to cash drawers" on page 101
ALOHAP-27618	"Changing the font size of text on Change Due message box" on page 104
ALOHAP-29565	"Supporting Givex 24-digit gift card numbers" on page 107
WIT 094473	"Sending orders from two terminals to one serial display board" on page 108
WIT 177165	"Displaying text on manager approval screen for early break returns" on page 110
WIT 177173	"Using car images to recall orders to active guest check window" on page 111
WIT 178027	"Supporting charitable donations in Quick Service" on page 112
WIT 179700	"Supporting visual indicators for order modes" on page 113
WIT 185817	"Expanding customer survey access methods" on page 119
WIT 190419	"Displaying immediate USB PIN pad error message" on page 120
WIT 190442 WIT 190448 WIT 190453 WIT 193526	"Limiting interface employee access" on page 121
WIT 396085	"Refunding a check to original order mode" on page 122



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Tracking Number	Description	
WIT 417956	"Migrating item costing to Item Cost function" on page 126	
WIT 450214	"Running custom FOH report for multiple employees" on page 127	
Electronic Draft Capture (EDC)		
NPSEDCA-58	"Supporting NPP Processor" on page 128	
ORDERPOINT!		
	"Enhancing ORDERPOINT!" on page 129	



Reporting loyalty overrides on BOH Audit report

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01225	Aloha Quick Service, Aloha Table Service	Configuration Technician
	WIT 169757		End User

Restaurants using the Loyalty program can set up options to force manager approval. For example, if a card is not swiped or must be looked up, a prompt for manager approval appears. You can now include manager overrides for Loyalty transactions on the Back-of-House (BOH) Audit report.

To include manager overrides for Loyalty transactions on the BOH Audit report:

- 1. Select Reports > Aloha Point-of-Sale > Audits.
- 2. Select the **date** and click **OK**. The 'Select Transactions to Audit' dialog box appears.

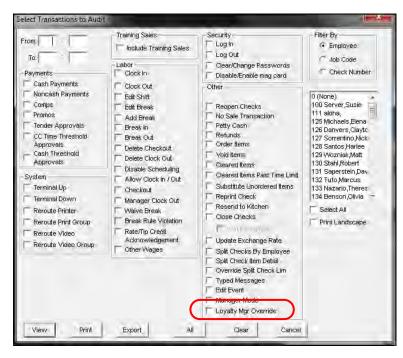


Figure 1 Select Transactions to Audit (TS)

- 3. Under 'Other,' select Loyalty Mgr Override.
- 4. Click View, Print, or Export to review the report.



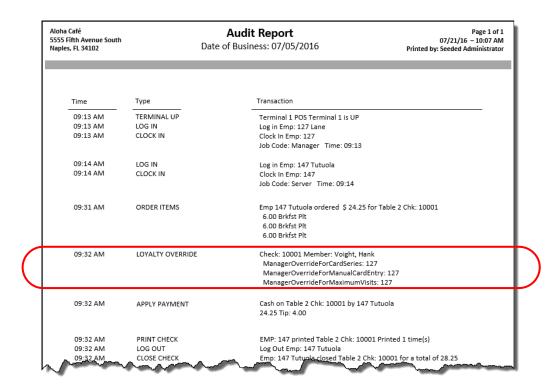


Figure 2 Audit Report Sample

The entry includes the time, check ID, member name, and the manager who approved the override.



Excluding empty checks from the calculation when performing punch edits

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01229	Aloha Quick Service, Aloha Table Service	Configuration Technician
	WIT 272956		End User

In POS v15.1, we introduced a new option called 'Prevent editing shifts that do not align with sales' to prevent you from editing a shift to a time that is earlier or later than the time stamp on sales transactions existing for that employee on that date. Now the system also excludes empty checks from the calculation when performing punch edits. For example, an empty check occurs when a bartender performs any function on the POS, such as clocking in or logging in to the system. Normally, this is not an issue; however, if the employee uses the wrong job code, or clocks in too early, the shift cannot be edited due to the empty check opened at the initial log in.

Note

You must select 'Prevent editing shifts that do not align with sales' under the 'Clock In/Out' group bar in the Labor group on the Store Settings tab in Maintenance > Business > Store to use this feature successfully.



Preventing zero-priced open items from printing on kitchen chits

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01248	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

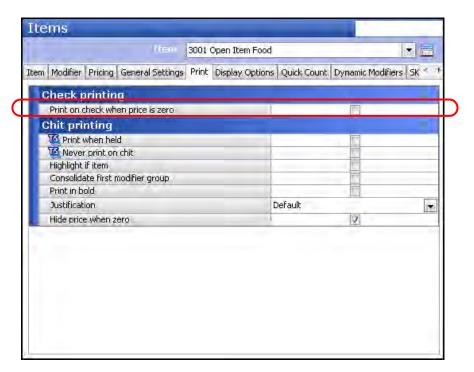
Currently, you can prevent a zero-priced open item from printing on the guest check. You can now prevent zero-priced open items from printing on the kitchen chit.

To define an item as an open item, access Maintenance > Menu > Items and:

- Create an item of the 'Standard' type and select 'Ask for description' under the 'Settings' group bar on the Item tab.
- Select the Pricing tab and select Ask for Price as the pricing method and type '0.00' as the minimum price under the 'Pricing options' group bar.
- Select the Print tab and clear 'Print on check when price is zero' under the 'Check printing' group bar.

To prevent zero-priced open items from printing on kitchen chits:

- 1. Select Maintenance > Menu > Items.
- 2. Select the **open item** from the drop-down list.
- 3. Select the **Print** tab.







© 2024 NCR Voyix. All rights reserved. NCR Voyix – Confidential Use and Disclose Solely Pursuant to Company Instructions 4. Under the 'Chit printing' group bar, select **Hide price when zero** to prevent zero-priced open items from printing on the kitchen chit.

Hide price when zero — Prevents zero-priced open items from printing on the kitchen chit. **Documented Version:** v19.3. **Required Options:** You must configure the open item in Maintenance > Menu > Items as 'Ask for description,' 'Ask for Price,' '0.00' as the minimum price, and clear 'Print on check when price is zero' to use this feature effectively.

- 5. Repeat this **procedure** if for any other open menu items.
- 6. Click **Save** and exit the **Items** function.



Combining customer voucher with guest check for EMV Moneris

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01249	Aloha Quick Service, Aloha Table Service	Configuration Technician
	WIT 190415		End User

Currently, there are two to three artifacts that print with each PIN pad payment for EMV Moneris:

- One guest check
- One customer voucher (required)
- One merchant voucher

EMV Moneris stipulates very specific requirements for what must appear on guest checks and vouchers. One specific requirement states the store information header must appear on the guest check and all additional vouchers. This increases paper usage, and, in an effort to help restaurants conserve paper, you can now combine the information from the customer voucher and the guest check into one document.

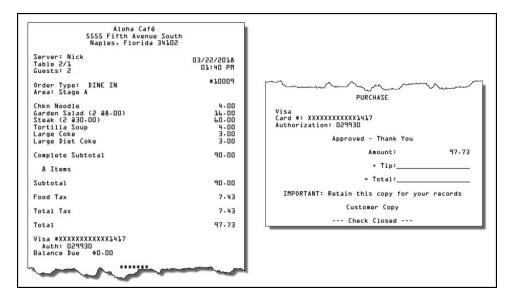


Figure 4 Guest Check Example

To combine the customer voucher and guest check into one document:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.



3. Select the Credit Card group located at the bottom of the screen.

Ste	Store: 1 Aloha Café 🔹 🔹				
Loc	cation Information Licensing Custom Store Settings Aloh	a Manager	_		
	Voucher print settings				
	Print mandatory processor vouchers	Moneris 🗸			
	Print a voided credit card slip when payment is deleted	V			
	Suppress cardholder name				
	Mask 'Not Applicable' card types				
	Use custom Canadian debit vouchers				
	Voucher printer for declined cards	None 🔻			
	Limit declined card voucher printing to Labor Group	None 🔻			
	Signature not required for Swiped Cards				
	Signature not required for Tapped Cards				
	Signature not required for Manually Entered Cards				
	Require signature when transaction is approved offline				
	Signature not required if check total is less than this am	0.00			
	Number of youcher copies to print	2			
	Print first voucher with guest check	✓			
	Text to print on first voucher copy	Customer Copy			
	Text to print on second voucher copy	Store Copy	Ŀ		
Check Printing Chit Printing Report Printing User Interface Security System Credit Card Delivery 🔶					

Figure 5 Credit Card Group - Voucher Print Settings Group Bar

4. Under 'Voucher print settings' group bar, select **Print first voucher with guest check**.

Print first voucher with guest check — Combines the information for the customer voucher (first voucher that prints) with the guest check, reducing the amount of paper required for PIN pad payments only. **Note:** This option is for use with EMV Moneris only. **Documented Version:** v19.3.

5. Click **Save** and exit the **Store** function.



Preventing multiple quick refunds of same closed check

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01259	Aloha Quick Service	Configuration Technician
			End User

Currently, you can refund a check using the Quick Refund button and copies the original check to a new check in 'refund' mode. You can now limit only one quick refund per closed check. Additionally, if the guest is a Loyalty member, any accrued or deducted points move from the original check to the quick refund check to retain an accurate status of the Loyalty account.

To use this feature, you must have:

- An employee with the ability to perform a refund. Access Maintenance > Labor > Access Levels and select the refund types under the 'Financial' group bar.
- Non-cash tenders configured to allow refunds. Access Maintenance > Payments > Tenders and select 'Can refund' for each non-cash tender you allow to be refunded.
- The Quick Refund button on a FOH panel. Access Maintenance > Screen Designer > Quick Service Screen Designer and add the Quick Refund function button.

To prevent more than one quick refund per closed check:

- 1. Select Maintenance > Business > Store > Store Settings tab.
- 2. Select the **Security** group located at the bottom of the screen.



Location Information Licensing Custom Store Settings Aloha Manager Maximum number of items on a check 1000 Image: 'Clear' removes all (un)ordered items	Maximum number of items on a check 1000 Image: Clear' removes all (un)ordered items	store Settings Aloha Manager	
Image: Clear' removes all (un)ordered items	Image: Second		
Limit the time that items can be cleared before ordering	Limit the time that items can be cleared before ordering		10
Limit the time that items can be voided after ordering	Limit the time that items can be voided after ordering		
Image: Split items	Image: Split items	· · · · · · · · · · · · · · · · · · ·	
Limit the time on check activity after a split check	Limit the time on check activity after a split check		
Limit the number of split check functions after the first check print Image: Check split check functions after the first check print Allow checks with comps, promotions and/or tax exempt items to be Image: Check split check split check split check split s	Limit the number of split check functions after the first check print Image: Check split check functions after the first check print Allow checks with comps, promotions and/or tax exempt items to be Image: Check split c	after a split check	
Allow checks with comps, promotions and/or tax exempt items to be Image: Comparison of the comparison of t	Allow checks with comps, promotions and/or tax exempt items to be Image: Comparison of the comparison of t		
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Image to perform sales and tip distribution Previous days Day range to perform sales and tip distribution Previous days Disable petty cash accounts Image to perform sales Image to perform sales and tip distribution Previous days Disable petty cash accounts Image to perform sales Image to perform sales and tip distribution Previous days Image to perform sales and tip distribution Previous days Disable petty cash accounts Image to perform sales Image to perform sales and tip distribution Previous days Image to petty cash accounts Image to petform sales Image to petform queues with open checks Image to petform queues with open checks Image to petform voiding own items (overrides 'Void items' access lesson's constructions') Image to petform queues access lesson's constructions'	Image to perform sales and tip distribution Previous days Day range to perform sales and tip distribution Previous days Disable petty cash accounts Image to perform sales Image to perform sales and tip distribution Previous days Disable petty cash accounts Image to perform sales Image to perform sales and tip distribution Previous days Image to perform sales and tip distribution Previous days Image to perform sales and tip distribution Image to perform sales Image to perform sales and tip distribution Image to perform sales Image to petty cash accounts Image to perform sales Image to petty cash accounts Image to petform sales Image to petform queues with open checks Image to petform sales Image to petform to petform to petform queues with open checks Image to petform sales Image to petform to pe	a service a serv	
Day range to perform sales and tip distribution Previous days Disable petty cash accounts	Day range to perform sales and tip distribution Previous days Disable petty cash accounts		
Disable petty cash accounts Windows Image: Construction of the second secon	Disable petty cash accounts Will No gift certificate numbers Image: Construction of the second sec		
Image: Sector Control of	Image: Sector Control of	tip distribution Previous days	
Restrict checkout from queues with open checks Restrict user from voiding own items (oversides "Void items" access le	Restrict checkout from queues with open checks Image: Comparison of the charge of		
Restrict user from voiding own items (overrides 'Void items' access le	Restrict user from voiding own items (overrides 'Void items' access le		
		ues with open checks	
CE Limit to one quick refund per closed check		items (overrides 'Void items' access le	
Chine doick fer and ber closed check	See Limit to one guick refund per closed check	r closed check 🗸	
Kestrict Adjust button from view on tender screen for employee	Kestrict Adjust button from view on tender screen for employee	view on tender screen for employee	

Figure 6 Store Settings Tab - Security Group

3. Under the 'Restrictions' group bar, select Limit to one quick refund per closed check.

Limit to one quick refund per closed check — Prevents employees from refunding a closed check multiple times using the Quick Refund function. **Documented Version:** v19.3. **Related Requirements:** You configure the Quick Refund button in Maintenance > Screen Designer > Quick Service Screen Designer.

4. Click **Save** and exit the **Store** function.



Displaying a double zero button on tender screen

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-1304	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

In countries where rounding is prevalent, an employee must enter additional touches to tender the transaction. For example, a check rounds to \$16.00. The employee must touch the one, six, and zero buttons, as well as another zero button to enter the amount. You can now add a double-zero to the check with a single button touch, increasing speed of service.

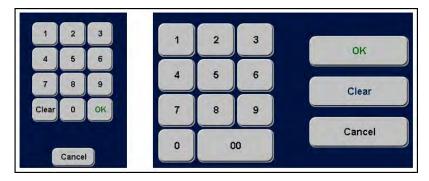


Figure 7 Original Keypad (Left); Keypad with Double-Zero Button (Right)

To display a double zero button on the Tender screen:

- 1. Select Maintenance > Business > Store.
- 2. Select the **Store Settings** tab.



3. Select the **User Interface** group located at the bottom of the screen.

2 Thai Bamboo - South		
on Information Licensing Custom Store Settings Aloha Manager		
Usable Repeat button	_	
Visible Clear button		
Sort checks by check dose time		
Use quick-search employee lookup		
Do not display total lines on unordered checks		
Accept keyboard input		
QWERTY keyboard layout	Always	
Recall the oldest open order		
Show entry fields in inverse		
Enable Sales Type button on Close Check screen		
Display a 'Run Program' button on close check screen		
Text to display on the 'Run Program' button		
Disable modifier touch screen keyboard		
Display count on modifier buttons		
Enable touch screen keyboard with refills		
Display dialog boxes associated with electronic payments in full-screen		
Display double zero button on tender screen		
Display employee assigned to cash drawer on login screen		
Change due dialog box font size	System default (12)	
Quick Combo		
🦉 Sort Quick Combo panels by	Item number	
Quick Combo template	None	

Figure 8 User Interface Group - Display Group Bar

4. Under the 'Display' group bar, select **Display double zero button on tender screen** to add a double zero button to the keypad that appears on the Tender screen, allowing you to add two zeros to the tender amount using a single button touch.

Display double zero button on tender screen — Enables a double zero button to appear on the keypad that appears on the Tender screen, allowing you to add two zeros to the tender amount using a single button touch. **Documented Version:** v19.3.

5. Click **Save** and exit the **Store** function.



Preventing comp discounts on quick combos

Version	Tracking Number	Products	Audience
POS v19.3	ALOHAP-01305	Aloha Quick Service	Configuration Technician End User

Some restaurants discount quick combos to the lowest price possible, and do not want them discounted further using comps. You can now select a comp as ineligible for a quick combo. For example, a Hamburger quick combo is \$7.77, and the restaurant does not want the quick combo discounted further by applying a comp.

To preventing comp discounts on quick combos:

- 1. Select Maintenance > Payments > Promotions.
- 2. Select a promotion configured as a quick combo.
- 3. Select the **Restrictions** tab.

	Promo:	50 SGLE Chz Burger	QC Quick Combo QS		-
Promotion Quic	k combo QS Components	QS Taxes Restric	tions		
	n restrictions				
	s discounted by a promotio				
	existing promotions on che			✓	
	existing promotions on tabl				
	equent promotions on check				
Allow subse	equent promotions on table	:			
Per check			99		
Via Per tabl	•		99		
Comp res			"		
	discounted by a comp				
	existing comps on check				
Allow with existing comps on table				✓	
	equent comps on check			✓	
Allow subse	equent comps on table				
Comp Rest	rictions				
Included	nectoris		Excluded		
Included			Excluded		
Drag a column he	eader here to group by		Drag a column head	er here to group by that colu	umn
Number	∆ Name		Number	∆ Name	
	1 B.O.G.		►	3 Mngr Comp	
►	5 Flyer Comp	>>			
	7 Bev Coupon	<<			
	8 PR Comps				
	o rix comps				
	9 Emp Meals				

Figure 9 Promotions - Restrictions Tab

- 4. Under the 'Comp Restrictions' group bar, select the **comp**, such as 'Mngr Comp' from 'Included' and click >> to move it to 'Excluded.'
- 5. Repeat step 4 for any additional comps to disallow for the quick combo
- 6. Click Save.



- 7. Repeat this **procedure** for any other quick combo for which you want to exclude comp discounts.
- 8. Exit the **Promotions** function.

If an employee attempts to add an ineligible comp to the check, an error message appears:



Figure 10 Error Message - Comp Cannot Be Applied At This Time



Enhancing Customer Survey

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01306	Aloha Quick Service, Aloha Table Service	Configuration Technician
CFC v21.6	ALOHAP-04085		End User

We enhanced the Customer Survey feature to allow you to define a set of conditions under which a guest can earn a reward for a campaign. We also added the ability to establish the survey printing frequency for all day parts.

Reference

a

Refer to the <u>HKS304 Customer Survey Feature Focus Guide</u> for more information.

Defining conditions for printing customer surveys

The Campaign Rulebook feature allows you to define a set of conditions under which a guest can earn a reward for a campaign. The reward can be in the form of a printed voucher to be redeemed on their next visit to your restaurant, or an immediate reward, such as a free \$5.00 gift card with the purchase of \$50.00 in gift cards. Effective in POS v19.3, we expanded the Campaign Rulebook feature to allow you to also define a set of conditions under which a customer survey prints. For example, when a guest purchases a minimum of \$10.00 from the Food category, the designated customer survey prints on their guest check. You can also stipulate that a specific comp or promo cannot be applied to the guest check for the customer survey to print.

Reference

a

Refer to the <u>HKS324 Campaign Rulebook Feature Focus Guide</u> for more information.

Configuring the survey printing frequency for all day parts

For ease of use, you can now configure the frequency for which to print a customer survey for all day parts instead of for each individual day part.

Tip

You must upgrade to Aloha Configuration Center or Aloha Manager 21.6 to configure the survey printing frequency for all day parts.



To configure the survey printing frequency for all day parts:

- 1. Select Maintenance > Messaging > Survey.
- 2. Click New to create a new survey or select an existing survey from the drop-down list.

Settings		8
Owner	1 Global	
Number	2	***
Description	SurveyGlobalBar	
Active		
Start date	None	~
End date	None	~
Indude bartender		
Include cocktail		
Code output	No Code	~
Code print type (17.1)	Text	~
Print Survey separately		
ORC TO SUIVEY (17.1)		
Day part/frequency setup	and the second	2
Configure All DayParts (19.6)		
Frequency For All DayParts (19.6)	14	

Figure 11 Surveys Function

3. Under the 'Day part/frequency setup' group bar, select Configure All DayParts.

Configure All DayParts — Allows you to set the same printing frequency for all day parts. Clear this option to set the frequency for each individual day part. **Documented Version:** POS v19.6. *Related Options: 1)* This option enables the 'Frequency For All DayParts' option. *2)* Selecting this option hides 'Day part 1' through 'Day part 4.'

4. Type the **frequency** to apply to all day parts in 'Frequency For All DayParts.'

Frequency For All DayParts — Determines the frequency with which the survey prints for all day parts. For example, if you enter 5, the survey prints on every fifth guest check for all day parts. **Documented Version:** POS v19.6. **Required Options:** You must select 'Configure All DayParts' to enable this option.

- 5. Click Save.
- 6. Repeat this **procedure** for each survey needing to configure the frequency for all day parts.
- 7. Exit the **Survey** function.



Enhancing auto-clock out

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01307	Aloha Quick Service, Aloha Table Service	Configuration Technician
			End User

The Aloha POS system offers a feature that automatically clocks out any employee who is still clocked in at the time the End-of-Day (EOD) process runs. For example, if an employee checks out at 3:00 p.m. but forgets to clock out at the end of the shift, the system automatically clocks the employee out when the EOD process runs at 11:00 p.m.; however, the system records the clock out time as 3:00 p.m., same as checkout time for the employee. Using this logic, it is possible to under pay an employee who works beyond their checkout time. Effective in POS v19.3, the system provides two options for automatically clocking out an employee, using their checkout time (current functionality) or using the time at which the EOD runs. In keeping with the above scenario, when using the time at which the EOD runs, the system records the automatic clock out as 11:00 p.m.

Important

T.

Upon upgrade to POS v19.3, if 'Auto clock out at End of Day' is False (not selected), the drop-down selection for 'Auto-Clock Out time' is set to 'None.' If Auto clock out at End of Day' is True (selected), the drop-down selection for 'Auto-Clock Out time' is set to 'Checkout time,' in keeping with current functionality. No action is required on your part unless you want to change the feature to use the time at which the End-of-Day runs instead.

To configure auto-clock out to use the time at which EOD runs:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.



3. Select the Labor group located at the bottom of the screen.

tone) 1 Aloha Café		T
ocation Information Licensing Custom Store Settings Aloha I	Manager	
Employee settings		
Employee minimum age	15	
Minor age is under	0	
Minimum wage	5.15	
Minimum wage for tipped jobcodes	2.40	
Print employee ID on Interactive Message Chit		
Auto-Clock Out time	Check out time	•
Allow current day punch edits from POS terminals		
Assign drawers only to clocked in employees		
Allow tip declaration less than charged tips		
Use edit punch reasons		
Suppress pay rate on edit punch screens		
Print break receipts		
Consider contiguous shifts when qualifying breaks		
Indicate minors on labor report and edit punches		
Schedule not used or employee not sch	eduled	
Prompt for Waive Break messages		
Prompt for Break Reminder messages		
Default break reminder message	None	

Figure 12 Store - Store Settings - Labor Group

4. Under the 'Employee Settings' group bar, select 'End of day' from the 'Auto-Clock Out time' drop-down list.

Auto-Clock Out time — Enables the system to automatically clock out any employee who forgets to clock out at the end of their shift and is still clocked in at the time the EOD occurs, based on your selection. You can choose to not use this feature, use the employee checkout time as the employee clock out time, or use the time at which the End-of-Day process runs as the employee clock out time. If an employee has not run a checkout, the system checks them out, and then clocks them out. For non-order entry employees, the system clocks them out at the time of EOD. It may be necessary to make pay adjustments no matter which method you choose. *Documented Version:* v19.3. Prior to v19.3, this option was called 'Auto clock out at End of Day.' *Related Options:* If you select 'End of day,' in 'Auto-Clock Out time,' along with '24-hour operation'



under the 'Day/Time' group bar in Maintenance > Business > Store > Store Settings tab > System group, the system clocks employees out at the time EOD runs, but does not clock them back in for the new business day.

None — Disables the auto-clock out feature. The system discards the shift times for employees who do not check out before the EOD runs, and the shift does not appear in edit punches. **Related Options:** If you select '24-hour operation,' under the 'Day/Time' group bar in Maintenance > Business > Store > Store Settings tab > System group, the system clocks employees out at the time EOD runs and then clocks them back in for the new business day.

Checkout time — Uses the employee checkout time as the employee clock out time. For example, if an employee checks out at 3:00 p.m. and the EOD process runs at 11:00 p.m., the system records the clock out time as 3:00 p.m., same as the checkout time for the employee. This may result in under-paying an employee and a pay adjustment may be required.

End of day — Uses the time at which the EOD process runs as the employee clock out time. For example, if an employee checks out at 3:00 p.m. and the EOD process runs at 11:00 p.m., the system records the clock out time as 11:00 p.m., the time at which the EOD process runs. This may result in over-paying an employee and a pay adjustment may be required.

5. Click **Save** and exit the **Store** function.



Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-01563	Aloha Quick Service	Configuration Technician
	WIT 418670		End User

Excluding items sold as non-taxable from discount distribution

A Goods and Services Tax (GST) is a percentage tax on the sale of goods and services; however, you can exempt certain items from the GST tax, as allowed. For example, when a guest who is dining in your restaurant purchases a bottled water as part of a quick combo, it is necessary to charge a GST tax on the bottled water. If, however, that same guest purchases the bottled water as part of a quick combo for carry-out, the bottled water is GST-exempt.

It is common practice to group items together as one item, such as a quick combo, and charge a lower price for the grouped item than the sum total of each ala carte item included in the combo. When all items in the quick combo are subject to the GST tax, calculating and distributing the discount to the items on the check is straightforward, but when one of the items in the quick combo is exempt from the GST tax, the desire is for the system to exclude the price of the GST-exempt item when calculating and distributing the discount. You can now exclude GST-exempt items from the quick combo discount distribution.

SCENARIO: You offer a quick combo and it contains a hamburger, French fries, and bottled water as a drink choice. When you sell the quick combo for dine-in, the bottled water is subject to GST tax and is included in the quick combo discount distribution; however, when you sell the quick combo for carryout, the bottled water is exempt from GST tax and excluded from the discount distribution. The following table shows the discount distribution for the quick combo when it is included in the discount distribution y. when it is not included.

Quick Combo Item	A La Carte Price	Discount Distribution When Water Sold as Taxable	Discount Distribution %	Discount Distribution When Water Sold as Non-Taxable	Discount Distribution %
Hamburger	\$4.00	\$3.00	50%	\$2.67	67%
Medium French Fries	\$2.00	\$1.50	25%	\$1.33	33%
Bottled Water*	\$2.00	\$1.50	25%	\$2.00	0%
Total	\$8.00	\$6.00	100%	\$6.00	100%

Figure 13 Scenario Table

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Configuring items sold as non-taxable from discount distribution

To exclude GST-exempt items from the quick combo discount distribution, you must:

- Configure the GST tax, if not already configured. (This document assumes your GST tax is already configured. How to configure a GST tax is outside the scope of this document.)
- Create a category of the General type and ensure you include all items that are taxable when you apply the order to a non-taxable order mode.
- Designate the order modes from which you can sell items as non-taxable.
- Configure each quick combo to exclude GST-exempt items from the discount distribution.

To create a category of items that are taxable when you apply the order to a non-taxable order mode:

- 1. Select Maintenance > Menu > Categories.
- 2. Click the 'New' drop-down list, select General, and click OK.
- 3. Under the 'Settings' group bar, type a **name**, such as 'Taxable Items,' to identify the general category.
- 4. Select the **Items** tab.
- 5. Select **all items that are taxable** when you apply an order to an order mode designated as non-taxable from the 'Available' list box and click **>>** to move the items to the 'Included' list box.
- 6. Click **Save** and exit the **Categories** function.



To designate an order mode as not subject to tax:

- 1. Select Maintenance > System Settings > Order Mode.
- 2. Select an order mode from which you can sell items as non-taxable.

Ender Alonie 2 Take out		
er Mode Delivery Voucher Printers Expediter Printers		
Settings		5
Number	2	6
Name	Take out	
Indicator		
Image	Takeout	
On-screen check background	Takeout	18
Kitchen chit header		
Kitchen chit footer		
Route orders to printer group	None	
Revenue center	Take Out	
Active	7	
Apply to all unordered items		
Sales are included in tippable sales calculation		
Include sales in POS interval report		
Kempt from required menu category	0	
Require manager approval for Cash tender type over threshold Do not send items	U	
Tax selections		-
	Nope	1.
Override primary Tax Type 1	Internet in the second s	
Category 1	All	
Override primary Tax Type 2	None	
Cátegory 2	All	
Non-taxable except	3	
Category	Taxable Items	

Figure 14 Order Mode - Order Mode Tab

- 3. Under the 'Tax selections' group bar, select **Non-taxable except** and then select the **category** containing the items subject to tax from the 'Category' drop-down list.
- 4. Click Save.
- 5. Repeat this **procedure** for each order mode from which you sell items as non-taxable.
- 6. Exit the **Order Mode** function.

Excluding non-taxable items from discount distribution

You must configure each quick combo that offers an item that can be sold as non-taxable to exclude the item from the discount distribution when the right conditions are met. For example, you want to evenly distribute the discount across all items in the quick combo when they are all subject to the GST tax, but exclude the item from the discount distribution when you sell it tax-free.



To exclude quick combo items sold as non-taxable from discount distribution:

- 1. Select Maintenance > Payments > Promotions.
- 2. Select a **quick combo** from the drop-down list.

Energy 20 Double Combo	Quick Combo QS	-
Promotion Quick combo QS Components QS Taxes Restr	rictions Token Distribution	
Settings		=
Number	20	6.
Name	Double Combo	
Туре	Quick Combo Q5	-
Active	V	
Start date	None	
End date	None	1
100 First available button position		Las
Button position	None	
Panel Sort Order	0	
Report as	Double Combo	
Print check on close	5	100
Manager required		_
🞯 Do not show in promo lookup list		
M Include discount amount in tippable sales		
Include discount amount in gratuity calculation		
Do not report as discount		
Export ID	D	
If non-taxable exclude from discount	12	_
Apply indicator for tax free item	2	_
Bar code range		
Lowest		

Figure 15 Payments - Promotions

3. Under the 'Settings' group bar, select **If non-taxable exclude from discount** to exclude the item from the discounted price calculations of a quick combo.

If non-taxable exclude from discount — Excludes the price of any item in the quick combo sold as non-taxable, when calculating the quick combo discount distribution for reporting purposes. **Documented Version:** v19.3. **Related Options:** Selecting this option exposes 'Apply indicator for tax free item.' **Related Requirements:** Access Maintenance > System Settings > Order Mode and select 'Non-taxable except' under the 'Tax selections' group bar to designate an order mode as non-taxable. Selecting this option exposes 'Category,' which allows you to designate the category containing items that are taxable when an order is applied to the order mode.

4. Select **Apply indicator for tax free item** to indicate the tax-free item using an asterisk on the guest check.

Apply indicator for tax free item — Includes an asterisk on the guest check next to any item in the quick combo sold as non-taxable. **Documented Version:** v19.3. **Related Options:** You must select 'If non-taxable exclude from discount' to enable this option.

5. Click Save.



- 6. Repeat this **procedure** for each quick combo promotion for which you need to exclude GST-exempt items from the discount distribution.
- 7. Exit the **Promotions** function.



Figure 16 Guest Check Example



Embedding a website address within a survey QR code

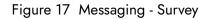
Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-03216	Aloha Quick Service, Aloha Table Service	Configuration Technician
			End User

The Customer Survey feature provides restaurants the ability to prompt randomly selected guests for feedback about their dining experience in exchange for a reward or discount. The prompt prints on the guest check along with a phone number for guests to call and enter a unique code to access the survey. You can choose between text, bar code, or QR code. With these methods, guests use a smart phone or tablet to scan a bar code or QR code that prints on the guest check to access the survey on your website or app. You can now embed a website address within a QR code that prints on a survey. The query string includes the website address, the store ID, visit date, visit time, check ID/transaction number (up to 10 digits in length), and order mode.

To embed a website address within a survey QR code:

- 1. Select Maintenance > Messaging > Survey.
- 2. Select an existing survey for which to embed a website address in the QR code.

Survey: 1 Survey with Code		
Survey Banner Message		
Settings		
Number	1	
Description	Survey with Code	
Active		
Start date	4/13/2017	100
End date	5/31/2017	
W Include bartender		
M Include cocktail		
Code output	10 digits	
Code print type	Text	
Print Survey separately		
URL for survey		
Day part/frequency setup		
Day part 1	Breakfast	
Day part 2	Lunch	
Day part 3	Dinner	
Day part 4	None	
Frequency 1	1	
Frequency 2	1	
Frequency 3	1	
Frequency 4	0	





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- 3. Under the 'Settings' group bar, verify **QR code** is selected from the 'Code print type' drop-down list.
- 4. Type the **website address** to embed in the survey QR code in 'URL for survey.'

URL for survey — Designates the website address to embed within the QR Code that prints on the survey. **Documented Version:** v19.3.

5. Click **Save** and exit the **Survey** function.



Reference

Refer to the <u>Customer Survey Feature Focus Guide</u> for more information.



Configuring multiple PMS hosts

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-04244	Aloha Quick Service, Aloha Table Service, Aloha	Configuration Technician
	ALOHAP-04246	EDC	End User

You can now integrate with up to ten Property Management Systems and allow the restaurant to post room charges to different hotels owned by the same parent company.

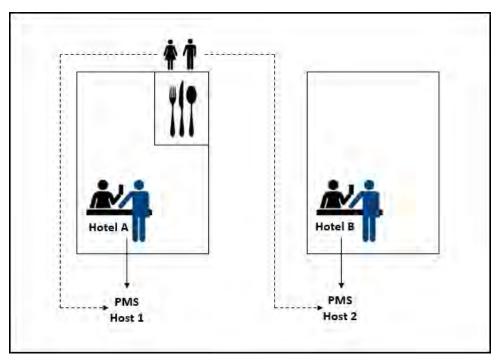


Figure 18 Multiple PMS Hosts Example

SCENARIO: A guest is staying at Hotel A and meets a friend for dinner in the hotel restaurant. The friend is staying at a sister hotel, Hotel B. Because the restaurant can post room charges to two different hotels owned by the same parent company (two separate PMS hosts) both the guest and the friend can charge their meal to their respective hotel rooms.

Configure up to ten PMS hosts in Maintenance > Electronic Draft Capture > PMS Parameters and make note of the record number. You will type the record number in 'PMS tender ID' under the 'Property management settings' group bar on the 'Type' tab in Maintenance > Payments > Tenders.

Reference

B

Refer to the PMS Integration Guide for more information regarding Property Management Systems.



Printing the original check number on a quick refund check

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-04799	Aloha Quick Service	Configuration Technician
	ALOHAP-14664		End User

Currently, when a quick refund check prints, the original check number is not referenced. You can now link a quick refund check to a closed check (using GndAudit.dbf), and print the original check number on the quick refund check. If you customize your guest check layout, use Print Designer to define where to place the original check number on the quick refund check.

To enable the printing of the original check number on a quick refund check:

- 1. Select Maintenance > Business > Store.
- 2. Select the **Store Settings** tab.
- 3. Select the **Check Printing** group located at the bottom of the screen.

Store:) Alpha Café		-
Location Information Licensing Custom Store Settings Aloha Manag	er	
Discount tax text	Discount Tax	
Print total, tip and signature line on all checks		
Comp and Promo tax replacement text	Discount Tax	
Print cash drawer serial number		
Use international EAN barcode format		
Path to the application or batch file used to process guest check o	ut	
Field separator used in the guest check output file	5	
Disable check printing		
Number of guest check copies to automatically print	0	
Do not print voided items on reprints		
Printer bitmap	None	
Printer bitmap size	Normal	
Printer bitmap justification	Left	*
Print original check number on quick refund check	V	
Comp Slips		
Print custom comp chit		
Check Counter		
Print check counter	V	
Check counter text		
Pad check counter with zeroes	П	

Figure 19 Store - Store Settings - Check Printing Group

4. Under the 'Guest Check Content' group bar, select **Print original check number on quick refund check**.



Print original check number on quick refund check — When performing a refund using the Quick Refund button, the original check number appears as a reference on the refund check. **Documented Version:** v19.3.

5. Click **Save** and exit the **Store** function.

To define where to place the original check number on a custom guest check:

- 1. Select Maintenance > Hardware > Print Designer.
- 2. Select the custom guest check design, such as 'Guest check,' from the drop-down list.
- 3. Select the **Design** tab.

Layout Design		
Design		
Element	1	Add 7
Barcode		H00 ¥
Comp Form		Remove
Two Part Check		
Quebec Fiscal Info		Move up
Separate Survey		Move down
Perpetual coupter		
Quick refund original check number		
Quick refund original check number		
Print style settings Size	Large	
Print style settings Size Alignment	Large Default	
Print style settings Size Alignment Expanded width		1
Print style settings Size Alignment Expanded width Expanded height		
Print style settings Size Alignment Expanded width Expanded height Red		
Print style settings Size Alignment Expanded width Expanded height		

Figure 20 Print Designer - Design Tab

- 4. Under the 'Design' group bar, click the **Add** drop-down arrow, select **Quick refund original check number**, and click **OK**. The new element appears at the bottom of the 'Design' group bar.
- 5. Click **Move Up** to place the original check number in the desired location.
- 6. Under the 'Print' style settings group bar, configure the **remaining options**.
- 7. Click **Save** and exit the **Print Designer** function.



Using the quantity button to modify like items

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-05934	Aloha Quick Service	Configuration Technician
			End User

When you sell multiples of a single like item on a guest check, you need to easily add the same modifier to more than one of the like items. For example, a guest orders twelve sliders, but wants a pickle added to only four of them. Prior to this enhancement, you had to select and add the Pickle modifier to each of the four like items one at a time. Now you can easily add a pickle to four of the sliders using the Quantity button. If Pickle is a priced modifier, the guest check updates to reflect the additional charge for the priced modifier multiplied by the number of like items selected for modification.

To enable using the Quantity button to modify like items:

- 1. Select Maintenance > Business > Store.
- 2. Select the **Store Settings** tab.
- 3. Select the **User Interface** group located at the bottom of the screen.

cation Information Licensing Custom Store Settings Aloha Man	tore: 1 Aloha Calla	
	ager	
Automatically detect and hold all tapped cards		1
Google wallet support	None	
🥸 Softcard wallet support	None	
Restrict to single item selection		
Allow multiple item selection		
Apply repeat or quantity of component to entire Quick Comb	• •	
Allow Group Combo promo to span pivot seats		
Apply percent-off comps before amount-off comps		
Confirm upon pressing Close button with unordered items		
Automatically navigate to modifier screens		
Allow modifier additions or replacements on ordered items		
Use best price for Group Combo auto-apply		
Ignore Group Combos when restricting promotion application		
Ignore Quick Combos when restricting promotion application		
Display Revenue Centers to print all open checks		
Enable grouped modifier changes		
Hardware		
E Touchscreen Beeping		
Button beep frequency in Hertz	400	

Figure 21 Store Settings Tab - User Interface Group

4. Under the 'Functionality' group bar, select **Enable group modifier changes**.



(

Enable grouped modifier changes — Allows you to use the Quantity button to easily add the same modifier to more than one like item on a guest check, if the like items appear consolidated in the guest check window. If the modifier you select is a priced modifier, the guest check updates to reflect the additional charge for the priced modifier multiplied by the number of like items selected for modification. For example, a guest orders 12 sliders, but wants pickles added to only four of them. Pickles, when added as a priced modifier, is \$0.25 so the system adds \$1.00 to the guest check. Documented Version: v19.3. Related Options: You must use the consolidated feature in the guest check window.

5. Click **Save** and exit the **Store** function.

SCENARIO: A guest orders 12 sliders and want pickles added to only four of the sliders. A group combo called 'Sliders by the Dozen' is used to add the 12 sliders to the check. If the items are not consolidated in the guest check window, touch the Consolidate button.

To use the Quantity button to easily add the same modifier to more than one like item on a guest check:

- 1. Log in to the **FOH**.
- 2. Add the **item** to the guest check window. In this example, we added **Sliders by the Dozen**.
- 3. If the items are not consolidated, touch the **consolidation toggle** button in the top right corner.



Note

To use this feature successfully, like items must appear consolidated in the guest check window.

4. Touch the **quantity button** that coincides with the number of items to modify, in this case, 4.



5. Touch the **modifier item**, such as Pickle. The modifier appears indented under the menu item in the guest check.



Figure 22 Quick Service Consolidation Toggle Button

6. Tender and close the check.



Creating a filter for undesired words in the FOH

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-06726	Aloha Quick Service, Aloha Table Service	Configuration Technician
	ALOHAP-07565		End User

There are multiple locations when working in the Front-of-House (FOH) where employees can enter free-form text that is guest facing, such as tab names, check names, open modifiers, open items, special instructions, and more. Now you can set up a filter for preventing the entry of undesired words, such as profanity, in these locations. If an employee enters one of these words on the FOH, the system displays a message letting the employee know the entry is not allowed and to please re-enter the information.



Figure 23 Profanity Entered on the FOH

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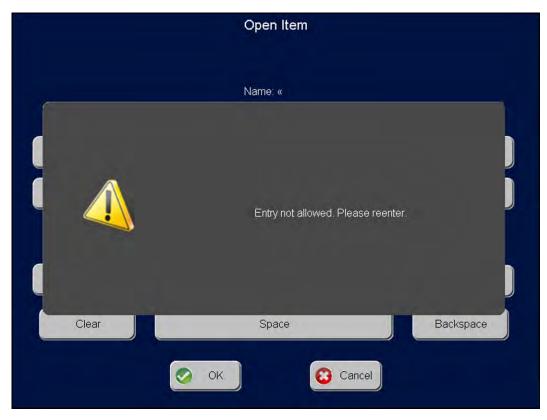


Figure 24 Entry Not Allowed - Please Reenter

As with any new function, you must configure a BOH security role to allow any employee assigned to that security role to view and edit the Filter Text function.

To provide the ability to view and edit the Filter Text function:

- 1. Select Maintenance > Labor > Security Roles.
- 2. Select a **security role** assigned to an employee requiring the ability to access the Filter Text function.
- 3. Select the **POS** tab.
- 4. Under the 'Maintenance > System' group bar, select **View** for Filter Text to allow an employee assigned this security role to view the Filter Text function.
- 5. Select **Edit** to allow an employee assigned to this security role to edit undesired words.
- 6. Select **Add** to allow an employee assigned to this security role to add additional undesired words.
- 7. Click Save.



- 8. Repeat this **procedure** for each security role requiring the ability to access the Filter Text function.
- 9. Exit the Security Roles function.

To add undesired words to Filter Text:

- 1. Select Maintenance > System Settings > Filter Text.
- 2. Click **New**.

Filter Text	1.6	
Filter Text: 1 Filter text		
Filter Text		
E Settings		
Number	1	
Name	Filter text	
Number of spaces to filter	2	
Filtered words Word	Add	
		_
	Add	
The second se	Remove	
		_
Tanana a second		
The second se		
	-	

Figure 25 System Settings - Filter Text

- 3. Under the 'Settings' group bar, accept the **default name**, 'Filter text,' or name the file to something of your choosing.
- 4. Accept the **default** of '2' in 'Number of spaces to filter,' or type a number to eliminate the ability to use the same letters of an inappropriate or profane word using spaces. For example, 'D U M'

Number of spaces to filter — Eliminates the ability to use the same letters of an inappropriate or profane word using spaces. For example, 'D U M ...' The default is '2.' **Documented Version:** v19.3.

5. Under the 'Filtered words' group bar, click Add.



- 6. Type an **undesired word** of your choosing.
- 7. Repeat this **procedure** until you add all undesired words.
- 8. Click **Save** and exit the **Filter Text** function.



Version	Tracking Number	Products	Audience
POS v19.3	ALOHAP-07177	Aloha Quick Service	Configuration Technician
			End User

Allowing the same employee to log in to multiple terminals

You can allow an employee working the drive-thru window to log in to multiple terminals simultaneously during a shift, one for taking orders, the other for accepting payments.

A Caution

Exercise extreme caution. The employee is responsible for the sales and payments of both terminals, and, consequently, responsible for whoever touches the terminals.

SCENARIO: Marcus works the drive-thru at the Aloha Café. He signs in to the two available terminals; one to create checks and the other to accept payments. A guest pulls up and places an order, which Marcus enters on terminal 1. He continues to enter items, and then sends the order to the kitchen. Check 1 then moves to terminal 2. Note: Once a check moves to the terminal configured to tender, it cannot be modified. Another guest pulls up to the drive-thru speaker and places an order. Marcus enters the order and the first driver appears at the drive-thru window. Marcus tenders check 1 on terminal 2. He returns to terminal 1 and continues to enter items. He sends the order to the kitchen, and check 2 moves to terminal 2. Marcus tenders check 2 on terminal 2. At the end of his shift, he logs out of both terminal 1 and terminal 2.

To allow the same employee to log in to multiple terminals:

- 1. Select Maintenance > Labor > Jobcodes.
- 2. Select the job code from the drop-down list
- 3. Select Order Entry tab.



acode: 2 Manager		
code Order Entry Financial Takeout		
Order entry		
Order entry	V	
Interface		
W Bartender		
Vi Cashier		
We Order taker		
We Check type	Tabs	+
Require tab name		
Pivot seating		
Can get checks from other employees	×	
We Automatically return checks to original owner		
Go directly to get check, followed by close screen		
Automatically exit on close check		
Allow item lookup		
Allow add item		
Prompt for order mode		
Contract order mode	None	
Can start PMS check		
Exclude Takeout employees from checkout restriction		

Figure 26 Order Entry Tab - Order Entry Group Bar

4. Under the 'Order entry' group bar, select **Allow multi-terminal login** to allow employees clocked in under this job code to log in to and use multiple terminals simultaneously.

Allow multi-terminal login — Allows employees clocked under this job code to log in to and use multiple terminals simultaneously during a shift. For example, select this option for an employee who needs to take orders on one terminal and accept payments on another terminal. **Documented Version:** v19.3.

- 5. Click Save.
- 6. Repeat this **procedure** for each job code requiring the ability to log in to multiple terminals simultaneously.
- 7. Exit the **Jobcodes** function.



To create a non-tendering terminal:

- 1. Select Maintenance > Hardware > Terminal.
- 2. Select the **desired terminal** from the drop-down list.

Terminal: 1 SERVER STAT #1		Ŧ	
Terminal Readers Output Devices			
Identification			
Number	1	•••	
Name	SERVER STAT #1		
Applications			
POS		1	
Aloha Kitchen			
Settings			
Model	Radiant		
Function	Order entry non-tendering terminal	•	
Auto login employee	None		
Terminal prefix			
Government-issued terminal ID	0		
E Printers			
Default printer	WS1 Receipt		
Voucher printer	WS1 Receipt		
Label printer	None	3	
Screens			
	None		1
🥵 Quick Service screen	None	1.0	

Figure 27 Order Entry Non-Tendering Terminal

- 3. Under the 'Settings' group bar, select **Order entry non-tendering terminal** to restrict activity on this terminal to performing order entry and apply promotions and comps from the 'Model' drop-down list. You cannot tender or close a check from this terminal. Use this type of terminal in a double-window drive-thru environment for a terminal that does not have an assigned cash drawer. Related Options: Selecting this option enables 'Auto login employee' for which you can assign a generic employee for employees to use as a single login ID number.
- 4. Click **Save** and exit the **Terminals** function.



Adding more functions to a scripted button

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-07731	Aloha Quick Service	Configuration Technician
			End User

When you create a button, you have the option to script the button to perform a series of actions; combining multiple button functions in one button selection. Depending upon the series of scripts that you select, the actions may exceed the current 255 character allowance. You can now add more functions to your script, up to 512 characters. In BTN.dbf file, there are two columns available; the existing PARAMS, and a new column, PARAMS2. No configuration is necessary.

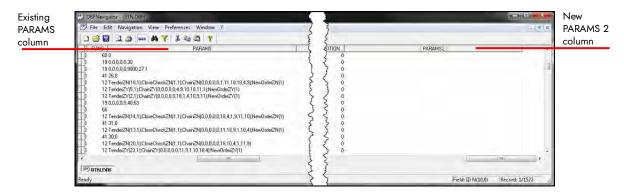


Figure 28 BTN.dbf



Supporting fractional guest counts in custom FOH reports

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-08499	Aloha Quick Service, Aloha Table Service	Configuration Technician
			End User

When you determine your guest count based on the number of items ordered from a specific category, such as entrées, the system takes the weight you define for your items in the specified category into consideration. For example, if you give an item in the guest count category a weight of '2,' the guest count increases by two each time a guest orders the item. Previously, the system accepted whole numbers only; however, in POS v6.2, you can define the weight of an item using a fractional value, such as 0.25.

Now, any custom FOH report configured to use the #Guest variable to report guest count weight will also show fractional guest count weights for menu items. To define items with a guest count weight, access Maintenance > Menu > Items > General Settings tab, and type a whole or fractional number in 'Guest count weight' under the 'General' group bar.

Reference

Refer to the <u>HKS320 Custom FOH Report Feature Focus Guide</u> for more information.



Overriding occupational tax by order mode

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-09044	Aloha Quick Service, Aloha Table Service	Configuration Technician
	ALOHAP-13611		End User

In POS v14.1, we introduced support for an occupational tax type which is a privilege or license tax applied to designated types of businesses, such as hotels, restaurants, and bars. The tax is levied prior to calculating surcharges, primary, and secondary taxes. The system then calculates any state and local taxes using the new subtotal.

Now you can override the occupational tax by order mode. For example, you levy the tax on guests who dine inside the restaurant, but not guests who use the drive-thru. Additionally, the system allows you to focus on a category of items for which to override the tax.

To override an occupational tax by order mode:

1. Select Maintenance > System Settings > Order Mode.

Order Mode: 1 Dine In			
			1
Order Mode Delivery Voucher Printers Expediter Printers Kitchen			-
1 Exempt from required menu category			-
Require manager approval for Cash tender type over threshold	0		
Do not send items			
🦉 Ask for party id			
Tax selections			
Override primary Tax Type 1	None		
Category 1	All		
Override primary Tax Type 2	None	13	
Category 2	All	1	
Non-taxable except	V		
😳 Non-taxable indicator			
Category	Taxable Items		
Override occupational Tax Type	None		
Service charge			
Apply service charge			
Eligible Items			
Category of eligible items	None		
Printing			
Print barcode on Expediter			
Exclude additional charges			H

Figure 29 Order Mode - Order Mode Tab

2. Under the 'Tax selections' group bar, select the **occupational tax** to override from the 'Override occupational Tax Type' drop-down list.

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Override occupational Tax Type — Enables you to override an occupational tax based on the order mode you apply to the guest check. *Documented Version:* v19.3. *Related Options:* Selecting this option enables 'Occupational Tax Type Category.'

3. Select a **category** from the 'Occupational Tax Type Category' drop-down list, if you want to override the occupational tax only for items ordered from a specific category when you apply the order mode.

Occupational Tax Type Category — Enables you to select a category for which to override the occupational tax for items ordered from a specific category when you apply the order mode. (Optional) **Documented Version:** v19.3. **Required Options:** You must select 'Override occupational Tax Type' to expose this option.

- 4. Click Save.
- 5. Repeat this **procedure** for any other order modes for which to override the occupational tax.
- 6. Exit the **Order Mode** function.



Version	Tracking Number	Products	Audience
POS v15.1.30	ALOHAP-12274	Aloha Quick Service, Aloha Table Service, Aloha	Configuration Technician
POS v19.6	ALOHAP-14593	Takeout (ATO)	End User
	ALOHAP-14983		

Printing perpetual check counter when dispatching a driver

In some countries, the government requires a unique fiscal invoice identification number for every check, known as a 'perpetual check counter.' In POS v12.3, you can print the perpetual check counter upon assigning a driver with the 'Generate check counter when driver is assigned for delivery' option. You could still modify the check before closing the check, resulting in mismatched totals between the guest check and the perpetual check counter.

Now you can print the perpetual check counter when you dispatch a driver. To reflect this new functionality, we renamed the option to 'Generate check counter when an action is assigned for driver.'

B Note

Previously, when there is a terminal hardware failure and the system requires a replacement, the perpetual counter reset itself to zero (0). Resetting to zero affects the perpetual counter and causes duplicated fiscal invoice identification numbers. The system recreates Counter.bin and eliminates duplication.

Mission Important

The 'Generate check counter when driver is assigned for delivery' option located in Maintenance > Business > Store > Store Settings tab > Check Printing group > 'Guest Check Content > Check Counter' group bar is now called 'Generate check counter when an action is assigned for driver,' which offers three choices, 'Default,' 'On assign driver,' and 'On dispatch driver.' Upon upgrade, 'On assign driver' is automatically selected for you.

To print the perpetual counter when dispatching the driver:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.



3. Select the Check Printing group located at the bottom of the screen.

Stone: 1 Aloha Café		
Location Information Licensing Custom Store Settings Aloh	a Manager	
Check Counter		
Print check counter	V	
Check counter text		
Pad check counter with zeroes		
Number of digits	1	. 🔻
Include Store ID		
Include Terminal ID		
Pad terminal ID with zeroes		
Print separator		
Generate check counter when an action is assigned for	driver On dispatch driver	•
Do not count reprints before check counter is assigned	to check	
E Fiscal printer		
Print 'X' report with checkout		
Include taxes in the total on the 'Z' report		
Fiscal printing agency	None	
Tax Breakout		
Do not print subtotal and tax on check		
Use inclusive tax breakout		

Figure 30 Check Printing Group

4. Under the 'Guest Check Content > Check Counter' group bar, select **On dispatch driver** from the 'Generate check counter when an action is assigned for driver' drop-down list.

Generate check counter when an action is assigned for driver — Generates the perpetual check counter to print on the guest check at the moment you either close the check, assign the check to a delivery driver, or dispatch the delivery driver. **Documented Version:** Effective in v19.6, we renamed this option from 'Generate check counter when driver is assigned for delivery



to 'Generate check counter when an action is assigned for driver,' and provide the available choices in a drop-down list. **Required Options:** You must select 'Print check counter' to expose this option.

Default – Assigns and prints the perpetual check counter at the moment you close the check.

On assign driver — Assigns and prints the perpetual check counter at the moment you assign the driver. If you select this option, and a guest changes their order before you dispatch the driver, the amount reported for the perpetual check ID will be different than the actual check amount.

On dispatch driver — Assigns and prints the perpetual check counter at the moment you dispatch the driver. A guest can no longer change their order after you dispatch the driver; therefore, the amount reported for the perpetual check ID and the actual check amount are the same.

- 5. Select **Do not count reprints before check counter is assigned to check** to exclude reprints from the check counter when they occur prior to the assignment of the order to a delivery driver.
- 6. Click **Save** and exit the **Store** function.



Supporting acknowledgments for declared cash tips from NBO

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-13132	Aloha Table Service	Configuration Technician
	ALOHAP-13959		End User

When a manager, or an employee with similar access, uses Back Office (NBO) to make a change to time clock punches, pay rates, tip-share amounts, or tip credits, an acknowledgment appears on the Aloha POS Front-of-House (FOH) for the employee to agree or decline. The employee reads the information and either approves or declines the edit. Should the employee decline the edit, they must wait for manager approval before proceeding. We enhanced this functionality to also prompt for acknowledgment when a manager uses NBO to adjust declared cash tips.

Important

The 'Enable prompt for punch adjustment acknowledgment at clock in' option located in Maintenance > Labor > Jobcodes > Jobcode Tab > Time and Attendance group bar is now called 'Enable prompt for punch and tip adjustment acknowledgment at clock in.



Reference

Refer to Punch Edits from NBO to Aloha POS Feature Focus Guide for more information.



To enable the prompt for punch and tip acknowledgments to appear:

- 1. Select Maintenance > Labor > Jobcodes.
- 2. Select a job code from the drop-down list.

Jobcode: 2 Manager		
Jobcode Order Entry Financial Takeout		
Identification		
Number	2	***
Name	Manager	
Description	Manager	
POS icon	ICON4.bmp	
Job Group	Job Group 2	
Job Group for tip share	Job Group 2	
Training mode (unpaid)		
Time and Attendance		
Shift required to clock in/out	V	
Automatically clock in/out when ringing an order		
Exclude from Labor Scheduling		
Export code		
Suppress the shift time out on printed schedule on FOH		
Enable prompt for punch and tip adjustment acknowledgement at	🗹	
Enable prompt for sales and tip distribution adjustment ackno		
Require manager approval to clock in if acknowledgement is decli	V	
Liquor Certification Validation		
Werify liquor certification at clock in		

Figure 31 Enable Prompt for Punch and Tip Adjustment Acknowledgement at Clock In

3. Under the 'Time and Attendance' group bar, select **Enable prompt for punch and tip** adjustment acknowledgement at clock in.

Enable prompt for punch and tip adjustment acknowledgement at clock in — Enables an acknowledgment prompt to appear when an employee for whom you adjust a punch, declared cash tip, tip credit, or tip-share amount clocks in under this job code. **Documented Version:** v19.3. **Related Options:** This option enables 'Requires manager approval to clock in if acknowledgement is declined.'

4. Select **Require manager approval to clock in if acknowledgement is declined** to prompts for manager approval when an employee clocked in under this job code does not approve an adjustment to a punch, declared cash tip, tip credit, or tip-share amount. If approval is not given, the employee cannot clock in.



Require manager approval to clock in if acknowledgement is declined — Prompts for manager approval when an employee clocked in under this job code f does not approve an adjustment to a punch, declared cash tip, tip credit, or tip-share amount. If approval is not given, the employee cannot clock in. *Documented Version:* v19.3. *Required Options:* You must select 'Enable prompt for punch adjustment acknowledgment at clock in' or 'Enable prompt for sales and tip distribution adjustment at clock in' to enable this option.

- 5. Click Save.
- 6. Repeat this **procedure** for each job code for which you want to enable the prompt on the FOH.
- 7. Exit the **Jobcodes** function.



Supporting three decimal place pricing

Version	Tracking Number	Products	Audience
POS v19.3.6	ALOHAP-16961	Aloha Quick Service, Aloha Table Service	Configuration Technician
	ALOHAP-19926		End User

Some restaurants located in other countries support three decimal place pricing, such as '1.855.' Now the system expands existing fields to support three decimal place pricing for promotions, item pricing, taxes, and more; allowing for more precise reporting.

Tip

To expand fields to support three decimal place pricing, you must select 'Use special currency' and set 'Number of digits' to three on the 'Regional Settings' group bar in Maintenance > Business > Installed Products > Global tab, if using Aloha Manager. Select Maintenance > Business > Global Administration, if you are using Aloha Configuration.



Supporting quick combos for fractional pizzas in Quick Service

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-18278	Aloha Quick Service	Configuration Technician
			End User

You can now apply a quick combo that includes a fractional pizza. For example, you offer a fractional pizza, a side item, and a drink for \$20.00. Your guest wants one half Supreme pizza and one half Veggie Lovers pizza; a garden salad, and a soda. The system applies the correct price of the quick combo to the fractional pizzas.



Reference

Refer to the <u>HKS1507 Quick Combo Feature Focus Guide</u> and the <u>HKS1673 Advanced Pizza for QS</u> <u>Feature Focus Guide</u> for more information.



Contributing to multiple tip-share pools

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-19261	Aloha Table Service	Configuration Technician
			End User

Some restaurants want the ability to contribute and distribute to multiple tip-share pools. Additionally, some restaurants want the ability to exclude categories from the tip-share pool. For example, a server has a table that has a \$10.00 food sale and a \$10.00 beer sale. These restaurants want to remove the \$10.00 in food sales and to calculate only on the \$10.00 beer sale for the bartender job code. Now you can contribute and distribute to multiple tip-share pools and include categories from the tip-share pools, and contribute a percentage by category.

Reference

Refer to the <u>HKS384 Tipshare Distribution Feature Focus Guide</u> for more information.

Enabling Tip Pool Category

You must enable the tip pool category feature so you can see and use all tip-share pool by category options in the user interface.

To enable tip pool category:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.



3. Select the Labor group located at the bottom of the screen.

Ivone	
ak	\$
Keep the break as punched	
2.30	
	2
30	
	a

Figure 32 Enabling Tip-Share Pool Category Contributions

- 4. Under the 'Employee settings Tip share' group bar, select **Enable tipshare pool category contributions**.
- 5. Click **Save** and exit the **Store** function.

Including a category in a tip-share pool

In the existing Tip-share Pools feature, we have added a new 'Categories' tab. From there, you can select a category and define the tip pool percent to contribute.

To include a category in a tip-share pool:

- 1. Select Maintenance > Labor > Tip-share Pools.
- 2. Select a **tip-share pool** from the drop-down list.
- 3. Select the **Categories** tab.
- 4. Select the **category** from the 'Available' list and click >> to move the category to the 'Included' list.
- 5. Type the **share** of pool percent to contribute.



- 6. Repeat Steps 4 through 5 until the desired categories appear in the 'Included' list.
- 7. Click Save.
- 8. Repeat this **procedure** for each tip-share pool you want to define the tip pool percent to contribute.
- 9. Exit the **Tip-share Pools** function.

Activating tip-share pool for category event

Use your existing Event Schedule to define a tip-share pool category. We have modified the 'Set Tip-Share Pool' event to support this new feature. Define the day part, job group, and tip-share pool IDs for one or more events.

To activate a new tip-share pool category during a specific day part using an existing event schedule:

- 1. Select Maintenance > System Settings > Event Schedule.
- 2. Select the event schedule from the drop-down list.
- 3. Select the **Events** tab.

Description Activation schedule Start time Start date End date Reroute Secondary Tax by LET Grand Stage End 17:10 10/7/2015 1/1/2016 Image: Start	Event Schedule Events					
Reroute Secondary Tax by LET Grand Stage End 17:10 10/7/2015 1/1/2016 Set Tip Share for Servers t Always 00:00 5/13/2016 5/13/2016 Set Tip Share for Servers t Always 00:00 None None Set Menu for Job Group Se Always 00:00 None None Set Order Screen Panel for Always 00:00 None None Order Mode Turn On TAKE Always 00:00 None None Set Guest Check Message Always 00:00 None None	Events					_
Reroute Secondary Tax by LET Grand Stage End 17:10 10/7/2015 1/1/2016 Set Tip Share for Servers t Always 00:00 5/13/2016 5/31/2016 Set Menu for Job Group Se Always 00:00 None None Set Order Screen Panel for Always 00:00 None None Order Mode Turn On TAKE Always 00:00 None None Set Guest Check Message Always 00:00 None None	Description	Activation schedule	Start time	Start date	End date	A
Set Menu for Job Group Se Always 00:00 None None Set Order Screen Panel for Always 00:00 None None Order Mode Turn On TAKE Always 00:00 None None Set Guest Check Message Always 00:00 None None	Reroute Secondary Tax	by LET Grand Stage End	17:10	10/7/2015	1/1/2016	
Set Order Screen Panel for Always 00:00 None None Order Mode Turn On TAKE Always 00:00 None None Set Guest Check Message Always 00:00 None Activ	Set Tip Share for Serve	rst Always	00:00	5/13/2016	5/31/2016	R
Set Order Screen Panel for Always 00:00 None None Order Mode Turn On TAKE Always 00:00 None None Set Guest Check Message Always 00:00 None None	Set Menu for Job Group	Se Always	00:00	None	None	
Set Guest Check Message Always 00:00 None None Activ	Set Order Screen Panel	for Always	00:00	None	None	M
Activ	Order Mode Turn On T	AKE Always	00:00	None	None	Mov
Set Tip Share Pool for Cate Always 00:00 7/1/2020 7/23/2022	Set Guest Check Messa	ge Always	00:00	None	None	Octive
	Set Tip Share Pool for (ate Always	00:00	7/1/2020	7/23/2022	Activa
I SEC HD SNAFE POOL FUF GATEGOFY	and the second se	the second s		Job G	roup 3	
		CANELLING STORE				
Tip-share contribution Job Group Job Group 3				Tip-Sh	are Pool	
Set Tip Share Pool For Category	Set Guest Check Messa Set Tip Share Pool for (Set Tip Share P	ge Always Tate Always ool For Category	00:00	None 7/1/2020	None 7/23/2022	-
		bution Job Group				
Tip-share contribution Job Group Job Group 3						
Ip-share contribution Job Group Job Group 3 Day part LUNCH	Tip-share pool			Tip-Sh	are Pool	

Figure 33 Set Tip Share Pool for Category

- 4. Click the **Add** drop-down arrow, select **Set Tip Share Pool for Category** from the Type list box, and click **OK**.
- 5. Under the 'Events' group bar, select the **activation schedule** that begins at the desired start time from the drop-down list. For example, 'Always.'
- 6. Under the 'Set Tip Share Pool Category' group bar, select the **job group** to specify which job group contributes to the tip share when this event is active.



- 7. Select the **day part** for which you want to activate the new tip-share percentage. For example, 'Lunch.' To run a tip-share event the entire day, select 'All' as the day part.
- 8. Select the **tip-share pool ID** containing the employees to receive the new tip share percentage.
- 9. Click Save.
- 10. Repeat this **procedure** for any other tip-share pool categories you want to configure.
- 11. Exit the **Event Schedule** function.

Using tip-share pools

When a contributor clocks out, you can view the total contribution amount that represents contribution to multiple tip-share pools.

To contribute a tip-share amount:

- 1. When you are ready to check out of the system, touch **Checkout** from the Working with Tables screen, or a floor plan in use. The 'Are you ready to run your checkout?' screen appears.
- 2. Touch Yes. The Enter Tipshare Amount screen appears with the system calculated tip-share value.



Figure 34 Enter Tipshare Amount Screen

3. Touch **OK** to accept the default tip-share amount.



4. Continue your **clock out** process.

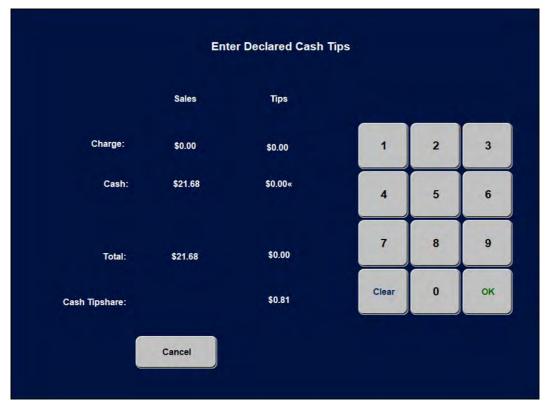


Figure 35 Enter Declared Cash Tips Screen

- 5. Enter your **declared cash tips**.
- 6. Continue your c**heck out** in the usual manner.

Distributing tipshare on the BOH

- 1. Navigate to CFC.
- 2. Select Functions > Tip-share Distribution.



3. Select **Today** and click **OK**.

Employee	Checkout Time	Job Code	Job Group	Tipshare Paid	E cess Paid	Tipsha e Por
Hanson, Matthew	13:16 13:16	Server w/B Server w/B	Job Group 2 Job Group 2	0.26 0.55	0.00	00 tsp5 006 tsp6

Figure 36 Employees Contributing to the Tipshare Pool

- 4. Select **all employees**. There is a Tipshare Pool ID column at the end.
- 5. Click Next.

Employee		Checkout Time	Job	Code	Job	Group	Tips	hare Paid	Excess Pa	aid	Tipshare Po
🖌 Hanson, M	atthew	13:16	Serve	r w/B	Job (Group 2		0.26	0.00		005 tsp5
 Hanson, M 	atthew	13:16	Serve	r w/B	Job (Group 2		0.55	0.00		006 tsp6
	Tipsha	re Distribution - C	Confirm	nation				-		×	
		Date: 06/30/202	0								
		Employee		Job Co	ode	Job Gr	oup	Amou	int		
		Bartender, Test	2222					0.1			-
		Finley, James						0.6	4		

- 6. Click Distribute.
- 7. Click Exit.



Reporting tip-share pools by category

The POS system provides the following reports in which to report tip-share pool groups:

- 1. Select Reports > Aloha Point-of-sale > Employee > Tip-share-Distribution.
- 2. Verify the following reports:

		Tipshare	06/30	ribution Detail /2020		Page 1 of 06/30/2020 4:44 P 193.8 D Printed by: Seeded Administrat
Contribution Date	Distribution Date-Time	Distributed by	Emp. #	Employee Name	Tipshare Received	Recipient Signature
06/30/2020	06/30/2020 16:31	Total tipshare pool Matthew Hanson	amount 134 2222	James Finley Test 2222 Bartender Total distributed		<u>X.</u>
	Undistributed	Total distributed			0.81	
		Total undistributed			0.00	
		*****	End of	Report *******		

Figure 38 Tipshare Distribution Detail

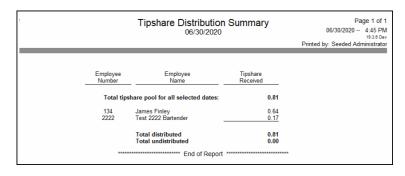


Figure 39 Tipshare Distribution Summary

		Employe	ee Daily				bution	Report	
				06	6/30/2020)			Pr
Date	Check #	Employee Name	Tippable Sales	Auto Gratuity	CCTips	Wage Gratuity	Gross Amount	Tipshare Contribution	
144 - Matthew Hanson	06/30/2020	10002	21.68	0.00	0.00	0.00	21.68	0.81	
			21.68	0.00	0.00	0.00	21.68	0.81	
		******	21.68		0.00 d of Repor		21.68		

Figure 40 Employee Daily Sales and Tip Distribution Report

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					Em	ployee 06/3	Tip Re 0/2020	eport				Printed t
		1.0				irectly Tipp		Non	Non	Non	- S.	
		Total Sales	Total Tips	Total %	Charge Sales	Charge Tips	Charge %	Charge Sales	Charge Tips	Charge	Variance	Sales wi Auto Grat
144 2222	Matthew Hanson Test 2222 Bartender	21.68	2.00 0.17	9.23% 0.00%	0.00	0.00	0.00%	21.68 0.00	2.00	9.23% 0.00%	-9.23% 0.00%	0.00
Directly	Tipped Total:	21.68	2.17	4.61%	0.00	0.00	0.00%	21.68	2.17	4.61%	-4.61%	0.00
134	James Finley Test 2222 Bartender		Total Tips 0.64 0.17		*** Inc	directly Tip	ped Emplo	oyees ***				
Indirectly	y Tipped Total		0.81			*** Tota	al Tips ***					
Total Tip	15		2.98									

Figure 41 Employee Tip Report



Merging split items

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-20672	Aloha Table Service	Configuration Technician
	ALOHAP-20674		End User

Some restaurants want the ability to recombine the items that were split. For example, a party of three arrives celebrating a birthday party. The first guest orders Chicken Noodle soup, steak, gelato, and French Silk pie; the second guest order Potato soup, steak, and gelato; and the third guest orders Tortilla soup, steak, and gelato. The party decides to split the French Silk pie evenly amongst them; however, halfway through the meal, the guests decide to cover the cost of the third person.

You can now combine the split items and then redistribute as many times as necessary. The 'Split Items' and 'Merge Split Items' buttons appear in the upper right corner of the Split Checks screen. You can view the 'Merge Split Items' button if the split items are highlighted.

B Note

You can continue to split and merge items on the guest check as long as the check containing the split is not fully tendered.

Splitting the cost of an item between checks

Use the Split Item functionality to equally distribute the cost of an item to the appropriate guests. You must have the necessary separate checks available to receive the equal distributions. The distributed items appear in fractions based on the quantity number by which to divide the cost of an item.

SCENARIO: A party of three decide to split the cost of a French Silk Pie dessert.

- 1. Log in to the **FOH**.
- 2. From the Working with Tables screen, touch the **table** in the Open Tables column. The Order Entry screen appears with the check in the guest check window.



	Split C	hecks	Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table 1/Check 3 3	
Chkn Noodle 4.00 Steak 30.00 Gelato 7.00 French Silk Pie 6.00	Potato Soup 4.00 Steak 30.00 Gelato 7.00	Tortilla Soup 4.00 Steak 30.00 Gelato 7.00	
1		1	
Combine Add	📀 OK 🔀 Cance		

Figure 42 Split Checks Screen

- 3. Touch **Split**. The Split Checks screen appears with the separated checks. French Silk Pie is sitting on Check 1.
- 4. Touch the **item** to split, such as French Silk Pie.
- 5. Touch **Split Items**. The Enter Quantity screen appears.



Figure 43 Enter Quantity Screen



6. Enter the number by which to divide the cost of the item, such as 3, and touch **OK**. The item appears as fractions in the first guest check window based on the number you enter.



Figure 44 Distributing the French Silk Pie

- 7. Touch **one** of the split items in Check 1.
- 8. Touch inside the **check window** to receive the item.
- 9. Repeat step 7 and 8 until the items appear in the appropriate guest check.



10. Touch **OK**.

	Split C	hecks	Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table 1/Check 3 3	
		State State	
Chkn Noodle 4.00 Steak 30.00 Gelato 7.00 1/3 French Silk Pie 2.00	Gelato 7.00	Tortilla Soup 4.00 Steak 30.00 Gelato 7.00 1/3 French Silk Pie 2.00	
1	17	12	
1	1	1	
Combine Add	OK Cancel		

Figure 45 French Silk Pies Evenly Distributed

- 11. Touch **another French Silk Pie** and move it to check 3. The French Silk Pies are split equally between the checks.
- 12. Touch **OK** to return to the main screen.
- 13. Tender and close the **checks** in the usual manner.

Merging previously split items

Using the Splitting Items between Checks scenario, two of the guests decide to buy the third guest's portion of the pie.

To merge previously split items:

- 1. Log in to the **FOH**.
- 2. From the Working with Tables screen, touch the **table** in the Open Tables column. The Order Entry screen appears with the check in the guest check window.
- 3. Touch **Split**. The Split Checks screen appears with the separated checks. French Silk Pie appears on all three checks.



4. Touch the **item** to merge in Check 1, such as French Silk Pie.

	Split C	hecks	Split Items	Merge Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table 1/Check 3 3		
		NACE OF		
Chkn Noodle 4.00 Steak 30.00 Gelato 7.00	Potato Soup 4.00 Steak 30.00 Gelato 7.00 (+) 1/3 French Silk Pi 2.00	Tortilla Soup 4.00 Steak 30.00 Gelato 7.00		
(+) 1/3 French Silk Pi 2.00	(+) 1/3 French Silk Pi 2.00	(+) 1/3 French Silk Pi 2.00-		
4	-			
Combine Add	OK Cancel			

Figure 46 Merge Split Items Button

5. Touch Merge Split Items.

	Split C	hecks	Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table 1/Check 3 3	
Chkn Noodle 4.00 Steak 30.00 Gelato 7.00 French Silk Pie 6.00	Potato Soup 4.00 Steak 30.00 Gelato 7.00	Tortilla Soup 4.00 Steak 30.00 Gelato 7.00	
	-	-	
A .		4	
Combine Add	📀 OK 🕄 Cance		

Figure 47 Moved to Check 1

The French Silk Pie appears on Check 1.



6. Touch French Silk Pie on Check 1.

	Split Checks				Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table	e 1/Check	(3 3	
	A States				
1.24		1	2	3	
Chkn Noodle Steak Gelato	Enter Quantity 2«	4	5	6	
French Silk Pie	_	7	8	9	
1-	Cancel	Clear	0	ок	
				4	
Combine Add	OK Cancel				

Figure 48 Enter Quantity Screen

- 7. Touch **Split Items**. The Enter Quantity screen appears.
- 8. Enter the **number** by which to divide the cost of the item, such as 2, and touch **OK**. The item appears as fractions in the first guest check window based on the number you enter.

	Split C	hecks	Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table 1/Check 3 3	
Contractions.	- autorities		
Chkn Noodle 4.00 Steak 30.00 Gelato 7.00 1/2 French Silk Pie 3.00	Potato Soup 4.00 Steak 30.00 Gelato 7.00	Tortilla Soup 4.00 Steak 30.00 Gelato 7.00	
1/2 French Silk Pie 3.00			
	-		
1	-	1	
Combine Add	📀 OK 😮 Cance		

Figure 49 Split Checks Screen



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- 9. Touch **one** of the split items in Check 1.
- 10. Touch inside the **check window** to receive the item.
- 11. Repeat **steps 9 and 10** until the items appear in the appropriate guest check.

	Split Ch	ecks	Split Items
Table 1/Check 1 3	Table 1/Check 2 3	Table 1/Check 3	3
		Sa New State	
Course and	A MARKED	1.111月2日2月	
			10 10
Chkn Noodle 4.00 F Steak 30.00 S Gelato 7.00 C 1/2 French Silk Pie 3.00 1	Selate 7.00 St	eak 30	1.00 0.00 7.00
12	12	/ =	D.
- 5	1	F	£
Combine Add	OK 🖸 Cancel		

Figure 50 French Silk Pie Split Between Two Checks

- 12. Touch **OK** to return to the main screen.
- 13. Tender and close the **checks** in the usual manner.



Saving different cards to the same tab or table

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-20678	Aloha Table Service	Configuration Technician
	ALOHAP-27495		End User
	ALOHAP-27830		

In Aloha Table Service, you can configure the Saved Card functionality to enable a bartender or a server to slide a payment card across a magnetic stripe reader (MSR) to name a new tab or table using the cardholder name or the last four digits of the card number. The system retains the card information during the transaction for use at time of payment, and then expunges all information. The Saved Card functionality greatly enhances bar environments mainly or other non-traditional dine-in restaurants, to enhance speed-of-service when large parties prefer to pay separately. Also, this functionality enables a restaurant to capture the card number without the liability of holding the guest's physical card. Using the existing Saved Card functionality, you can now also save payment cards at the seat level.

B Note

To allow an employee to use the Split Checks function, access Maintenance > Labor > Pos Access Levels > Access Level tab, select 'Split checks' under the 'Financial' group bar, and assign the access level to the employee.

In accordance of the PCI-DSS, you can show the first name and last name of the credit card assigned to the seat. Any credit card data saved locally purges after the check closes.

Configuring the ability to save different cards to the same tab or table

Configuring the ability to save different cards to the same tab or table requires you to (1) Configure pivot seating; (2) Configure a store to name a tab or table using a payment card; and (3) Configure a button using the Rename Tabs and Tables function.

To configure pivot seating:

- 1. Select Maintenance > Labor > Jobcodes.
- 2. Select a **jobcode**, such as 'Bartender,' from the drop-down list.



3. Select the Order Entry tab.

oode: 6 Bartender		
ode Order Entry Financial		
Order entry		÷
Order entry		
Interface		
Bartender		
Cashier		
Order taker		
Check type	Tables and Tabs	~
Require tab name		
Pivot seating		
Can get checks from other employees		
Automatically return checks to original owner		
Go directly to get check, followed by close screen		
Automatically exit on close check		
Allow item lookup		
Allow add item		
Prompt for order mode		

Figure 51 Pivot Seating

- 4. Select **Pivot seating** to activate the pivot seating option.
- 5. Click Save.
- 6. Repeat this **procedure** for each job code that requires pivot seating.
- 7. Exit the **Jobcodes** function.
- 8. Continue to the **next procedure**.

To configure a store to name a tab using a payment card:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.
- 3. Select the Order Entry group located at the bottom of the screen.



a: 106 Aloha Cafe		
ion Information Licensing Custom Store Settings Aloha Manager		
Guest Count		-
Tabs and tables		
List most recent tables first		
Allow duplicate table numbers		
Table look up method	Table ID	~
Display check number		
Tab naming method when card is swiped	Card name	
Name table using a magnetic card		
Table naming method when card is swiped	Add card name to table	>
Upon leaving Order Entry screen without Order Mode assigned	Assign items the default Order Mode	
Limit bartender to one tab at a time		
Automatically name saved tabs with bartender initials		_
Automatically save current tab when New Tab is pressed		_
Automatically start new order for bartender when items are ordered		
Display Fast Cash amount owed in huge font		
Prompt for amount when using Fast Cash		

Figure 52 Name Table Using A Magnetic Card

4. Under the 'Tabs and tables' group bar, select **Card name** to associate the tab with the name of the card holder, when the bartender enters an order.

-OR-

Select **Card number**, to associate the account number of the card holder to the tab. **Note:** This option applies to any employee who logs in using a job code with 'Bartender' selected.

- 5. To name a table using payment cards, select **Name table using a magnetic card**. Selecting this option exposes the 'Table naming method when card is swiped.'
- Select Add card name to table, From the 'Table naming method when card is swiped' drop-down list, to name the table with the name of the card holder,
 -OR-

Select **Add card number to table**, to name the table with the last four digits on the payment card.

- 7. Click **Save** and exit the **Store** function.
- 8. Continue to the **next procedure**.

To add a Rename Tabs and Tables button function to an order entry panel:

- 1. Select Maintenance > Screen Designer > Table Service Screen Designer.
- 2. Select **Panel > Open Panel** and select an order entry panel to edit. The panel appears in a fixed position at the bottom of the screen.



3. Select **Panel > New Button**.

But	ton: Store\nCard		~
Pro	perties		
~	Appearance		
	Text	Store\nCard	
	Text Alignment	Middle center	
	Font	Panel Button	
	Text Color	Skin	
	Background Color	Skin	
	Highlight	Skin	
	Image	None	
	Use new button display option	False	
	Gradient	None	
	Shadow	False	
	Bevel	False	
	Outline	False	
	Scale image	False	
	Style	Rounded rectangle	
	Tag	None	
~	Function		
	Action	Rename Tabs and Tables	
2	Layout		
Te	xt e text to display		

Figure 53 Name Table Using A Magnetic Card

- 4. Under the 'Function' group bar, select **Rename Tabs and Tables** from the 'Action' drop-down list.
- 5. Under the 'Appearance' group bar, type a **name** for the button, such as 'Store Card.'
- 6. Configure the **remaining options** as you would for any other button
- 7. Select **Panel > Save Panel** and exit **Table Service Screen Designer**.



Adding different cards to the same tab or table

The scenario below is specific to adding different cards to the same tab; however, the process is basically the same for a table.

SCENARIO: Tabs Two guests arrive at the bar. You start a tab, and two seats. After the guest who pays for the round of drinks and Seat 1 leaves, one more guest arrives at the bar.

- 1. Log in to the **FOH**. The order entry screen appears.
- 2. Collect the **payment card** from the guest to start a tab.
- 3. Using the MSR on the terminal, slide the **card**. The payment card names the tab and saves the credit card information to the tab.

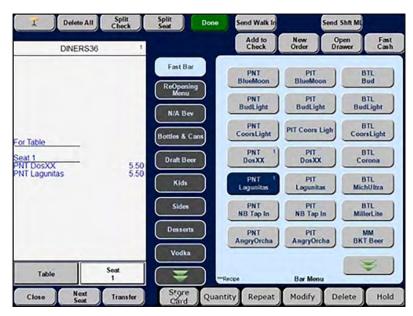


Figure 54 Adding Menu Items

- 4. Add menu items for the first guest to 'Seat 1.'
- 5. (Optional) Touch **Store Card** to rename the tab. The Rename Tab screen appears.





Figure 55 Renaming Tab

- 6. Using the alphanumeric keypad, rename the **tab** and touch **OK**.
- 7. Touch **Next Seat**. A new seat appears.
- 8. With the new seat active, add **menu items** for the second guest in 'Seat 2.'

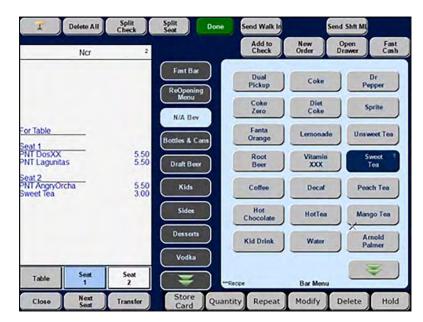


Figure 56 Adding Menu Items to Seat 2

9. Collect the **payment card** from the second guest to save a second card to the second seat.



© 2024 NCR Voyix. All rights reserved. NCR Voyix — Confidential Use and Disclose Solely Pursuant to Company Instructions 10. Touch **Store Card** again. The 'Select target for saved card' screen appears.

Selec	t target for saved card
	Table
	Seat 1
	Seat 2
📀 ок	Cancel

Figure 57 Select Target for Saved Card Screen - Seat 2

- 11. Touch the **seat number** for which to save the card, and touch **OK**. The 'Swipe card to assign to a seat' screen appears.
- 12. Using the MSR on the terminal, slide the card. The payment card is saved to Seat 2.



Figure 58 Swipe Card to Assign to a Seat Screen

- 13. Repeat steps 9 through 12 for any additional guests.
- 14. From the order entry screen, touch **Done** or an **order mode** to send to the kitchen.



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Tendering and closing separate seats

Each guest pays for their own meals. Guest 1 is also paying for a round of drinks on the tab. In this case, you split Seat 2 and Seat 3 to their own checks and tender each check. Guest 1 pays for drinks added to his seat and items added to the tab. You cannot close seats individually, so you must make separate checks.

- 1. Log in to the **FOH**, select the **check**, and navigate to the Close screen. The Tenders screen displays by default.
- 2. Touch Split Checks.

	Split Checks	Split Items
Ncr/Check 1 - NCR 2	Ncr/Check 2 - NCR 2	
Sweet Tea 3.00 Seat 1/Check 1	Seat 2/Chack 1 CAN Gunness 6 00 BTL Stela Art 5 50 BTL Moteo Espi BTL MiterLite 5 00	
Combine Add	OK Cancel	Split Seets

Figure 59 Split Checks Screen

- 3. Touch Add.
- 4. Touch **Seat 2** and its items and touch **Check 2**. The menu items move to Check 2.
- 5. Touch Add.
- 6. Touch **Seat 3** and its items and touch **Check 3**. The menu items move to Check 3.



	Split C	hecks	Split Items
Ncr/Check 1 - NCR 3	Ncr/Check 2 - NCR 3	Ncr/Check 3 - NCR 3	
Seal 1/Check 1 Fanta Orange 3.00	Seat 2/Check 2 CAN Gunness 600 BTL Stela Art 550 BTL Modelo Espl 550 BTL MillerLite 5.00	Seat 3/Check 1 MASTERC/ PT DosXX 19:00 PT Lagunitas 19:00 PT NB Tap In 19:00	
	1		
Combine Add	OK 🙆 Cancel	Split	

Figure 60 Moving Check 1 to Check 3

- 7. Touch **OK** to dismiss the Split Checks screen and the Tender screen appears.
- 8. Select the **appropriate check** to tender. The Saved Card button appears in the Tenders screen, if a payment card is saved to a seat.

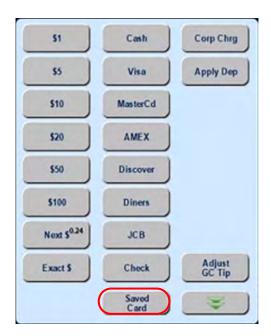


Figure 61 Saved Card Button



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Figure 62 Close Out Tab and Seat 1

- 10. Touch **Yes**.
- 11. Touch **Close** to close the appropriate check.
- 12. Repeat steps 10 through 12 until you close all separate checks. The Close button appears.
- 13. Touch **Close** to close the check.



Troubleshooting Split Checks

If a guest produces an expired credit card during the capturing of the credit card information, the following error appears:

Swipe card to as Invalid card: C		
	Cancel	

Figure 63 Invalid Card: Card Expired

Touch **Cancel** to dismiss.

If a guest produces a 'not supported credit card' or gift card, such as 'Diners,' it may be a result of the card type not being active in Tenders Maintenance, or the Type is 'not applicable.' The following error appears:



Figure 64 Invalid Card: Not Supported

Touch **Cancel** to dismiss.



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Changing percentage-based gratuities to a dollar amount

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-20686	Aloha Table Service	Configuration Technician
			End User

Some restaurants have a policy of adding a gratuity to the guest check for large parties, usually configured as 20% of the total check. This practice ensures the servers receive a minimum tip amount. Your policy may require different percentages based on the size of the party, for example, 20% for 20 to 29 guests, and 23% for 30 or more guests. Changing the percentage used to calculate the gratuity on the guest check is already possible in the POS system today.

This enhancement allows you to override a percentage-based gratuity on a guest check and change it to a fixed dollar amount. This is helpful when you have an agreement with the guest that they will pay a minimum gratuity amount based on the party size. For example, your guest agrees to pay a minimum gratuity of \$40 for a party of 30 or more. The total check comes to \$165.00. The calculated percentage-based gratuity comes to \$37.95 (\$165.00 x 23%). This new feature allows you to change the calculated gratuity of \$37.95 to a fixed amount of \$40.00. Prior to this new feature, you could only change the percentage to get as close to \$40.00 as possible.

On the FOH, when you touch the Add/Edit Gratuity button, a new button, 'Enter \$,' appears in the lower right corner of the screen. Touch 'Enter \$' to change a percentage-based gratuity to a dollar amount. You can toggle between the 'Enter \$' and 'Enter %' buttons to edit the gratuity amount.

To change a percentage-based gratuity to a dollar amount:

- 1. Log in to the **FOH** and start a new **table**.
- 2. Enter **menu items** on the guest check.
- 3. Send **items** to the kitchen. The gratuity appears in the guest check window.
- 4. Touch **Done** or an **order mode** to send the order to the kitchen.

When the guests are ready to leave and request their checks, return to the FOH terminal.

- 1. Log in to the **FOH**.
- 2. From the Working with Tables screen, touch the **table** in the Open Tables column.
- 3. Touch Close.
- 4. Touch Add/Edit Gratuity. The Edit Gratuity screen appears.





Figure 65 Touch Enter \$

5. Touch Enter \$.

	Edit Gratuity [1] gratuity	
Table 1/Check 1 1 Chkn Noodle 4.00 Steak 30.00	\$40.00<<	\$40.00
elato 7.00 otato Soup 4.00 otaak 30.00 eelato 7.00	1 2 3	
elato 7.00 Ortilla Soup 4.00 Elazed Ham 25.00 Pineapple Dream 7.00 Filled Salmon 35.00	4 5 6	
Complete Subtotal	7 8 9	
10 Sratuity 153.00 Statuity 12.35	Clear 0 OK	
Otal 169.00 Balance Due \$205.35		
1	Cancel Enter %	

Figure 66 Changing Percentage Based Gratuities to a Dollar Amount

6. Type an **amount**, such as \$40.00, and touch **OK**. **Note:** You do not have to enter a whole dollar amount; the amount can include cents, such as \$40.50.



Frint	Print All	Exit		Payment Pro	omo Comp
Table 1/Chec	k1 1		Cash		Check
Chkn Noodle Steak	4.00			VISA	House Acct
elato otato Soup	7.00			DISCOVER	Round It Up
iteak elato ortilla Soup	30.00 7.00 4.00		\$1.00	CALL CONT	JCB
lazed Ham ineapple Dream crilled Salmon	25.00 7.00 35.00		\$5.00	Diners Club MITRENATIONAL	G0!
omplete Subtotal	4153.00	Pre Auth	\$10.00	Debit Card	
0 ratuity ax	153.00 \$40.00 12.35	Increase Auth	\$20.00		Room Chg
otal	169.00	Print Auth	\$50.00	Paymentech	PMS VISA
alance Due	\$205.35	Close Out Auth			¥
1			Customer		nber Assign port Membe
Delete Adjust	Force R	eprint			ax Add/Ed

Figure 67 The New Dollar Gratuity Amount Appears

- 7. The **gratuity** changes to the amount entered.
- 8. Tender and close the **check** as usual.



Tying a guest check to a party

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-20692	Aloha Table Service	Configuration Technician
			End User

You can now tie one or more guest checks to a party ID. For example, if you host several group parties on the same night, during order entry, you can tie one or more guest checks to the ID specific to the party the guest is attending. This feature operates off a new option in the Order Mode function that prompts you for the ID during order entry when you select the order mode for the guest check.

Configuring an order mode to prompt for a party ID

The Order Mode function offers a new option that, when selected, displays a prompt for a Party ID during order entry, after you select the order mode for the guest check.

To configure an order mode to prompt for a Party ID:

- 1. Select Maintenance > System Settings > Order Mode.
- 2. Select an **order mode** for which the prompt is to appear from the drop-down list.

ler Mode: 1 Dine In		
er Mode Delivery Voucher Printers Expediter Printers Kitchen		
Settings		
Number	1	2
Name	Dine In	
Indicator		
Image	None	
On-screen check background	None	1
Kitchen chit header		
Kitchen chit footer		
Route orders to printer group	None	2
Revenue center	Dine In	
Active		
Apply to all unordered items		
G Apply to ordered items		
Sales are included in tippable sales calculation		
Include sales in POS interval report		
Exempt from required menu category		
Require manager approval for Cash tender type over threshold	0	
Do not send items		
S Ask for party id		

Figure 68 Ask for Party ID

3. Under the 'Settings' group bar, select Ask for party ID.



© 2024 NCR Voyix. All rights reserved. NCR Voyix – Confidential Use and Disclose Solely Pursuant to Company Instructions **Ask for party ID** — Displays the Enter Party Code screen, allowing you to tie the guest check to a party ID. The option allows for alphanumeric and special character entry. If you enter the incorrect party ID, you can correct it later as long as the check is still open. The option defaults to False. *Documented Version:* v19.3.

- 4. Click Save.
- 5. Repeat this **procedure** for any other order modes for which you want to prompt for a party ID.
- 6. Exit the **Order Mode** function.

Additionally, the system allows you to enter, change, or update a party ID manually, while the check is still open. For example, if you accidentally enter an incorrect party ID, touch 'Party ID' to open the Enter Party Code screen and manually enter, change, or update the party ID.

For Table Service, you must add the Party ID button to either a FOH floor plan panel in use or to the configurable bottom row of the order entry screen, referred to as the Action Item area. Teaching you how to create a custom panel to replace the hard-coded buttons that appear on the bottom row of the order entry screen is beyond the scope of this document. To learn how to create this panel, refer to the Custom TS Order Entry Screen Feature Focus Guide. We suggest you create at least one custom panel, add a button for each of the standard buttons, including the standard Hold button, so that the two panels are identical, and then return here in this document to learn how to add the Party ID button to the custom panel.

Tip

This button exports data to BTN.DBF, with a function value of 276.

To add a Party ID button:

- 1. Select Maintenance > Screen Designer > Table Service Screen Designer.
- 2. Select Panel > Open Panel, select the custom order entry panel to edit, and click OK.



3. Select an available button or create a new button. The Properties dialog box appears.

_	ton: Party/ID			
10	perties			
ы	Appearance			
	Text	Party/ID		
	Text Alignment	Middle center		
	Font	Panel Button		
	Text Color	Skin		
	Background Color	Skin		
	Highlight	Skin		
	Image	None		
	Use new button display	False		
	Gradient	None		
	Shadow	False		
	Bevel	False		
	Outline	False		
	Scale image	False		
	Style	Rounded rectangle		
	Tag	None		
ж	Function			
	Action	Apply Party ID		
	Layout	a contraction and		
5 E	xt e text to display			

Figure 69 Apply Party ID

4. Under the 'Function' group bar, select Apply Party ID from the 'Action' drop-down list.

Apply Party ID — Provides a button that allows you to enter, change, or update a party ID. Once touched, the Enter Party Code screen appears and you can touch backspace to remove and enter a correct party ID. **Documented Version:** v 19.6.

- 5. Under the 'Appearance' group bar, type a **name** for the button, such as 'Party ID.' To display text on multiple lines, insert '\n' without spaces for line breaks. For example, 'Party/ID.'
- 6. Configure the **remaining options** as you would for any other button.
- 7. Select Panel > Save All Panels.
- 8. Exit the **Screen Designer** function.

Assigning a party ID to a guest check

For best practices, obtain the party ID from the guest when accepting orders. If you enter an incorrect party ID number, you can correct this error using the 'Party ID' button.

To assign a Party ID to a Guest Check:

- 1. Log in to the **Front-of-House** (FOH).
- 2. From the Working with Tables screen, touch **New**. The Enter Table Number screen appears.
- 3. Enter the **table number** using the numeric keypad, and touch **OK**.
- 4. Enter the **number of guests** sitting at the table using the numeric keypad, and touch **OK**.



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- 5. Enter the **orders**.
- 6. Select an **order mode** configured to prompt for a party ID. The Enter Party Code screen appears.



Figure 70 Enter Party Code Screen

- 7. Enter the party code ID.
- 8. Touch **OK**.



Figure 71 Guest Check Displays Party ID

The party ID appears in the guest check window.



To change a party ID on a guest check:

- 1. Log in to the **FOH**.
- 2. From the Working with Tables screen, touch the **table** in the Open Tables column. The Order Entry screen appears with the full order appearing in the guest check window.

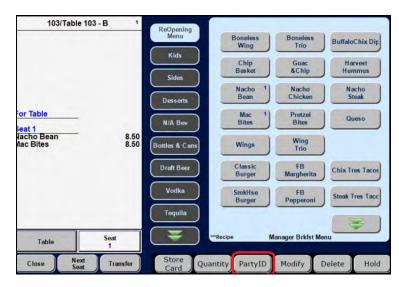


Figure 72 Party ID Button on Order Entry Panel

3. Touch **PartyID**. The Enter Party Code screen appears.



Figure 73 Entering a Correct Party ID

NCR VOYIX

- 4. Enter the correct party ID.
- 5. Touch **OK**.

103/Ta	ble 103 - B 1
For Table Seat 1	
Nacho Bean Mac Bites	8.50 8.50
Table	Seat 1
Close	Next Seat Transfer

Figure 74 Guest Check Displays Party ID

The corrected party ID appears in the guest check window.



Clocking out an employee that left mid-shift

Version	Tracking Number	Products	Audience
POS v19.6.	ALOHAP-21991	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

There are instances when an employee must leave during their shift; perhaps due to a family emergency, or you ask them to leave because business is slow. If an employee accumulates sales and then leaves without performing a checkout, you must be able to run the checkout, then clock the employee out. This is difficult without knowing the employee login credentials. You can now perform a checkout for an employee that accumulated sales and left without performing a checkout. There is no configuration required for this enhancement.

To clock out an employee that leaves mid-shift:

- 1. Log in to the **FOH**.
- 2. Touch Functions. The Special Functions screen appears.
- 3. Touch **Employee**. The Employee screen appears.



Figure 75 Employee Screen

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4. Touch Edit Clock In. The Select Employee to Edit Clock In/Outs screen appears.

	Select I	Emplo	yee to	Edit Cl	ock In	/Outs			
125 125 125 125 125 125 125	Clark Kent 3:26 PM- 5:1 Clark Kent 9:47 AM- 6:0 Clark Kent 11:42 AM- 5: Clark Kent 2:13 PM- 5:6 Clark Kent 2:47 PM- 5:0 Clark Kent 2:47 PM- 4:5		Search		illiot Stat	bler 1:55	3 PM-		
125 145 145	Clark Kent 1:46 PM- Rafael Barba 3:33 PM- Rafael Barba 8:33 AM-	0	1	A	В	С	D	E	F
145 146 147 147	Rafael Barba 1:44 PM- Elliot Stabler 1:53 PM- Finn Tutuola 10:09 AM- Finn Tutuola 11:42 AM-	2	3	G	н	I	J	к	L
147 147 147 147	Finn Tutuola 2:13 PM- 4 Finn Tutuola 4:25 PM- 4 Finn Tutuola 2:48 PM- 4	4	5	м	N	0	Р	Q	R
		6	7	S	т	U	v	w	x
		8	9	Y	z	Back	space	Clear	ок
	Cancel								

Figure 76 Selecting the Employee

5. Touch the **employee** and touch **OK**. The Edit Clock In/Out screen appears.

Edit Clock In/	/Out
Employee: Elliot Stabler	
Shift: 1	
Job: Server	Hours: Minutes:
Clock In: 1:53 PM, 09/03/202	
Clock Out	
📀 ок	Cancel

Figure 77 Edit Clock In/Out

6. Touch **Clock Out**. A prompt to run the checkout for the employee appears.







7. Touch Yes. A message letting you know the employee has been checked out appears.



Figure 79 The Employee Has Been Checked Out Prompt



8. Touch the **message** to dismiss it.

Edit Clock In/Out		
Carlos Sectores		
Employee: Elliot Stabler		
Shift: 1		
Job: Server	Hours:	Minutes:
Clock In: 1:53 PM, 09/03/2020	=	
Clock Out: 1:55 PM, 09/03/2020	*	
ОК	Cancel	

Figure 80 Edit Clock In/Out Screen

- 9. Touch **OK** to return to the Employee screen.
- 10. Touch **Exit** to return to the floating logo.



Supporting group combos for fractional pizzas in Table Service

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-25393	Aloha Table Service	Configuration Technician
			End User

You can now apply a group combo promotion that includes a fractional pizza. For example, you offer a fractional pizza, a side item, and a drink for \$20.00. Your guest wants one half Supreme pizza and one half Veggie Lovers pizza; a garden salad, and a soda. The system applies the correct price of the group combo to the fractional pizzas.



Reference

Refer to the <u>HKS366 Group Combo Feature Focus Guide</u> and the <u>HKS321 Advanced Pizza for TS</u> <u>Feature Focus Guide</u> for more information.



Configuring minimum guest count to force automatic gratuity by revenue center

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-26161	Aloha Table Service	Configuration Technician
			End User

Currently, you can automatically add a gratuity to a guest check based on guest count; however, this configuration is global and the automatic gratuity is added to every guest check meeting the minimum guest requirement. With the introduction of the Gratuities function, you gained the ability to assign a gratuity to a revenue center, but you could not stipulate the minimum number of guests before adding the auto-gratuity to the guest check. Now you can stipulate the minimum number of guests required before adding the auto-gratuity.

Tip

To use this feature, you must configure the system to capture guest counts. How to configure the capture of guest counts is outside the scope of this document. Refer to Maintenance > Business > Store > Store Settings tab > Order Entry group in the Table Service Reference Guide for information regarding capturing the guest count.

Select an order mode, table, or terminal to which the revenue center is attached. The system assigns a revenue center to every guest check you open, based on either the table you select or the terminal from which you initiate the guest check, as soon as you add the first item to the guest check. This revenue center stays with the guest check regardless if you transfer the check or add items to the check using a different terminal. Because you can configure a revenue center in multiple functions in the system (Order Modes, Table Definitions, Terminals,) if you apply an order mode to the guest check, the revenue center assigned to the order mode overrides the table definition, which overrides the terminal definition.

To configure auto-gratuity based on minimum guest count using the Gratuities function:

- 1. Select Maintenance > System Settings > Gratuities.
- 2. Select an **existing gratuity** from the drop-down list, or click **New** and either accept the **system assigned number** or click the **ellipsis button (...)** next to 'Number' to display the Number Assignment dialog box, from which you can choose an **alternate number**.



tuity: 2 Gratuity 1			
tuity			
Gratuity			
Number	2		
Name	Gratuity 1		
Minimum gratuity	5.00		
Force automatic gratuity	V		
Minimum guests needed for automatic gratuity	8		
Percentage	10.00		
Amount	0.00		
Gratuity text	Automatic Gratuity		
Tax type	None		
Apply menu item primary tax as gratuity tax			
Minimum number of guests before tax	0		
Exclude gratuity from this category	Soft Drink		
Print combined gratuity as			
Combine into	None		
Exclude from employee tips			



- 3. Type a **name** to identify the gratuity, such as 'Gratuity 1.' You can also identify the auto-gratuity based on the revenue center to which it applies, such as 'Patio bar,' 'Pool bar,' and more.
- 4. Select Force automatic gratuity to expose the 'Minimum guests needed for automatic gratuity.'
- 5. Type the minimum number of guests needed for automatic gratuity, such as '8.'

Minimum number of guests needed for automatic gratuity — Specifies the minimum guest count required to apply this automatic gratuity. For example, if you set the minimum number to '8,' the entry of a guest count eight or greater causes the automatic gratuity to apply to the current guest check. **Documented Version:** POS v19.5.

Type the **percentage** for calculating the automatic gratuity, such as '10.00' (10%).
 -OR-

Type a **dollar amount** to add to the guest check for the automatic gratuity, such as \$5.00.'

- 7. Type the **text** to appear on the guest check, such as 'Automatic Gratuity.'
- 8. Configure the **remaining options**.
- 9. Click Save.



- 10. Repeat this **procedure** for each gratuity requiring a minimum guest count for applying an automatic gratuity.
- 11. Exit the **Gratuities** function.

The system assigns a revenue center to every guest check you open, based on the order mode you apply to the check, the table you select, or the terminal you use to enter the order, as soon as you add the first item to the guest check. This revenue center stays with the guest check regardless if you transfer the check or add items to the check using a different terminal. If a revenue center is assigned to all three of these, the revenue center assigned to the order mode overrides the one assigned to the table, which overrides the one assigned to the terminal. For example, if you select table 5, which is assigned to one revenue center, and then apply the Large Party order mode to the guest check, the revenue center assigned to the table.

To add gratuity assignments to revenue centers:

- 1. Select Maintenance > System Settings > Revenue Center.
- 2. Select a revenue center from the drop-down list.
- 3. Select the **Gratuities** tab.



Revenue Center	
Revenue Center: 1 Dine-In Room	•
Revenue Centers Gratuities Options	
Revenue Center Gratuity Assignme	ents
Available	Included
Drag a column header here to group by	Drag a column header here to group by
Number A Name	N △ Name
1 Room Service Gratuity	2 Gratuity 1
3 Gratuity 2	

Figure 82 Revenue Center - Gratuity Assignments

- 4. Select a **gratuity** in the 'Available' list box and click >> to move the gratuity to 'Included' list box. In this example, we are assigning a gratuity to the Dine-In revenue center, and the revenue center attached to the table is Dine-In.
- 5. Click Save.
- 6. Repeat this **procedure** for any other revenue center to assign a gratuity.
- 7. Exit the Revenue Center function.



SCENARIO: Using guest counts assigned to the gratuity record attached to the Dine-In revenue center to force automatic gratuity.

To use guest counts to force auto-gratuity:

- 1. Log in to the **FOH**.
- 2. From the Working with Tables screen, touch **New**. The Enter Table Number screen appears.
- 3. Enter the **table number** using the numeric keypad, and then touch **OK**.

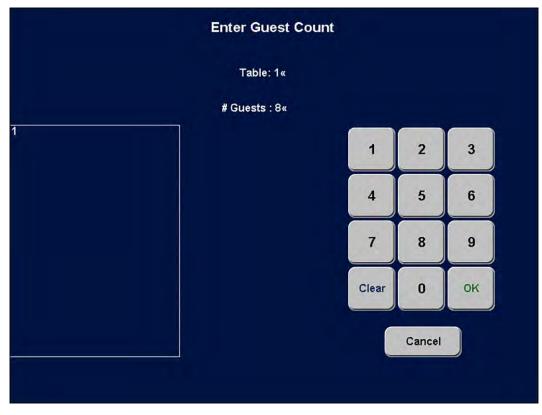


Figure 83 Entering the Guest Count

- 4. Use the numeric keypad to enter the **number of guests** sitting at the table, such as '8,' and touch **OK**.
- 5. Add **items** to the guest check.
- 6. Touch **Done** or an **order mode** to send the order to the kitchen. The system automatically adds the gratuity to the guest check.



01/Table 1/Check	k1 1	Main			
	*	main	Single No Chz	Double No Chz	Open Item
Grilled Salmon	35.00	Drinks & H20	HUCHE	HOCHE	
/leatloaf 3cn Chse Quiche	12.00 9.50	DTITIKS & TIZO	Single	Double	Gr Chk
Quiche Lorraine	9.50	\frown	w/Chz	w/Chz	Brst
Gelato	7.00	Pizza			
Pineapple Dream	7.00				
Spinach Quiche	9.50	Bar Drinks	RoastBeef	Melt	B.L.T.
ce Cream	6.00	BarDrinks			_
Apple Pie French Silk Pie	6.00 6.00				
-rench Silk Fle	0.00	Retail			Swedish Cookie
Complete Subtotal	174.50				
15	174.50		Reg	Reg Fries	Lg Fries
Tax	13.82		0-Rings	Fries	
i da	10.02				-
Total	188.32				Stk-n-Shk Dinr
Automatic Gratuity 10%	17.45				UIII
lotal	205.77		011 5		
			ChknFgrs	ChknFgrs Fries	ChknFgrs Dinr
Balance Due	\$205.77		Only	Files	Dim
Salarice Due	\$200.11				-
					\leq
		· · · · · · · · · · · · · · · · · · ·	"Recipe	Dinner Menu	
1		le l	~кесіре	Dinner Menu	

Figure 84 Sending the Order to Kitchen

7. When the guests are ready to leave, tender and close the **check**, as normal.



Displaying employees assigned to cash drawers

Version	Tracking Number	Products	Audience
POS v19.6	ALOHAP-27614	Aloha Quick Service	Configuration Technician
			End User

Currently, a manager must log in to the Front-of-House (FOH) and navigate to the Manage Drawers function to view cash drawer assignments. Now you can configure a Cash Drawers Info button to appear on the FOH login screen. Touching this button displays a list of employees and their cash drawer assignments, allowing employees to easily check their assignments without requiring manager intervention.



Figure 85 Cash Drawers Info



To display the Cash Drawers Info button on the login screen:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.
- 3. Select the User Interface group located at the bottom of the screen.

Always	

Figure 86 Store Settings Tab - User Interface Group

4. Under the 'Display' group bar, select **Display employee assigned to cash drawer on login screen**.

Display employee assigned to cash drawer on login screen — Enables a Cash Drawers Info button to appear on the FOH login screen, making it easier for employees to view cash drawer assignments without requiring a manager to log in and navigate to the Manage Drawers function. All configured cash drawers appear; an error message appears if the manager has not yet performed cash drawer assignments. **Documented Version:** v19.5.

5. Click **Save** and exit the **Store** function.



Viewing Cash Drawer Info

The manager, or someone with similar access, assigns employees to cash drawers.

- 1. Touch the **floating logo** to open the Front-of-House (FOH). The Login screen appears. See <u>Figure 85</u>.
- 2. Touch Cash Drawer Info to view the list of cash drawer assignments.

		Exit	Site Info
		Enter Employee Number	Cash Drawers Info
	DRAWER #1	Ned Nickerson	
	DRAWER #2	Bess Marvin	
	DRAWER#3	Unassigned	
	DRAWER#4	Unassigned	
6:40 PM		Master DOB: 02/02/2021 SysDate: 02/02/2021	SERVER STAT#

Figure 87 Cash Drawer Assignments

3. Touch the screen to dismiss it.

Note

An error message appears if the manager has not yet performed cash drawer assignments.



Changing the font size of text on Change Due message box

Version	Tracking Number	Products	Audience
POS v19.5	ALOHAP-27618	Aloha Quick Service	Configuration Technician
			End User

You can now change the font size of the text on the Change Due message box to make it larger and easier to read. The system provides three options: 'System Default (12),' which is considered medium; 'Large (64),' and 'Extra Large (88).' First, you must verify your screen resolution to determine the appropriate size, and then refer to Figure 88 for additional resolution details.

B Note

To change the height, width, and position of the change due dialog box, select Maintenance > Hardware > Terminals and configure the options.

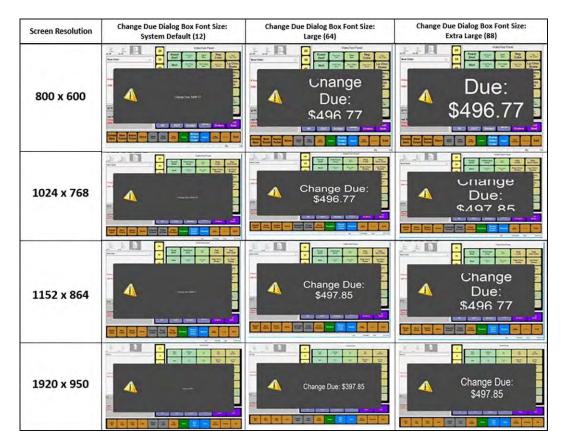


Figure 88 Examples of Screen Resolution and Change Due Dialog Font Sizes

To change the font size of the Change Due message box:

- 1. Select Maintenance > Business > Store.
- 2. Select the **Store Settings** tab.



© 2024 NCR Voyix. All rights reserved. NCR Voyix – Confidential Use and Disclose Solely Pursuant to Company Instructions 3. Select the **User Interface** group located at the bottom of the screen.

tion Information Licensing Custom Store Settings Aloha N	Napager	
Hond I	-ranager	
Show entry fields in inverse		
K Enable Sales Type button on Close Check screen		
Display a 'Run Program' button on close check screen		
Text to display on the 'Run Program' button		
Disable modifier touch screen keyboard		
Display count on modifier buttons		
Enable touch screen keyboard with refills		
Display dialog boxes associated with electronic payments i	n full-screen	
Display double zero button on tender screen	V	
Display employee assigned to cash drawer on login screen		
🕵 Change due dialog box font size	System default (12)	
Quick Combo	Dystein default (12)	
Graphics On External Orders	Large (64) Extra Large (88)	
POS Order Entry Check	and the second	3

Figure 89 Store Settings Tab - User Interface Group

4. Under the 'Display' group bar, select a **font size** from the 'Change due dialog box font size' drop-down list. The available options are 'System Default (12),' 'Large (64),' and 'Extra Large (88).'

Change due dialog box font size — Allows you to change the font size of the change due box so that employees can easily read the message that appears. (1) You must check the resolution of your screen, then (2) select the appropriate size from the 'Change due dialog box font size' drop-down list. The available options are 'System default (12), which is considered 'medium,' 'Large (64),' and 'Extra Large (88).' **Documented Version:** v19.5.

5. Click **Save** and exit the **Store** function.

Viewing the Change Due dialog box

This example uses a screen resolution of 1024 x 768 and the change due dialog box size of 'Large (64).'

- 1. Add **items** to the guest check. The total due is \$11.11.
- 2. Touch an **order mode** to send the order to the kitchen.
- 3. Touch **Close** to access the Tenders screen.
- 4. Choose the **payment type**. This example uses \$20.00 cash.



5. Touch **\$20**. The Change Due box reads, 'Change Due: \$8.89.'



Figure 90 Change Due Font Size - Large (64)

6. Give the guest their **change**.



Supporting Givex 24-digit gift card numbers

Version	Tracking Number	Products Audience	
POS v19.3	ALOHAP-29565	Aloha Quick Service, Aloha Table Service, Aloha	Configuration Technician
		EDC	End User

The Aloha® POS system now supports Givex gift card numbers up to 24 digits. To accept 24-digit gift card numbers, you must update the Aloha POS version to 19.6, Aloha EDC to v19.4. and the Givex plugin to v15.1.178. Although no configuration is necessary, you may need to access Maintenance > Payments > Tenders > Identification tab and update the Givex gift card number to 24 digits under the 'Identification' group bar.



Note

As the Givex UPI integrates solely with Aloha Electronic Draft Capture (EDC), this feature is not compatible with Connected Payments.



Reference

Refer to the HKS362 Givex Gift Cards Feature Focus Guide for more information.



Version	Tracking Number	Products	Audience
POS v19.6	WIT 094473	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Sending orders from two terminals to one serial display board

You can now configure multiple terminals to communicate with one serial display board. The terminals communicate with the serial display board on a 'first come, first served' basis, creating a one-to-many relationship. Orders appear on the display board in consecutive order; however, if an employee starts an order when one is already in progress on another terminal, the second order never appears on the display board.

In the following scenario, terminals 3 and 4 send orders to the same serial display board:

SCENARIO: You start an order on terminal 3 and add items to the guest check. The order appears on the display board. You close the check and the display board clears. Your coworker starts an order on terminal 4 and adds items to the guest check. The order appears on the display board. Your coworker closes the check and the display board clears.

SCENARIO: You start an order on terminal 3 and add items to the guest check. The order appears on the display board. Your coworker starts an order on terminal 4 and adds items to the guest check. Because the display board is already in use, the order entered by your coworker does not appear on the display board. The system does not display any order initiated when the display board is already in use by another terminal and will not queue the order for later display. You close your check, and the display board clears.

SCENARIO: You and your coworker start an order at the same time. In the event that you and coworker both start a check simultaneously, the order originating from the terminal with the lowest ID appears on the display board; the other order is ignored.

To send orders from more than one terminal to a serial display board:

- 1. Select Maintenance > Hardware > Display Boards.
- 2. Select the **display board** from the drop-down list.
- 3. Select the Display Orders From tab.



D	isplay Boards:	1 AccuView Integrat	ions 🔻	
Display Board Displa	y Orders From			
Display Order	s From			
Available		_	Included	
Drag a column heade	here to group by		Drag a column header here to group b	y
Number	۵ Name	I	Number ∆Name	
	1 Counter 1		4 Drive Thru 4	
	2 Counter 2		5 Drive Thru 5	
	3 Counter 3			
▶1	1 ATO1			
1	2 ATO2			
1	3 ATO3	<<		
3	0 Term APS			
9	8 ATG IT			
9	9 ATG IS			
10	0 IOS			

Figure 91 Display Order From Tab

- 4. Select the **terminal** from the 'Available' list and click >> to move the terminal to the 'Included' list.
- 5. Repeat **step 4** until the desired terminals appear in the 'Included' list.
- 6. Click **Save** and exit the **Display Boards** function.



Displaying text on manager approval screen for early break returns

Version	Tracking Number	Products	Audience
POS v19.6	WIT 177165	Aloha Quick Service	Configuration Technician
			End User

Some laws require an employee to take the full minimum break minutes before they return to work. When enforced, if an employee returns from the break before the minimum minutes required, the employee must receive manager approval to return to work. You can now display additional text to appear on the manager approval screen for early break returns. The purpose is to alert the manager approving the return of legal requirements and potential issues, allowing them to make more informed decisions regarding employee breaks.

Reference

E

Refer to the <u>HKS315 Employee Breaks Feature Focus Guide</u> for more information.



Using car images to recall orders to active guest check window

Version	Tracking Number	Products	Audience
POS v19.6	WIT 177173	Aloha Quick Service	Configuration Technician
			End User

In Aloha Quick Service v15.1, we introduced the ability to integrate with Gulfcoast Software Solutions to capture and display images of vehicles associated with drive-thru orders in the active guest check, the review check, and on an Aloha Kitchen screen. Touching the image in either the active guest check window or the review check window brings you to a screen containing all images currently in the queue. Selecting an image recalls the check to the review check window.

Now you can recall the check from the screen on which all images currently in the queue appear to the active guest check window instead of the review check window. This allows you to use drive-thru vehicle identification without also configuring and using the review check functionality.



Reference

Refer to the HKS352 Drive-Thru Vehicle Identification Feature Focus Guide for more information.



Supporting charitable donations in Quick Service

Version	Tracking Number	Products	Audience
POS v19.6	WIT 178027	Aloha Quick Service	Configuration Technician
	WIT 188365		End User

Some quick service restaurants support local charities by hosting donation drives. Currently, there is not an easy process to add a donation to the guest check. In an effort to produce acceptable speed of service metrics, some cashiers bypass the prompt and do not ask guests if they would like to make a donation; therefore, the opportunity to raise money for charities in need is lost.

Now you can add easily configured buttons that you can touch to apply the change due, a custom defined amount, or an open amount suggested by the guest. You can also configure a footer message by category to include a 'thank you' message to guests that donate.



Reference

Refer to the HKS1490 Charitable Donations in QS Feature Focus Guide.



Supporting visual indicators for order modes

Version	Tracking Number	Products	Audience
POS v19.6	WIT 179700	Aloha Quick Service, Aloha Table Service	Configuration Technician
			End User

You can designate a combination of up to three characters and letters to appear next to every menu item on a guest check, to indicate the order mode you apply to each item. For example, -> might appear next to items to which you apply the To Go order mode, DIN next to Dine In items, and so on. You designate the indicator in the Order Mode function. For Quick Service sites, you can also designate an image to appear in the order entry queue as a visual indicator of the order mode applied to an order. For example, you can use a car to indicate an order in the queue came from the drive-thru order mode. You designate the image for the order mode in the Order Entry Queue function.

Now you can designate an image to appear in the order entry queue and another image to appear as the background in the on-screen guest check, both of which are visual indicators of the order mode. You can use the on-screen guest check background in place of, or in addition to, the three characters and letters next to each item. This makes it easier to quickly identify the order mode and can reduce information that appears in the body of the on-screen guest check.



Figure 92 Table Service Dine-In Example

NCR V:YIX

Also effective in v19.3 are two new options in Store Settings that allow you to designate an image and background to use as visual indicators of orders you receive from an Application Program Interface (API), such as mobile orders.

7		47	
27	i.Li	47	144
MOB Hamburger	4.25	Hamburger	4.2
MOB MED Fries	3.00	MED Fries	3.0
MOB LG Coke	4.00	LG Coke	4.0
# Items Sold 3	11.25	# Items Sold 3	11.2
Tax	0.85	Тах	0.8
Additional Charge	0.25	Additional Charge	0.2
DINE IN Total	12.35	DINE IN Total	12.3
Balance Due	\$12.35	Balance Due	\$12.3

Figure 93 Quick Service Mobile Order Example

Visual Indicator Hierarchy

Since you can define images for the order entry queue and on-screen guest check in several locations, it is important to understand the hierarchy.

From highest to lowest, the hierarchy for the order entry queue is:

- API Image defined in Maintenance > Business > Store > Store Settings tab > User Interface group > 'Display > Graphics On External Orders' group bar > 'Image.'
- Image defined in Maintenance > System Settings > Order Mode > 'Settings' group bar > 'Image.'
- Image defined in Maintenance > System Settings > Order Entry Queue > 'Settings' group bar > 'Image.'
- 4. Default color for order entry queue.

From highest to lowest, the hierarchy for the on-screen guest check is:

- 1. API Image defined in Maintenance > Business > Store > Store Settings tab > User Interface group > 'Display > Graphics On External Orders' group bar > 'On-screen check background.'
- Background image defined in Maintenance > System Settings > Order Modes > 'Settings' group bar > 'On-screen check background.'
- Background image defined in Maintenance > Screen Designer > Quick Service Screen Designer > Order Panel panel type > 'Image. (QS only)



- 4. Background image or color defined in Maintenance > System Settings > Skins > 'Check background media file' or 'Check color,' unless employee uses training mode, then uses 'Training check color.'
- 5. Default color for on-screen check background.

To import new images using the Media Files function:

- 1. Select Maintenance > System Settings > Media Files.
- 2. Click the New drop-down arrow, select Aloha Point of Sale, and click OK.
- 3. Accept the **system assigned number** or click the **ellipsis button (...)** next to 'Number' to display the Number Assignment dialog box, from which you can choose an **alternate number**.
- 4. Type a **name** to help you easily identify the media file. This name does not have to match the file name.
- 5. Select the **file type** from which to make a selection. The 'Select File' option appears.
- Click the ellipsis (...) for the 'Select File' option, select the new image you created, and click Open.
- 7. Click the **Preview** tab to review the media file.
- 8. Click Save.
- 9. Repeat this **procedure** for any other media files you need to import. For example, you can import separate images for dine in, takeout, and more.
- 10. Exit the **Media Files** function.

Reference

a

Refer to the Media Files function in the Table Service or Quick Service Reference Guides for more information.



To designate visual indicators for order modes:

- 1. Select Maintenance > System Settings > Order Mode.
- 2. Select an order mode from the drop-down list.

Inder Mode : 1 Dine In		*
Order Mode Delivery Voucher Printers Expediter Printers Kitchen		
Settings		-
Number	1	
Name	Dine In	
Indicator		
Image	Aloha Cafe Logo	
On-screen check background	Aloha Cafe Logo	•
Kitchen chit header		
Kitchen chit footer		
Route orders to printer group	None	
Revenue center	Dine In	
Active		
Apply to all unordered items		
Apply to ordered items		
Sales are included in tippable sales calculation		
Include sales in POS interval report		
Kent from required menu category		
Require manager approval for Cash tender type over threshold	0	
Do not send items		
Ask for party id	[]	

Figure 94 Order Mode

3. If you are using Quick Service, under the 'Settings' group bar, select the **image** to appear in the order entry queue as a visual indicator of the order mode.

Image — Designates the image to appear in the order entry queue as a visual indicator of the order mode. For example, an image of a car is a visual indicator of the drive-thru order mode. **Documented Version:** v19.3. **Related Options:** Any image you select in the User Interface group under the 'Display > Graphics On External Orders' group bar on the Store Settings tab in Maintenance > Business > Store supersedes the image you select here.

4. Select the **image** to appear as the background of an on-screen guest check as a visual indicator of the order mode. For example, an image of a car is a visual indicator of the drive-thru order mode.

On-screen check background — Designates the image to appear as the background of an on-screen guest check as a visual indicator of the order mode. **Documented Version:** v19.3.



- 5. Click Save.
- 6. Repeat this **procedure** for each order mode to which to add visual indicators.
- 7. Exit the **Order Mode** function.

B Note

You can assign a visual indicator to the on-screen guest check using an order mode. As order modes can change over the life cycle of the check, the POS system updates the visual indicator to reflect the order mode of the item last ordered.

To designate visual indicators for API-injected orders:

- 1. Select Maintenance > Business > Store.
- 2. Select the Store Settings tab.
- 3. Select the **User Interface** group located at the bottom of the screen.

Store: 1 Aloha Café	
Location Information Licensing Custom Store Set	ttings Aloha Manager
Graphics On External Orders	
Image	Moblile Order
On-screen check background	Aloha Cafe Logo
POS Order Entry Check	
Display items in priority order	
Consolidate identical items	
Uses context panels	
Display modifiers in priority order	
Consolidate quantity ordered modifiers	
Always sort modifiers in order entered	
Use included modifiers	
Display message for deferred modifier	
🕰 Print in kitchen	
Auto-combine scanned checks	
Use Alphanumeric keyboard for get check	
Auto-scroll to bottom upon order	
Display image on active and review che	cks 🗌
E Functionality	
Single order mode per guest check	

Figure 95 Store Settings Tab - User Interface Group

 Under the 'Display > Graphics On External Orders' group bar, select the image to appear in the order entry queue as a visual indicator of orders received from an Application Program Interface (API), such as mobile orders.



Image — Designates the image to appear in the order entry queue as a visual indicator the order was received from an Application Program Interface (API), such as mobile orders. **Documented Version:** v19.3. **Related Options:** The image you select under the 'Display > Graphics On External Orders' group bar is first in the hierarchy and supersedes any image you configure in the Order Mode function.

5. Select the **image** to appear as the background of an on-screen guest check as a visual indicator the order was received from an Application Program Interface (API), such as mobile orders.

On-screen check background — Designates the image to appear as the background of an on-screen guest check as a visual indicator the order was received from an Application Program Interface (API), such as mobile orders. **Documented Version:** v19.3. **Related Options:** The 'On-screen check background' image you select under the 'Display > Graphics On External Orders' group bar is first in the hierarchy and supersedes any image you configure in the Order Mode function.

6. Click **Save** and exit the **Store** function.



Expanding customer survey access methods

Version	Tracking Number	Products	Audience
POS v19.6	WIT 185817	Aloha Quick Service, Aloha Table Service	Configuration Technician
			End User

The Customer Survey feature allows a restaurant to prompt randomly selected guests for feedback about their dining experience in exchange for a reward or discount. The prompt prints on the guest check along with a phone number for your guests to call and enter a unique code to access the survey. Now there are two additional methods from which you can choose for guests to access a survey: 'Barcode,' and 'QR code.' With these methods, guests use a smart phone or tablet to scan a bar code or QR code that prints on the guest check to access the survey on your website or app.

Reference

E

Refer to the <u>HKS304 Customer Survey Feature Focus Guide</u> for more information.



Displaying immediate USB PIN pad error message

Version	Tracking Number	Products	Audience
POS v19.6	WIT 190419	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Currently, if you use USB PIN pad devices, when you enter an order on the Front-of-House (FOH) and then touch the tender to enable the PIN pad device to complete the transaction, you have no indication if the device is unavailable due to a physical disconnection. You must then ask the guest for another form of payment, such as cash; or, move to another terminal and re-enter the order to complete the transaction.

Now an immediate 'There is no PIN Pad attached to this terminal' message appears if the USB PIN pad is disconnected. You can then choose another terminal into which to enter the order and complete the transaction.

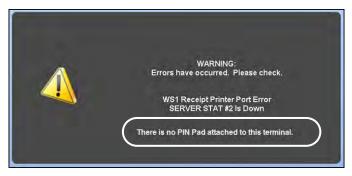


Figure 96 PIN Pad Alert

B Note

There is no configuration required for this enhancement.



Limiting interface employee access

Version	Tracking Number	Products	Audience
POS v19.6	WIT 190442 WIT 190448 WIT 190453 WIT 193526	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

An interface employee is a 'virtual employee' used by the Aloha POS system to perform automated tasks through Aloha Connect. NCR[®] products, such as Aloha Takeout and Aloha Mobile, use interface employees to automatically carry out tasks behind the scenes in the Aloha POS, while actual store employees use terminals to perform tasks. You create interface employees just like any other employee and assign them an interface job code with the ability to perform manager functions and other restricted capabilities.

To prevent potential fraud, we added several protective measures that prevent interface employees from performing certain functions:

- You can no longer use an interface employee ID to log in to the FOH.
- You can no longer approve a function requiring manager approval.
- Interface employees no longer appear in employee lists on the FOH, such as Manage Drawers or Edit Time.
- A clock in chit no longer prints for any employee clocking in using an interface job code.

There is no configuration to implement these protective measures.



Refunding a check to original order mode

	Audience	Products	Tracking Number	Version
echnician	Configuration Technician		WIT 396085	POS v19.6
∙ch	Configuration Tech End User		WIT 396085	POS v19.6

When you perform a refund, rather than use the same order mode from which the order originated, the system uses an internal order mode ID 99, which you cannot change. If you try to select an order mode for the refund check, the 'You cannot set the order mode to a refund' message appears. As the POS allows you to establish tax rates based on different conditions, including the order mode you apply to a guest check, and order mode ID 99 backs out taxes based on the item tax rate, not refunding back to the original order mode can cause the refund calculations for the taxes to be different than the original check. Because the tax rates are different, the original transaction and the refund transaction do not directly offset each other. Now you are able to refund a check back to the original order mode.

To allow the selection of an order mode for a refund check (QS and TS):

- 1. Select Maintenance > Business > Store.
- 2. Select the **Store Settings** tab.
- 3. Select the **User Interface** group located at the bottom of the screen.

ore: 2 Thai Bamboo - South			
cation Information Licensing Custom Store Settings Aloha Manager			
Display items in priority order			
Consolidate identical items			
🦉 Uses context panels			
Display modifiers in priority order			
Consolidate quantity ordered modifiers			
Always sort modifiers in order entered			
Use included modifiers			
Display message for deferred modifier			
Auto-combine scanned checks			
Use Alphanumeric keyboard for get check			
Auto-scroll to bottom upon order			
Display image on active and review checks			
Functionality		÷	
Single order mode per guest check			
🕸 Override refund order mode			
Default order mode	None	~	
Category for item lookup	All	~	
Automatically detect card swipe			
Automatically detect and hold all tapped cards			
Google wallet support	None	~	
Softcard wallet support	None	~	
Restrict to single item selection			
Allow multiple item selection			
The Apply report or supplify of companent to appire Quick Comba			

Figure 97 User Interface Group - Functionality Group Bar



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- 4. For Quick Service, select **Override refund order mode** under the 'Functionality' group bar.
- 5. For both Quick Service and Table Service, leave **None** as the default order mode, so that a prompt requesting the order mode appears in the FOH.
- 6. Click **Save** and exit the **Store** function.
- 7. If using Table Service, continue to the **next procedure**.

To allow the selection of an order mode for a refund check (TS only):

- 1. Select Maintenance > Labor > Jobcodes.
- 2. Select a job code from the drop-down list.
- 3. Select the **Order Entry** tab.

obcodes		
bcode: 83 Manager		
code Order Entry Financial Takeout		
Order entry		\$
Order entry		
Interface		
We Bartender		
V Cashier		
Vigorder taker		
Check type	Tables and Tabs	~
Require tab name		
Vivot seating		
Can get checks from other employees		
Automatically return checks to original owner		
Go directly to get check, followed by close screen		
Automatically exit on dose check		
Allow item lookup		
Prompt for order mode		
Exclude Takeout employees from checkout restriction		
Allow multi-terminal login		
Team service get check		
Can view and access all team checks		
Limit to labor group	No limit	~
Automatically transfer ownership to	None	~
Screens		8
10 Use floorplan		
V Screen	Dining	~

Figure 98 Jobcodes - Order Entry Tab

- 4. Under the 'Order entry' group bar, verify 'Default order mode' is set to **None**.
- 5. Select **Prompt for order mode** to force the system to prompt for an order mode selection when an employee clocked in under this job code performs a refund. Selecting this option disables and hides 'Default order mode.'



Prompt for order mode — Forces the system to prompt for an order mode selection when an employee clocked in under this job code exits the FOH order entry screen without selecting an order mode. Effective in v19.3, this option also prompts for the order mode under which to post a refund check when entering a refund in the FOH, if you select 'None' in 'Default order mode.' **Documented Version:** v19.3. **Related Options:** When you clear this option, the system exposes 'Default order mode,' which allows you to designate a default order mode for this job code and bypass the prompt for order mode selection. **Required Options:** You must select 'Order entry' to expose this option.

- 6. Click Save.
- 7. Repeat this **procedure** for any other job code for which you want to prompt for order mode selection when performing a refund.
- 8. Exit the **Jobcodes** function.

When performing a refund in Table Service, a prompt similar to the following appears:

DINE IN
TAKE OUT
ROOM SRV
Refund

Figure 99 Table Service FOH Order Mode Selection Screen



When performing a refund in Quick Service the following message appears:

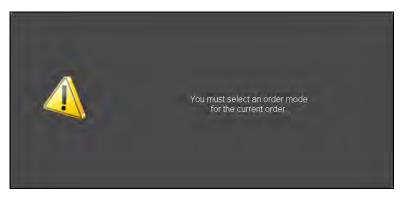


Figure 100 Quick Service FOH Order Mode Message

Click anywhere in the message to remove it from the screen, then select the order mode to use for the refund.



Migrating item costing to Item Cost function

Version	Tracking Number	Products	Audience
POS v19.6	WIT 417956	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Effective in CFC v17.5, you manage the costing of items using the Item Cost function, and the 'Cost' option is no longer available in the Items function. The Item Cost function supports real time updates. If you modify/enter an item cost using this function, a prompt to perform a real-time update appears.



Important

Upon upgrade to CFC v17.5, any item with a stated cost in the Items function appears in the Included list in the Item Cost function; any item without a cost appears in the Available list. You must access Maintenance > Labor > Security Roles > POS tab and make the appropriate security selections to provide access to the Item Cost function. The 'All' Security level already provides full access but you may need to make the appropriate selections for the 'Standard' access level under the Maintenance > Menu group bar.



Running custom FOH report for multiple employees

Version	Tracking Number	Products	Audience
POS v19.6	WIT 450214	Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Currently, in Aloha versions 12.3, 14.1, 15.1, and 19.6, if you use custom Front-of-House (FOH) reports and select more that one employee or all employees to include in a report, the report information does not appear on the screen or when printed.

Effective in the above mentioned versions, the system offers a new option, 'Allow report to be run for multiple employees at a time,' which enables you to select and generate data in the report on more than one employee at a time.

Allow report to be run for multiple employees at a time — Enables you to select and generate data in the report on more than one employee at a time. If you clear this option and select more than one employee, the report appears blank and with no data. **Documented Version:** 19.6.



Refer to the <u>HKS304 Custom FOH Reports Feature Focus Guide</u> for more information.



Supporting NPP Processor

Version	Tracking Number	Products	Audience
EDC v19.6	NPSEDCA-58	Aloha EDC, Aloha Quick Service, Aloha Table	Configuration Technician
		Service	End User

Hospitality merchants now have the option to process payments using the NCR Payment Processor (NPP) by leveraging a VisaNet emulation in Aloha[®] EDC. The major version of EDC must be at least equal to or greater than the Aloha POS version and must be a supported version.

ReferenceRefer to <u>Aloha EDC - Supporting the NPP Processor - HKS1606</u> for information on configuring the NPP processor.



Enhancing ORDERPOINT!

Version	Tracking Number	Products	Audience
OP v19.6	ALOHAP-15965 ALOHAP-27104 ALOHAP-29016 ALOHAP-33016	ORDERPOINT!	Configuration Technician End User

We made the following enhancements to the ORDERPOINT! product:

- ORDERPOINT! now supports the XL-7 touch.
- ORDERPOINT! now supports the XL-7 no touch.
- The ORDEROINT! installer now checks for updated software requirements.
- We removed support for the Adobe[®] Shockwave Flash. Instead, ORDERPOINT! now supports Windows[®] Media Player with .mp4 and .wmv file formats. Additionally, we provide default animations for the XL-10.

ReferenceRefer to the <u>ORDERPOINT</u>! Implementation Guide - HKS302.



Aloha Kitchen v19.11

Aloha Kitchen is an add-on to Aloha Solutions and is not included as part of the Aloha Essentials core offering.

Tracking Number	Description
ALOHAP-05407	"Embedding a URL in recipe viewer" on page 131
ALOHAP-05417	"Introducing Forecast Bin Estimate report" on page 136
ALOHAP-08806	"Introducing Production Assembly Line" on page 137
ALOHAP-12229 ALOHAP-21735	"Communicating with the Aloha POS using Aloha API and COM" on page 138
ALOHAP-14190 ALOHAP-15157 ALOHAP-15483 ALOHAP-15640 ALOHAP-15801 ALOHAP-16814 ALOHAP-17725	"Enhancing production chits in Print Designer" on page 139
ALOHAP-15251	"Defining AK speed of service target for NCR Pulse" on page 149
ALOHAP-18372 ALOHAP-23608	"Printing rewards member on production or order taker chit" on page 151
ALOHAP-18376	"Supporting Custom Paid Line Text element" on page 154
ALOHAP-18509	"Supporting Windows printer for drivers" on page 156
ALOHAP-18869	"Printing consumer name on production chit" on page 159
ALOHAP-23513	"Displaying checked-in icon and text on video screen" on page 162



Embedding a URL in recipe viewer

Version	Tracking Number	Products	Audience			
AK v19.6	ALOHAP-05407	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User			

Some sites and corporations invest valuable time and money on the creation of instructional videos to virtually train their kitchen staff in lieu of gathering employees to a location at a specific time. The Task Info and Recipe Viewer functions in Aloha Kitchen already support embedded media files housed on the file server; however, sites want to store media on a website they can update, and prevent the need to continually send files or links to their stores. You can now embed a URL in the Recipe Viewer function of Aloha Kitchen, allowing the kitchen staff to access up-to-date company information from the terminals. The feature supports an unlimited number of uploaded links.

Caution

This feature requires Internet access from the kitchen controller, and only supports Windows 2007 and higher. It is the responsibility of the site administrator to provide a secure network environment that includes firewall configuration, updated web browsers, and any other elements to maintain PCI compliance. An unsecured browser could put sensitive data at risk or expose it to malicious content. For any questions, contact your NCR representative or the NCR Data Security team.

Configuring an Embedded URL in Recipe Viewer

To embed a URL in Recipe Viewer, you must create a task in the Task Info function with an embedded URL and then associate the task in the Recipe Viewer function.

To create a task info record with an embedded URL:

- With Kitchen selected in the product panel, select Maintenance > Kitchen Configuration > Task Info.
- 2. Click New.
- 3. Type a **descriptive name** for the task, such as 'Training Video.'
- 4. Do not select an item from the 'Item' drop-down list.



5. Select the **Links** tab.

Task Info		
Task Info:	1 AKTask1	▼
Task Info Steps Videos Links		
Links		
Display name	Link	Add
Corporate Training Video	www.anywhere.com	
		Remove

Figure 101 Task Info - Links Tab

- 6. Click **Add**.
- 7. Under the 'Display name' column, type the **name** to appear in Recipe Viewer.
- 8. Under the 'Link' column, type the **URL** that launches the web page.
- 9. Click Save.
- 10. Repeat this **procedure** to associate another URL with another task.
- 11. Exit the **Task Info** function.

As with any task info record, you must associate it to a category in the Recipe Viewer function so an employee can access and view it from the terminal.

To associate a task in Recipe Viewer:

- With Kitchen selected in the product panel, select Maintenance > Kitchen Configuration > Recipe Viewer.
- 2. Under the 'Settings' group bar, right-click on **root**, and select **Add category** from the menu that appears.
- 3. Type a **name** for the category, such as 'Training Video.'
- 4. Select the Task Infos tab.



5. Under the 'Task Infos' group bar, select and drag the **task** you created to the left and release it under the **appropriate category**. In keeping with the example, release under 'Training Video' on the left.

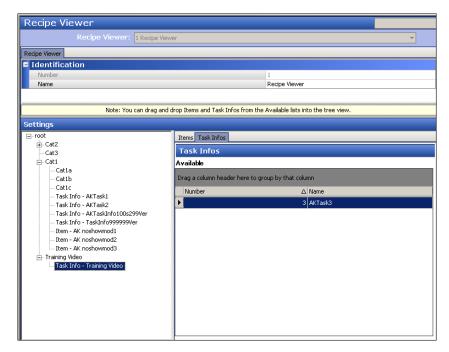


Figure 102 Recipe Viewer Function

6. Click **Save** and exit the **Recipe Viewer** function.



Using an Embedded URL in Recipe Viewer

You launch an embedded URL through the Task Info command on the kitchen screen and use the commands from the Recipe Viewer keypad, either from a touch-screen controller or a bump bar. When the Recipe Viewer screen appears, the Recipe Viewer keypad is in focus and overrides the commands on the bump bar. When you press Close on the Recipe Viewer keypad, the commands revert back to the original commands configured for the bump bar.

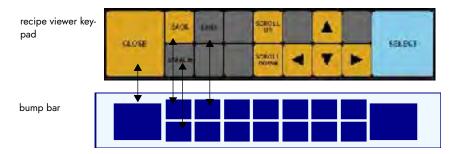


Figure 103 Recipe Viewer Keypad to Bump Bar Button Equivalency

To use an embedded URL in recipe viewer:

- 1. From the Kitchen screen, select **Task Info**. The Recipe Viewer screen appears with the Recipe Viewer keypad.
- 2. Select the **Links** button. The 'Pick item' screen appears.



Figure 104 Pick Item Screen



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R Note

If you do not have an Internet connection, the 'Pick item' screen does not appear.

- 3. Select the **link** and then touch **Select**. A website opens in a supported browser.
- 4. Complete the required **task**, such as watching a training video.
- 5. Touch **Close** to exit the screen.



Introducing Forecast Bin Estimate report

Version	Tracking Number	Products	Audience			
AK v19.6	ALOHAP-05417	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User			

The data used for the existing Forecast report reads historical sales information from four previous weeks of subdirectories, or from NCR BackOffice, to predict the quantity of items needed in the bin for a specific time interval. You can also set a minimum quantity required for the time interval in the Forecasting function for instances where the quantity from the historical data might dip below the number needed in the bin; however, the Forecast report does not respect the minimum quantities.

Effective in Aloha Kitchen v19.1.8, we introduce a new Forecast Estimate report which includes the required minimum quantity. This allows sites to compare the historical sales information in a more efficient manner and better operate their business. In addition, you can choose a future day within the next two weeks so you can increase your forecast outlook.

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Figure 105 Forecast Estimate Report

Reference

Refer to the <u>HKS359 Forecast Bins Feature Focus Guide</u> for information on configuring and using forecast bins.



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Introducing Production Assembly Line

Version	Tracking Number	Products	Audience			
AK v19.6	ALOHAP-08806	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User			

Many quick service restaurants utilize a make-line type of operation where one kitchen employee is responsible for adding or preparing one part or section of a menu item, and it is then passed to another employee to add or prepare the next part. The ingredients are pulled from individual 'hotel pans' displayed in front of the employee. The flow continues until the menu item is completely built. You see this concept in restaurants that serve burgers, pizzas, steam-table buffet lines, sandwiches, subs, Mexican food, and many other environments.

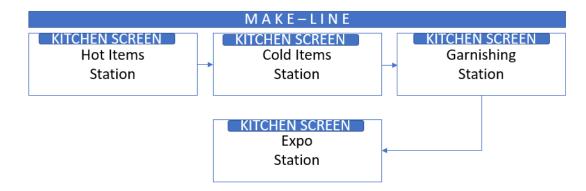


Figure 106 Make-Line Environment Illustration

This type of operation:

- Enforces consistency through repetition.
- Requires limited training.
- Creates a more efficient and effective production environment.
- Increases your speed of service to each consumer who walks through the door.

To accommodate this environment, Aloha[®] Kitchen uses production assembly line screens where the configuration spans across several functions. You design the production screens to simulate the layout of the hotel pans on the make-line. When an order appears on the screen, the ingredients needed to fulfill the order appear highlighted on the screen so the employee can easily build the item and move on to the next order.

Reference

a

Refer to the <u>HKS1548 Production Assembly Line Feature Focus Guide</u> for more information.



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Communicating with the Aloha POS using Aloha API and COM

Version	Tracking Number	Products	Audience		
AK v19.2	ALOHAP-12229	Aloha Kitchen, Aloha Quick Service, Aloha Table	Configuration Technician		
	ALOHAP-21735	Service	End User		

Effective in Aloha[®] Kitchen (AK) v19.2, AK can communicate with the Aloha POS using Aloha API or COM, based on the installed version of the Aloha POS. This provides seamless communication between the two Aloha products. This new approach resolves isolated routing issues, such as when items and orders do not appear correctly on production and expo screens.

If you couple Aloha Kitchen with POS v15.1, or earlier, AK communicates through COM. If you couple Aloha Kitchen with Aloha POS v19.6, or later, AK communicates through the Aloha API. The connection occurs automatically, including upon an upgrade, and there is no configuration required for this implementation.



Version	Tracking Number	Products	Audience
AK v19.2	ALOHAP-14190	Aloha Kitchen, Aloha Quick Service, Aloha Table	Configuration Technician
	ALOHAP-15157	Service	End User
	ALOHAP-15483		
	ALOHAP-15640		
	ALOHAP-15801		
	ALOHAP-16814		
	ALOHAP-17725		

Enhancing production chits in Print Designer

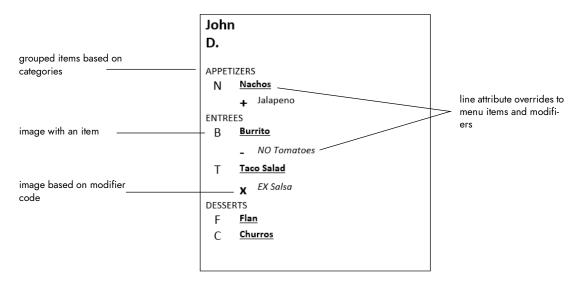


Figure 107 Enhanced Production Chit Example

With delivery and takeout operations continuing to expand in the marketplace, restaurants want more flexibility in designing the kitchen chit (production chit) to meet their operational needs. The kitchen chit is used at various end-points during the life of an order. It first serves as a communication to the kitchen staff to assist with proper preparation of an order. You then staple it to a bag or lay it on a tray for delivery by a food runner. Finally, the consumer receiving the order uses it to verify the order is correct. In summary, the kitchen chit acts as the printed representation of the order, reduces the number of errors in preparation, and must be organized so that it is beneficial to each actor.

Now you can use the production chit layout in the Print Designer function to implement any of the following enhancements to organize the kitchen chit.

- Group and print items based on categories.
- Apply line attribute overrides, such as bold and italics, to menu items and modifiers on the kitchen chit.
- Assign an image to each menu item, for printing on the kitchen chit.



- Assign an image to each modifier code, for printing on the kitchen chit.
- Associate a production chit with each order mode.

Reference

Refer to the <u>HKS375 Print Designer Feature Focus Guide</u> for more information on configuring and using Print Designer.

Grouping and printing items by category



Figure 108 Grouping Items on Kitchen Chit Example

Currently, items appear on the chit in the order in which you add them to the check, or using a defined priority. You can now group and print items using general (non-sales) categories to organize the kitchen chit. For example, you can group items by:

- Courses, such as appetizers, entrees, and desserts.
- Stations, such as grilled, fried, and cold.
- Length of time to prepare, such as two minutes, three minutes, five minutes.

To do this, assign items to general categories in the Categories function, and then use the Chit Item Category Grouping function to group the categories. We recommend putting an item in only one of these categories. Once grouped, all production chit layouts defined in the Print Designer function use that grouping. Any item not assigned to a category within the grouping prints independently. You can configure only one Chit Item Category Grouping record, per store. If you later decide you do not want the grouping, delete the Chit Item Category Grouping record.

To assign items to a general category:

- 1. With Kitchen selected in the product panel, select Maintenance > Menu > Categories.
- 2. Click the New drop-down arrow, select General, and click OK.
- 3. Type a name for the category, such as 'Apps.'
- 4. Select the Items tab.
- 5. Select an **item** from the 'Available' list and click >> to move the **item** to the 'Included' list.
- 6. Repeat **step 5** to include each item in the category.
- 7. Click Save.
- 8. Repeat this **procedure** until you assign all necessary items to a category.
- 9. Exit the **Categories** function.



To assign categories for chit item category grouping:

 With Kitchen selected in the product panel, select Maintenance > Hardware > Print Designer Configuration > Chit Item Category Grouping. The Chit Item Category Grouping function appears.

C	Chit Item Category Grouping						
	Chit Item Category: 10	hit Item Category (Grouping	•			
C	Chit Item Category						
	Settings						
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	Name		Chit Item Category Groupi	ng			
G	roupings						
	Category	Group header		Add			
	Apps	APPETIZERS					
_	Entrees	ENTREES		Remove			
►	Desserts	DESSERTS		Move up			
				Move down			
				Category			

Figure 109 Chit Item Category Grouping Function

- 2. Under the 'Groupings' group bar, click Add.
- 3. Select a **category** to include in the production chit grouping from the 'Category' drop-down list.

Category — Allows you to select a general category to include in the grouping. The order in which a category appears here is the order in which it prints on the production chit. Documented Version: AK 19.3.

4. Type the **name** to identify the category in 'Group Header,' if different than the default text.

Group header — Denotes the name to appear for the grouping on all production chit layouts created in Print Designer. The name of the category appears as the default text, but you can use an alternate name that is more descriptive or friendly. To have more than one category appear as though it belongs to a single category, type the same group header for each applicable category. *Documented Version:* AK 19.3.

- 5. Repeat **steps 2 through 4** until you group all the necessary categories.
- 6. Click Save and exit the Chit Item Category Grouping function.



Applying Line Attribute Overrides to Menu Items and Modifiers.

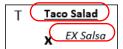


Figure 110 Line Attributes Applied to Item and Modifier

Currently in Print Designer, you can configure elements to print in a smaller or larger font size and define the text alignment. Now you can add other basic text attributes, such as bold and italics, and print the element in a color of your choice. This allows an element to stand out while other elements print normally.

Previously, the modifiers that accompany the menu items inherit the same attributes and there is no distinction between items and modifiers on a layout. We separated modifiers from the Items element and you can customize modifiers independently. For example, you can specify items to appear as large and in bold, and modifiers to appear as small and in italics. You cannot customize attributes for a specific item or modifier.

To apply line attribute overrides to menu items and modifiers:

- With Kitchen selected in the product panel, select Maintenance > Hardware > Print Designer Configuration > Print Designer.
- 2. Select a production chit in use from the drop-down list.



3. Select the **Design** tab.

Print Designer: 2 AK-KitchenChit Layout Design Design Element		Ţ
Design		
Element		
Liement		Add Ŧ
Items		Add 🔶
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Ordermode name		
Training		Move up
User text		Move down
		MOVE DOWN
Print style settings		
Size	Large	•
Alignment	Default	
Expanded width		
Expanded height		
Red		
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Suppress trailing line feed Line attribute overrides		
Line attribute overrides	□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	
Line attribute overrides Use line attribute override		
Line attribute overrides Use line attribute override Color		•

Figure 111 Print Designer - Design Tab

- 4. Under the 'Design' group bar, click the **Add** drop-down arrow, select either **Items** or **Modifiers**, and click **OK**.
- 5. Under the 'Line attribute overrides' group bar, select **Use line attribute overrides**.

Use line attribute overrides — Enables you to use additional basic text attributes, such as bold, italic, and underlined, and to print the element in a color of your choice. This allows an element to stand out while other elements print normally. Selecting this option exposes the remaining options in the group bar. **Documented Version:** AK 19.3.

6. Select the **color** in which to print the text of the element from the 'RGB color settings' palette, as desired.

RGB color settings — Specifies the color in which to print the text of the element. The default is 0.0.0. You must use a color printer. **Documented Version:** AK v19.3.

7. Select **Italic**, as desired.

Italic - Prints the text of the element in italic. Documented Version: AK v19.3.

8. Select **Underlined**, as desired.

Underlined — Prints the text of the element with an underline. **Documented Version:** AK v19.3.



© 2024 NCR Voyix. All rights reserved. NCR Voyix — Confidential Use and Disclose Solely Pursuant to Company Instructions 9. Select **Bold**, as desired.

Bold — Prints the text of the element in bold. **Documented Version:** AK v19.3.

- 10. Repeat steps 4 to 9 for any other element for which to override the standard printing.
- 11. Click **Save** and exit the **Print Designer** function.

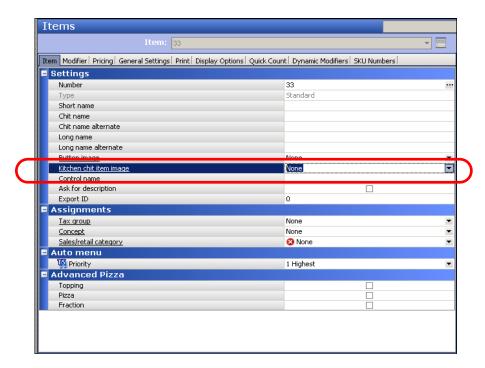
Printing an Image with a Menu Item

You can designate an image to print to the left of a menu item on a production chit created in Print Designer. You may want to do this to promote signature items or identify generic items, such as an image of a drink for your drink items. You could also use an image to indicate the serving temperature recommended for items, such as HOT for a coffee, or use an image containing the first letter of an item, such as the letter B for a burrito.



Figure 112 Item with Image

To designate an image to print to the left of a menu item on a production chit:



1. Select Maintenance > Menu > Items > Item tab.

Figure 113 Items - Items Tab



© 2024 NCR Voyix. All rights reserved. NCR Voyix — Confidential Use and Disclose Solely Pursuant to Company Instructions 2. Under the 'Settings' group bar, select the **image** to print to the left of the menu item from the 'Kitchen chit item image' drop-down list.

Kitchen chit item image — Designates the image to print to the left of the menu item on a kitchen chit, when using a production chit layout in Print Designer. You may want to do this to promote signature items or identify generic items, such as an image of a drink for your drink items. You could also use an image to indicate the serving temperature recommended for items, such as HOT for a coffee, or use an image containing the first letter of an item, such as the letter B for a burrito. We recommend using 22x22 as the dimensions for your image. Required Options: You must import the image using the Aloha Kitchen application type in the Media Files function to make the image available in the drop-down list. **Documented Version:** AK v19.3.

- 3. Click Save.
- 4. Repeat this **procedure** for any other menu item for which to designate an image.
- 5. Exit the **Items** function.

Printing an Image Based on Modifier Code.

Nachos N Jalapeno

Figure 114 Modifier Code with Image

You can designate an image to print to the left of a modifier code on a production chit created in Print Designer. You might use a plus sign for a modifier added to an item (Add), a minus sign for a modifier removed from an item (No), and others. You could also use an image with the word ADD or NO.



To designate an image to print to the left of a modifier code on a production chit:

1. Select Maintenance > Menu > Modifier Codes.

	Modifier Code: 1 With		*
	Modifier Codes		
Ľ	Settings		
	Number	1	
	Description	With	
	Display name		
	Active		
	Indicator		
	Quantity	1	
	Display graphical modifier image	None	•
	Kitchen modifier image	None	•
	Use graphical modifier color		
	Used in pizza matrix		
	Item highlight	None	•

Figure 115 Modifier Codes Function

- 2. Select a **modifier code**.
- 3. Under the 'Settings' group bar, select the **image** to associate with the modifier code from the 'Kitchen modifier image' drop-down list.

Kitchen modifier image — Designates the image to print to the left of a modifier code on a kitchen chit, when using a production chit layout in Print Designer. You may want to use a plus sign for a modifier added to an item (Add), a minus sign for a modifier removed from an item (No), and others. You could also use an image with the word ADD or NO. We recommend using 22x22 as the dimensions for your image. Required Options: You must import the image using the Aloha Kitchen application type in the Media Files function to make the image available in the drop-down list. *Documented Version:* AK v19.3.

- 4. Click Save.
- 5. Repeat this **procedure** for any other modifier code for which to designate an image.
- 6. Exit the **Modifier Code** function.



Associating a Production Chit Layout with an Order Mode

You can associate a production chit layout designed in Print Designer for use with a specific order mode. For example, to print a production chit layout specifically for takeout orders, attach the layout to the Takeout order mode. Aloha Kitchen uses the layout to print the chit each time you place a takeout order. This option overrides the default layout selected in the 'Item chit layout' drop-down list in Maintenance > Kitchen Configuration > Kitchen Settings.

To associate a production chit layout with an order mode:

- With Kitchen selected in the product window, select Maintenance > System Settings > Order Mode.
- 2. Select the **Kitchen** tab.
- 3. Select an **order mode** from the drop-down list.

Order Mode: 4 DELIVERY		
Order Mode Delivery Voucher Printers Expediter Pr	rinters Kitchen	
Settings		
Kitchen icon	None	
Order mode routing method	Default	
Parse order name for phone number		
Parse order name for pager number		
Parse order name for tent number		
Is guest present	V	
Show with item		
Kitchen text		
Print layout override	AK-KitchenChit	



4. Select the **layout** from the 'Print layout override' drop-down list.

Print layout override — Specifies the production chit layout designed in Print Designer to use for printing the chit when you apply this order mode. Related Options: The 'Print layout override' option overrides the layout defined in Maintenance > Kitchen Configuration > Kitchen Settings. **Documented Version:** AK v19.3.

- 5. Click Save.
- 6. Repeat this procedure for each order mode for which to print an override production chit.
- 7. Exit the **Order Mode** function.



Summary

In summary, you can implement all or any of these enhancements to customize the kitchen chit to meet your operational needs. You must use a production chit type in the Print Designer function. After all settings are in place in your configuration tool (Aloha Manager or Aloha Configuration Center), you must select Utilities > POS > Refresh POS and All Installed Products to transfer the new information to the FOH terminals, or wait for the End-of-Day (EOD) process to accomplish the data refresh for you. If you run the refresh prior to the End-of-Day process, select 'Automatically restart all POS terminals' and click OK to continue. After the data refresh is complete, all new settings become operational across the Aloha network.



Defining AK speed of service target for NCR Pulse

Version	Tracking Number	Products	Audience
AK v19.6	ALOHAP-15251	Aloha Kitchen, Aloha Quick Service, Aloha Table Service, Pulse	Configuration Technician End User

You can now define the target speed of service and send data to an NCR Pulse user to see trending lines on graphical charts in red. This allows the Pulse user to monitor the status of orders in their restaurant.

Prior to configuration, you must install the PulseAgent plug-in as a service to allow Aloha Kitchen to send data to Pulse.

To install the AKPulse plug-in:

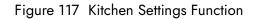
- 1. Obtain the **PulseAgent.msi** from the Pulse support team and place it in a staging directory.
- 2. Run the **PulseAgent.msi**. Upon completion, the PulseAgent.exe appears in the Bootdrv directory and the PulseAgent service is started.

Once you install the PulseAgent plug-in, you define the speed of service target, in minutes and seconds, at which to turn the graphical charts in Pulse to red.

To define the speed of service target in Aloha Kitchen:

 With Kitchen selected in the product panel, select Maintenance > Kitchen Configuration > Kitchen Settings.

Kitchen Auto Suspend Course By Table Other Proc	luction Assembly Line Custom	
Forecast report percentage	75	-
Forecast report columns	6	
Forecast report rows	24	
🖬 System		
Reporting update frequency in seconds	60	
Enable bumpbar debugging	V	
Maximum days of diagnostic data	14	
Maximum KB of diagnostic data	5000	
Show normal network status	V	
Kitchen server remoting port	9090	
Disable Aloha Guest Manager integration		
Kitchen system font	Tahoma	
Disable task info search		
Disable visual messages		
Create local export files		
Pulse speed of service		
Target minutes	0	
Target seconds	0	





© 2024 NCR Voyix. All rights reserved. NCR Voyix — Confidential Use and Disclose Solely Pursuant to Company Instructions 2. Under the 'Pulse speed of service' group bar, type the **number of minutes** to use for the target speed of service in 'Target minutes.'

Target minutes — Specifies the target speed of service minutes for an order, from start to bump, before the lines on graphical charts in Pulse turn to red. The default is 0 (zero). Related Options: To specify the number of seconds for the target time, enter the number in 'Target seconds.' Related Requirements: You must be a Pulse user to use this feature. **Documented Version:** AK v19.3.

Type the number of seconds in 'Target seconds' to use for the target time for the speed of service.

Target seconds — Specifies the target speed of service seconds for an order, from start to bump, before the lines on graphical charts in Pulse turn to red. The default is 0 (zero). Related Options: To specify the number of minutes for the target time, enter the number in 'Target minutes.' Related Requirements: You must be a Pulse user to use this feature. **Documented Version:** AK v19.3.

4. Click Save and exit the Kitchen Settings function.

In the Pulse app, if an order exceeds the targeted minutes and seconds, the lines appear in red on the graphical charts.





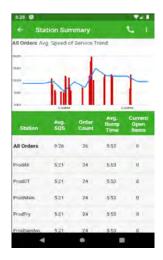


Figure 118 Pulse Tile Examples



Printing rewards member on production or order taker chit

Version	Tracking Number	Products	Audience
AK v19.6	ALOHAP-18372	Aloha Kitchen, Aloha Quick Service, Aloha Table	Configuration Technician
	ALOHAP-23608	Service	End User

You can now use Print Designer to configure text, such as 'Rewards Member,' to print on a production or order taker chit. The text prints when you assign a customer who has a Loyalty account to the check in the Aloha POS. The member number and any accrued or remaining point information do not print.

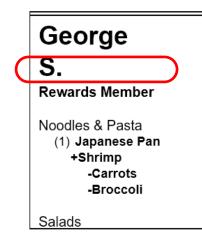


Figure 119 Rewards Member Text on Chit



To define the custom text to use for the 'Rewards member' print designer element:

 With Kitchen selected in the product panel, select Maintenance > Kitchen Configuration > Kitchen Settings.

	Kitchen Settings		
	Kitchen Settings: 1 Kitchen Settings		•
	Kitchen Auto Suspend Course By Table Other Production	Assembly Line Custom	
Γ	Show zone icon		^
	Default zone group	Zone 1	•
	Zone text	ONE ZONE	
	Release zone on order close		
	New order seconds	0	
	Rush order mode	RUSH	-
	Rush item	AK RUSH ITEM	-
	Paging method	Page on course prepared	-
	Static server name	V	
	Auto bump fully voided orders		
	Auto bump rerouted orders		
	Correndo between pages	1	
	Reward member text	Reward Member	
	Add-Ons		
	Merge add-ons for active orders	V	
	Merge add-ons for bumped orders		
	Disable 'make the bus'		
	- Timers		
	Item timer begin time	When activated	-
	Warning time for items not started, in seconds	22	-

Figure 120 Kitchen Settings

2. Under the 'Orders' group bar, type the text to print on the chit in Reward member text.'

Reward member text — Specifies the text to print on a production and order taker chit when you assign a Loyalty member to the check in the Aloha POS. Default: Rewards Member. *Required Options: 1)* You must use a production chit or order taker chit layout in the Print Designer function to use this option. *2)* You must add the 'Reward member text' element in the Print Designer function to use this option. *Documented Version:* AK 19.3.

3. Click Save and exit the Kitchen Settings function.

To add the Reward Member Text element to a production or order taker chit layout:

- With Kitchen selected in the product panel, select Maintenance > Hardware > Print Designer Configuration > Print Designer.
- 2. Select a production chit or order taker chit in use.



3. Select the **Design** tab.

Print Designer		Q
Print Designer: 1 AK-BagChit Production chit		*
Layout Design		🕄 New 🔻
Design		
Element		Add F
Items	s	
Check numbers		Туре
Ordermode name		Payment status
Training		Phone number
User text		Pickup preferences Placeholder Element
🕨 Reward member text		Print ordermode on check
Payment status		Promise time
		Recipes
Print style settings		Reward member text Set print style
Size	Large	Single chit text
Alignment	Default	Solit chit message
Expanded width		
Expanded height		OK Cancel
Red		×
Suppress leading line feed		
Suppress trailing line feed		
Line attribute overrides		
Use line attribute override		

Figure 121 Print Designer - Reward Member Text Element

4. Under the 'Design' group bar, click the **Add** drop-down arrow, select **Reward member text**, and click **OK**. The element is added to the layout.

Reward member text — Prints the text to indicate the consumer is a Loyalty rewards member. You must assign the consumer to the check in the Aloha POS to populate this element. Default Alignment: Center. **Related Options:** You can customize the text to print using 'Reward member text' in Maintenance > Kitchen Configuration > Kitchen Settings. **Documented Version:** AK v19.3.

- 5. Click Move Up and Move Down to position the element on the chit.
- 6. Under the 'Print style settings' group bar, configure the **remaining options** as you would any other element.
- 7. Click Save.
- 8. Repeat this **procedure** for any other production or order taker chit layout for which to add the 'Reward member text' element.
- 9. Exit the Print Designer function.



Supporting Custom Paid Line Text element

Version	Tracking Number	Products	Audience
AK v19.6	ALOHAP-18376	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Currently, when you tender a check, *** PAID *** appears on the printed kitchen chit, even when using the 'Is paid' element in Print Designer to customize your kitchen chit. You can now use the 'Custom paid line text' element in Print Designer to define the text to appear on the kitchen chit when a check is tendered, such as PAID OUT.

To configure the 'Custom paid line text' element:

- With Kitchen selected in the product panel, select Maintenance > Hardware > Print Designer Configuration > Print Designer.
- 2. Select a **layout** that uses the 'Production chit' layout.
- 3. Select the **Design** tab.

Print Designer: 2 AK-Kitcher	Chit 🔹
Layout Design	
Design	
Element	Add
Items	
Check numbers	Remove
Ordermode name	Move up
Training	
User text	Move down
Custom paid line text	
Custom paid line text Print style settings Size	Large
Print style settings	Large Default
Print style settings Size Alignment Expanded width	
Print style settings Size Alignment Expanded width Expanded height	Default
Print style settings Size Alignment Expanded width Expanded height Red	Default
Print style settings Size Alignment Expanded width Expanded height Red Suppress leading line feed	Default
Print style settings Size Alignment Expanded width Expanded height Red Suppress leading line feed Suppress trailing line feed	Default
Print style settings Size Alignment Expanded width Expanded height Red Suppress leading line feed Suppress trailing line feed E Line attribute overrides	Default
Print style settings Size Alignment Expanded width Expanded height Red Suppress leading line feed Suppress trailing line feed	Default

Figure 122 Custom Paid Line Text Element

4. Under the 'Design' group bar, click the **Add** drop-down arrow, select **Custom paid line text**, and click **OK**. The element is added to the layout.



Custom paid line text — Allows you to define the text to appear on the chit when a check is tendered, such as 'PAID OUT.' Use this element instead of the 'Is paid' element. Default Alignment: Center. **Required Options:** You must select 'Show paid indicator' in Maintenance > Hardware > Kitchen Screen under the 'Order display' group bar. **Documented Version:** AK v19.3.

- 5. Click Move Up and Move Down to position the element on the layout.
- 6. Under the 'Print style settings' group bar, configure the **remaining options** as you would any other element.
- 7. Under the 'Custom paid line settings' group bar, type the **text** to appear on the chit when a check is tendered in 'Text.'
- 8. Click Save.
- 9. Repeat this **procedure** for any other layout for which to add the 'Custom paid line text' element.
- 10. Exit the **Print Designer** function.



Supporting Windows printer for drivers

Version	Tracking Number	Products	Audience
AK v19.6	ALOHAP-18509	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

We support installation of the Epson TM-88 printer with Windows® printer drivers. These drivers have proven to print text and graphical images on a chit with more clarity. We recommend you use an Ethernet connection for your operations since an Epson TM-88 printer installed with Windows printer drivers may print slower in comparison to other printers. Using this implementation, you can also configure font attributes that override the default font and font size options for an element in the Print Designer function. For example, if you select 'Large' as the font size for an element in Print Designer, you can stipulate the font size for large as being 15 points in the Windows printer definition. While there is no option in the Print Designer function to specify the font type, you can override the default font using 'Font name' in the Windows printer definition.

To configure a Windows printer:

- 1. With Kitchen selected in the product panel, select **Maintenance > Hardware > Printers**.
- 2. Click the New drop-down arrow, select Aloha Kitchen, and click OK.

er Options		
ettings		
Number	8	
Name	8	
Application	Aloha Kitchen	
Model	Windows Printer	
Terminal	None	
Backup printer	None	
/indows printer settings		
Printer name	8	
Font name	Arial	
Font size (very small)	5	
Font size (small)	7	
Font size (medium)	10	
Font size (large)	13	
Font size (very large)	16	

Figure 123 Printers - Printers Tab

3. Type a **name** to identify the printer.



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- 4. Under the 'Settings' group bar, select **Windows Printer** from the 'Mode' drop-down list to expose the 'Windows printer settings' group bar.
- 5. Select the **terminal** that uses the printer.
- 6. Select the **backup printer** to use for the terminal.
- 7. Under the 'Windows printer settings' group bar, type a **name** to identify the printer in 'Printer name.'

Printer name — Uniquely identifies the printer. Documented Version: AK v19.3.

8. Select a **font** to use from the 'Font name' drop-down list, if desired.

Font name — Specifies the font to use instead of the default font for chit printing. **Documented Version:** AK v19.3.

9. Select a **font size** to use for very small printing from the 'Font size (very small)' drop-down list, if desired.

Font size (very small) — Specifies the font size to use for very small printing. The default is 5 points. *Required Options:* This option overrides the default font size used for the 'Very small' choice for 'Size' on the Design tab in the Print Designer function. *Documented Version:* AK v19.3.

10. Select a **font size** to use for small printing from the 'Font size (small)' drop-down list, if desired.

Font size (small) — Specifies the font size to use for small printing. The default is 7 points. *Required Options:* This option overrides the default font size used for the 'Small' choice for 'Size' on the Design tab in the Print Designer function. *Documented Version:* AK v19.3.

11. Select a **font size** to use for medium printing from the 'Font size (medium)' drop-down list, if desired.

Font size (medium) — Specifies the font size to use for medium printing. The default is 10 points. *Required Options:* This option overrides the default font size used for the 'Medium' choice for 'Size' on the Design tab in the Print Designer function. *Documented Version:* AK v19.3.

12. Select a **font size** to use for large printing from the 'Font size (large)' drop-down list, if desired.

Font size (large) — Specifies the font size to use for large printing. The default is 13 points. **Required Options:** This option overrides the default font size used for the 'Large' choice for 'Size' on the Design tab in the Print Designer function. **Documented Version:** AK v19.3.

13. Select a **font size** to use for very large printing from the 'Font size (very large) drop-down list, if desired.



Font size (very large) — Specifies the font size to use for very large printing. The default is 15 points. *Required Options:* This option overrides the default font size used for the 'Very large' choice for 'Size' on the Design tab in the Print Designer function. *Documented Version:* AK v19.3.

- 14. Click Save.
- 15. Repeat this **procedure** for any other printer using a Windows printer.
- 16. Exit the **Printers** function.



Printing consumer name on production chit

Version	Tracking Number	Products	Audience
AK v19.6	ALOHAP-18869	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

You can now print the consumer name to a production chit, using a custom production chit in Print Designer. You can customize the name in the following ways:

- Print the first name only or not at all.
- Print the initials of the last name or not at all.
- Print the first name and the initials of the last name on separate lines or not at all.
- Configure the font size and style, as well as the alignment, of the consumer name on the chit.

\bigcap	George
	S.
	Rewards Member
	Noodles & Pasta (1) Japanese Pan +Shrimp -Carrots -Broccoli
	Salads

Figure 124 Initial for Last Name on Custom Chit

You capture the name of the consumer by naming a tab in Aloha Table Service or using the 'Name Order' function in Aloha Quick Service. If you use Aloha Takeout and enable kitchen integration, Aloha Takeout passes the consumer name from the guest record and overrides the name entered in the POS system.

Reference

a

Refer to the <u>HKS694 Aloha Kitchen and Aloha Takeout Integration Guide</u> for information on configuring and using the Kitchen Integration feature.

To customize the consumer name on a production chit:

- With Kitchen selected in the product panel, select Maintenance > Hardware > Print Designer Configuration > Print Designer.
- 2. Select a production chit layout from the drop-down list.



3. Select the **Design** tab.

Print Designer		Q		
Print Designer: 1 AK-BagChit Production of	thit	v		
Layout Design		🕒 New 🔻		
Design		Edit		
Element	Element			
Customer first name		Add Ŧ		
Customer last name first initial		Туре		
Items		Customer first name		
Check numbers	Customer last name first initial			
Ordermode name	Cut Delivery info			
Training		Expo barcode		
User text		Filled line		
		Guest count		
Print style settings		Image Is paid		
Size	Large	Item chit counter		
Alignment	Default	Items		
Expanded width				
Expanded height		OK Cancel		
Red				
Suppress leading line feed				
Suppress trailing line feed		▼		

Figure 125 Print Designer - Design Tab

4. Under the 'Design' group bar, click the **Add** drop-down arrow, select **Customer first name**, and click **OK**.

Customer first name — Prints the first name of the consumer on the production chit. Default Alignment: Left. **Related Requirements:** You must access Maintenance > System Settings > Order Modes and select 'Parse order name for customer name' to use this option. **Documented Version:** AK v19.3.6.

5. Click the Add drop-down arrow, select Customer last name first initial, and click OK.

Customer last name first initial — Prints the initial of the last name of the consumer on the production chit. Default Alignment: Left. **Related Requirements:** You must access Maintenance > System Settings > Order Mode > Kitchen tab and select 'Parse order name for customer name' for each order mode to use this option. **Documented Version:** AK v19.3.6.

- 6. Click Move Up and Move Down to position the element on the layout.
- 7. Under the 'Print style settings' group bar, configure the **remaining options** as you would for any other element.
- 8. Click Save.
- 9. Repeat this **procedure** for any other layout to customize the consumer name on the production chit.
- 10. Exit the **Print Designer** function.



In addition to adding the elements to print the consumer name on the production chit in Print Designer, you must also select 'Parse order name for customer name' for the order modes you use. This allows the system to bypass internal naming conventions of a check, such as 'table #,' and check #.'

To configure an order mode to parse the order name:

- With Kitchen selected in the product panel, select Maintenance > System Settings > Order Mode.
- 2. Select an order mode from the drop-down list.
- 3. Select the **Kitchen** tab.

Order mode routing method Default Parse order name for phone number Parse order name for pager number Parse order name for cent number Parse order name for customer name Is guest present Show with item 	Kitchen icon	None	
Parse order name for phone number Parse order name for pager number Parse order name for cent number Parse order name for customer name Is guest present Show with item			
Parse order name for pager number Parse order name for customer name Parse order name for customer name Is guest present Show with item			_
Parse order name for customer name Is guest present Show with item			
Is guest present Show with item	Parse order name for tent number		
Show with item	Parse order name for customer name		
	15 guest present	V	
Kitahan kaut	Show with item		
Kithen text	Kitchen text		
Print layout override None	Print layout override	None	

Figure 126 Order Mode - Kitchen Tab

4. Select Parse order name for customer name.

Parse order name for customer name — Bypasses internal naming conventions of a check, such as 'table #' and 'check #,' and allows the system to use Print Designer to print the consumer name on a production chit. Related Requirements: You must add either the 'Customer first name' or 'Customer last name first initial' element to a production chit in Print Designer to use this option. Documented Version: AK v19.3.6

- 5. Click Save.
- 6. Repeat this **procedure** for each order mode to parse the order name.
- 7. Exit the **Order Mode** function.



Displaying checked-in icon and text on video screen

Version	Tracking Number	Products	Audience
AK v19.3.6	ALOHAP-23513	Aloha Kitchen, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

When you integrate Aloha® Kitchen with Aloha Takeout, you can implement a curbside or call-ahead environment where the kitchen is notified when the guest arrives at the restaurant. This is usually triggered through a 'checked-in' function within Aloha Takeout and the message is then sent to Aloha Kitchen.

Now a checked-in icon and custom text can appear on a header or footer layout of the video cell. This notifies the kitchen staff when a customer arrives and is waiting for their order, so they can prioritize and act appropriately.

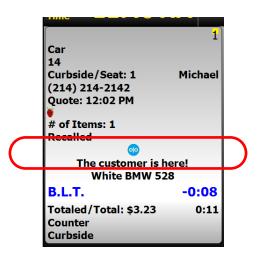


Figure 127 Checked In Indicator on Header and Footer Layout

Reference

Refer to the Curbside Management Feature Focus Guide for more information on the Curbside functionality. You can also refer to the Aloha Takeout and Aloha Kitchen Integration Guide for information.



To configure a kitchen screen to display a 'checked in indicator and text':

- With Kitchen selected in the product panel, select Maintenance > Hardware > Kitchen Screen.
- 2. Select a **kitchen screen** in use.

Kitchen Screen: 1 GrillScreen		
Screen Design		
Hide metric bar		-
Show recalled from POS indicator		
Ignore item preparec status in order for sorting		
Enable custom order name format		
Disable manual print		
Disable parked orders		
Disable item info		
Disable routed item text		
Show delayed on active		
Auto start torecast tips		
Customer checked in text	Customer Checked In	
Show checked in		
Order display options		
Show paid indicator		
Sort orders by quote time		
Sort orders by target time		
Prioritize paid status ² or order sorting		
Do not group quick combos		
Show order target tine		

Figure 128 Kitchen Screen Function

3. Under the 'Display options' group bar, type the **text** to use when a consumer arrives to pick up an order in 'Customer checked in text.'

Customer checked in text — Denotes the text to appear when a consumer arrives to pick up an order. The default message is "Customer Checked In." **Required Options:** You must select Maintenance > Kitchen Configuration > Header and Footer Layout and add the 'Customer checked in text' to a header or footer layout to display the text on a video cell. **Related Requirements:** You must select Maintenance > Takeout Configuration > Takeout Settings > Options tab in Aloha Takeout and select 'Enable kitchen integration' to use this feature. **Documented Version:** AK v19.3.

4. Select **Show checked** in to allow the kitchen screen to display a 'checked in' icon.

Show Checked in — Allows a 'checked in' icon to appear on the kitchen screen. **Required Options:** You must select Maintenance > Kitchen Configuration > Header and Footer Layout and add the 'Customer checked in icon' to a header or footer layout to display the icon on a video cell. **Related Requirements:** You must select Maintenance > Takeout Configuration > Takeout Settings > Options tab in Aloha Takeout and select 'Enable kitchen integration' to use this feature. **Documented Version:** AK v19.3.



- 5. Click Save.
- 6. Repeat this **procedure** for other screens for which you want a checked in indicator and checked in text to appear.
- 7. Exit the **Kitchen Screen** function.

To configure checked in indicator to a video screen:

- 1. With Kitchen selected in the product panel, select Maintenance > Kitchen Configuration > Header and Footer Layout.
- 2. Select a **layout** in use from the drop-down list.
- 3. Select the **Design** tab.

ŀ	leade	r	and Fo	oter La	yout						(2
ŀ				ut: 1 testA	KOrderHead	er				T		
L	ayout Des	igr	1								New	
Е	lement	s									Che III	
	Line nu	Δ	Location △	Element	Style	Image Ro	Left Margin	Keep Emp		Add 🐺	🥥 Edit	
		0	Left	Check nu	Normal		0					
		1	Left	Cell number	Normal		0			ype		
		2	Center	Rush indi	Bigger		0		1 11 1	Check number		•
		_	Right	Rush icon	Smaller		0			Combined elei		
►		0	Left	Customer	Normal		0			Count down t Count up time		
										Course		
										Course icon Customer che	-I I.I I	
										Lustomer che Sustomer che		
										Default timer		
										Expand/collap	se	-
										Suest count		_
										Ok	Car	ncel
									×]		
L		_										

Figure 129 Header and Footer Layout - Customer Checked In Icon Element

4. Under the 'Elements' group bar, click the **Add** drop-down arrow, select **Customer checked in icon**, and click **OK**.

Customer checked in icon — Displays an image on the video cell to indicate a customer has arrived to pick their order. **Related Options:** Typically, you configure this feature with the 'Customer checked in text' element. **Related Requirements:** You must select Maintenance > Takeout Configuration > Takeout Settings > Options tab in Aloha Takeout and select 'Enable kitchen integration' to use this feature. **Documented Version:** AK v19.3.

5. Click the Add drop-down arrow, select Customer checked in text and click OK.



Customer checked in text — Displays text on the video cell to notify the kitchen a customer has arrived and checked in. **Related Options:** Typically, you configure this feature with the 'Customer checked in icon' element. **Related Requirements:** You must select Maintenance > Takeout Configuration > Takeout Settings > Options tab in Aloha Takeout and select 'Enable kitchen integration' to use this feature. **Documented Version:** AK v19.3.

- 6. Arrange the **placement** of the elements as you would for any other element on a layout.
- 7. Click Save.
- 8. Repeat this **procedure** for each layout for which to configure a 'Customer checked in icon' and 'Customer checked in text' element.
- 9. Exit the Header and Footer Layout function.



Aloha Takeout v19.10

Tracking Number	Description
ALOHAP-03232	"Supporting manual check-ins from Aloha POS" on page 167
ALOHAP-12607 <u>"Preventing an ATO check-in outside of release window" on page 171</u>	
ALOHAP-14143 <u>"Adding VAT disclaimer to non-sales receipts" on page 173</u>	
ALOHAP-14029	<u>"Using order modes to automatically close a check when payment received" on page 176</u>
ALOHAP-15720	"Supporting lane locations" on page 179
ALOHAP-9094	"Configuring Aloha Takeout to use NCR BSP" on page 180
ALOHAP-30603	<u>"Requiring source and destination record for online ordering injection" on page 1-181</u>



Supporting manual check-ins from Aloha POS

Released Version	Tracking Number	Products	Audience
ATO v19.6	ALOHAP-3232	Aloha Takeout, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

This feature is still in development and is not yet fully functional. We will update the documentation when the feature reaches optimal functionality.

When a consumer places an online order, a check-in process occurs when they arrive at the physical location. Either the Aloha Takeout (ATO) employee manually presses the Check In button on the ATO interface or, if the consumer used a cell phone app to place the order, an electronic device, such as a beacon records their arrival. Once the check-in occurs, the consumer either merges into a drive-thru lane (beacon technology) or gets in line at the counter to pick up their food.

Some sites want manual check-ins to occur using the POS system without requiring the cashier at the counter or at the drive-thru window to access ATO, since this requires additional training on the ATO interface. Now you can perform a manual check-in from the Aloha POS without requiring access to ATO.

Configuring manual check-ins from Aloha POS

To configure manual check-ins from the Aloha POS system, you must add a custom activity button in Screen Designer to interact with the ATO application. The supported panels for which you can add the button are Floorplan, Order Entry, and Close Screen in Aloha Table Service, and a regular panel in Aloha Quick Service. The custom text to add to the custom activity button is ORDER_CHECK_IN. In addition, you must configure the requirements for how you want the search capabilities to operate.

To configure manual check-ins from the Aloha POS:

- 10. With POS selected in the product panel, select Maintenance > Screen Designer > Table Service Screen Designer or Quick Service Screen Designer. The screen designer function opens in a new window.
- 11. Select **Work with Panels**.
- 12. Select **Panel > Open Panel**, select a panel of the supported **panel type**, and click **OK**.



13. Select an available **button**, or select **Panel > New Button** to create a new button. The Properties dialog box appears.

Pro	Properties 🛛 🛛					
Bu	Button: Custom Activity					
P	roperties					
	Use new button display c	False 🔺				
	Gradient	None				
	Shadow	False				
	Bevel	False				
	Outline	False				
	Scale image	False				
	Style	Rounded rectangle				
	Tag	None				
	Function					
	Action	Custom Activity				
	Custom Text	ORDER_CHECK_IN -				
	Layout					
Ð	Location	217, 0				
-	ustom Text he text to be sent to the ex	sternal application.				

Figure 130 Custom Activity Button Function

- 14. Under the 'Function' group bar, select Custom Activity from the 'Action' drop-down list.
- 15. Type **ORDER_CHECK_IN** in 'Custom Text.'
- 16. Under the 'Appearance' group bar, change the **default text** to descriptive text, such as 'Check-In.' To display text on multiple lines, insert '\n' without spaces to create line breaks.
- 17. Configure the remaining **options** as you would for any other button.
- 18. Select **Panel > Save Panel** and exit **Screen Designer**.

To configure the requirements for checking in an ATO order from Aloha POS:

- 1. Locate and open AlohaTakeoutOverride.xml.
- 2. Navigate to the **<CheckInOptions>** section.

21/	NH92819971012622/NH928199710/
218	<pre><checkinoptions></checkinoptions></pre>
219	<checkinalert>DisplayNotificationOnAllTerminals</checkinalert>
220	<checkinchitprinterid>1</checkinchitprinterid>
221	<enablecheckinchitprinting>True</enablecheckinchitprinting>
222	<pre><checkinscreensearchoptions>AtoOrderId;ReferenceId;PhoneNumber;Any</checkinscreensearchoptions></pre>
223	<checkinscreenmaxresults>20</checkinscreenmaxresults>
224	<pre><checkinscreendisplaydata>OrderName;ReferenceId;OrderNotes;DisplayContactPhoneNumber;DisplayTotal;Subtotal;Tax</checkinscreendisplaydata></pre>
225	<allowcheckinclosedorders>False</allowcheckinclosedorders>
226	<preventcheckinoutsidereleasewindow>True</preventcheckinoutsidereleasewindow>
227	

Figure 131 AlohaTakeoutOverride.xml

- 3. Type DisplayNotificationOnAllTerminals as the value for '<CheckInAlert>.'
- 4. Type the **terminal ID** for which you want to display a check-in message as the value for '<CheckInChitPrinterID>.'



- 5. Type **True** as the value for '<EnableCheckInChitPrinting>' to print the check-in summary chit upon check-in or type **False** if you do not want to print the chit.
- 6. Type the **search filters**, separated by a semi-colon, to make available when searching for an order, as the values for '<CheckInScreenSearchOptions>.' Available search filters include, AtoOrderId, ReferenceId, PhoneNumber, and Any, with 'Any' being a string search across all other filters and the button appears as 'Search.'
- 7. Type the **maximum number of orders** to appear on the screen when you perform a search, as a parameter for '<CheckInScreenMaxResults>.
- Type the amount of **detail**, separated by a semi-colon, that appears for each order as the values for '<CheckInScreenDisplayData>. Available options include OrderName, ReferenceId, OrderNotes, DisplayContactPhoneNumber, DisplayTotal, Subtotal, and Tax.
- 9. Type **True** as the value for '<AllowCheckInClosedOrders>' to return only tendered and closed checks or type **False** to return only open checks.
- 10. Type **True** or **False** as the value for '<PreventCheckInOutsideReleaseWindow>.' If set to False, only orders that released within the defined release window appear in the search result.
- 11. Save AlohaTakeoutOverride.xml.
- 12. Restart the **ATO application** and **service**.

Performing manual check-ins from the Aloha POS

You can check in an ATO order using a button on the Floorplan panel, Order Entry panel, or Close screen panel in Aloha Table Service, or a regular panel in Aloha Quick Service. Normally, these panels require you to have a check opened and displayed; however, checking in an ATO order does not affect or disrupt your current order.

Order check-in custom activity accesses the ATO application in the background without displaying the ATO user interface. Once initiated, you can search for the ATO order either by order number, reference number, phone number, or using a global search string.



To manually check in an ATO order from Aloha POS:

1. When a consumer arrives at the restaurant and notifies you they are present, locate and touch the **Check In** button configured to interact with ATO. The Guest Check-In screen appears.

9			Name: READYFORValidation KOPACZ Phone: (837) 538-5143 Total: \$11.07
7	8	9	Name: READYFORValidation KOPACZ Phone: (837) 538-5143
4	5	6	Total: \$11.07
1	2	3	
	0	Clear	
Searc	h by O	rder ID	
Sear	ch by F	Ref ID	
Sear	ch by I	Phone	
	Search	1	Check In

Figure 132 FOH Guest Check-In Screen

2. Enter text in the search box and perform a search for the order using one of the following available options:

Touch Search by Order ID to search by order number.

Touch **Search by Ref ID** to search by reference number. The reference ID is an alternate order number generated by the Aloha Online Ordering product.

Touch **Search by Phone** to search by the phone number associated with the ATO guest record. Touch **Search** to search across all available text strings associated with the order and guest. Be aware, this list may return many entries.

- 3. If the search returns more than one result, touch the appropriate **order** in the list. If the search returns only one result, proceed to the **next step**.
- 4. Touch **Check In** to check in the guest or touch **Cancel** to cancel the operation.



Released Version	Tracking Number	Products	Audience
ATO v19.6	ALOHAP-12607	Aloha Takeout, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Preventing an ATO check-in outside of release window

With the 'Enable order release window restriction' option, you can configure a start and end time of day during which the system can release an order to the kitchen. For example, if your store opens from 9:00 a.m. to 11:00 p.m., you can restrict the system to only send orders to the kitchen during those hours. This prevents sending orders to the kitchen before or after business hours when kitchen staff is not present. When selected, you define the start and end time during which you want the system to release orders to the kitchen.

Takeout Settings: 1 Takeout Settings	¥	
Takeout Order Modes Customer Information Deposits Tenders Printi	ing Options Check In Summary Order Scheduling Barcode Scanners Pa	ar 🖣
Settings Future Orders Check In		
E Future orders		
Enable future day orders		
Auto release future orders		
Release on check in		
Future order void reason	Overring VeR	
Release call-in orders based on preparation time		
Release current day future orders immediately		
Robaso start time (in 21 hoar format)	10.01	_
Enable order release window restriction		
Release window start time (in 15 minute intervals)	09:00 AM	
Release window end time (in 15 minute intervals)	11:00 AM	
Delete overdue unreleased future orders at EOD		_
Expiration period (in minutes)	299	
Activate future orders via server		
Display future eat-in and drive-thru orders		
Enable recurring orders		
Release to queue		
Enable batch release		

Figure 133 Preventing an ATO Check-in Outside of Release Window

Now this configuration also prevents an ATO check-in from occurring outside of the release window. For example, if you configure the system to automatically check in an order using a beacon, and a vehicle arrives in the drive-thru after the release window, the arrival will not trigger a check-in. If you configure the system for a manual check-in, an employee cannot accidentally check in an order after the release window.

Enable order release window restriction — Restricts the time frame when the system can release an order to the kitchen. This prevents the sending of orders to the kitchen before or after business hours when the kitchen staff is not present. For example, if the customer submits a web order to a site at 1:00 a.m., with a promise time of 5:00 p.m. the same day, Aloha Takeout sees this as a same day future order. If you also select 'Release current day future orders immediately,' the order fires to the kitchen immediately at 1:00 a.m. Subsequently, if the End-of-Day runs at 3:00 a.m., the order then closes to cash. When selected, other options appear.



© 2024 NCR Voyix. All rights reserved. NCR Voyix – Confidential Use and Disclose Solely Pursuant to Company Instructions **Release window start time (in 15 minute intervals)** — Designates the time you want the system to begin releasing orders to the kitchen. **Required Options:** You must select 'Enable order release window restriction' to enable this option.

Release window end time (in 15 minute intervals) — Designates the time you want the system to stop releasing orders to the kitchen. **Required Options:** You must select 'Enable order release window restriction' to enable this option.



Adding VAT disclaimer to non-sales receipts

Released Version	Tracking Number	Products	Audience
ATO v19.6	ALOHAP-13490	Aloha Takeout, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Value Added Tax (VAT) is used in some regions in place of a 'sales' tax.' Each entity in the sales chain pays a VAT. Much like sales tax, if you have proper documentation, you may reclaim the portion of the VAT charged to you by your VAT registered suppliers. To reclaim the VAT on the purchases you acquired for your business you must have a valid VAT receipt (or VAT invoice) as proof of the purchase, and as proof that you paid the VAT on that purchase. If you do not have a valid VAT receipt, you cannot reclaim the portion of the VAT you paid that was already paid by your supplier.

Each VAT registered supplier provides you with a VAT receipt showing details of the sale, including the sale date, the supplier's VAT registration number, and the amount paid for the goods or services. Most importantly, it shows the amount of VAT the supplier charged to you, if applicable. A VAT receipt can be in either paper or electronic format.

A new option in the configuration management tool (Aloha Configuration Center or Aloha Manager) allows you to print a disclaimer on all non-sales receipts, indicating they are 'NOT A VALID VAT RECEIPT.' The default value for this option is False. For locations that require VAT, you must change the value of this option to True.

B Note

This text does not appear on non-sales receipts printed from the POS system.



To enable printing the Non-VAT receipt warning:

- With Aloha Takeout selected in the product panel, select Maintenance > Takeout Configuration > Settings.
- 2. Select the **Printing** tab.

Takeout Order Modes Customer Information Deposits Terefors Printing Oppons Check In Summary Order Scheduling Barcode Print change chit when order cancelled or mode changed Include unavailable items on kitchen chit Unavailable fram indicator Include Inclu		Takeout Settings: 1 Takeo	ur servings				
Include unavailable item indicator Unavailable item indicator Unavailable item indicator Number of invoices to print Number of invoices to print Unavailable item indicator Unavailable item indicator Unavailable item indicator Unavailable item indicator Number Anvailable Included Drag a column header here to group by that column Number A In Term 1 Local A DT Cash Out G Term 6 Local D Cosh Out G Term 6 Loc	Takeout Order N	todes Customer Information Deposit	s Tenders P	rinting Options Check In	Summary Order Scheduling	Barcode Sca	• •
Unavailable item indicator None Enable future order statement Ø Number of invoices to print Ø Print large note in chunks 100 Print non-VAT receipt warning 100 Print non-VAT receipt warning Image note in chunks Check in chit printer Image note in chunks Check in chit printer Image note in chunks Available Included Drag a column header here to group by that column Number Number A Name 1 Term 1 Local 4 DT Cash Out 6 Term 6 Local	Print change	chit when order cancelled or mode ch	anged				
Enable future order statement Number of invoices to print 0 Print novVAT receipt warning Print novVAT receipt warning Catable state labele statement Check in chit printer Check in chit printer Check in chit printer Variable Drag a column header here to group by that column Number △ Name 1 Term 1 Local 4 DT Cash Out 6 Term 6 Local	Include unav	ailable items on kitchen chit					
Number of invoices to print 0 Print large notes in chunke 100 Print non-VAT receipt warning 100 Chacks in chunke invoices 0 Check in chit printer 0 Avoilable Included Drag a column header here to group by that column Number Number A Name 1 Term 1 Local 4 DT Cash Out 6 Term 6 Local				None			
Print large notes in chunke 100 Print non-VAT receipt warning Image: State of the second sec							
Print non-VAT receipt warning Label Printing Cable Particular Cable Particular Cable Particular Cable Particular Cable Particular Cable Particular Check in chit printer Valiable Drog a column header here to group by that column Number A Name 1 Term 1 Local 4 DT Cash Out 6 Term 6 Local							ê
Included Number \[100			-
Cachelor is maining Payment Printing Substitution Check in Chit printer Included wailable Included Drag a column header here to group by that column Number Number △ Name 1 Term 6 Local 4 DT Cash Out 6 Term 6 Local	and the second se	and the second se			ų	_	
Check in Printing Payment Printing Substitution Check in chit printer Check in chit printer Numble Number A Name Number Included Drag a column header here to group by that column Number A Name Number A Name Number A Name Number A Name							
Included Drog a column header here to group by that column Number A Name 1 Term 1 Local 4 DT Cash Out 6 Term 6 Local		and the second se	3				-
1 Term 1 Local 4 DT Cash Out 6 Term 6 Local	Drag a column he	ader here to group by that column		Drag a column heade	r here to group by that colum	nn	
4 DT Cash Out 6 Term 6 Local	Number	A Name		Number	△ Name		
6 Term 6 Local	*1	1 Term 1 Local					
8 muu sethally com	0	4 DT Cash Out					
8 www.potbelly.com		6 Term 6 Local					
		8 www.potbelly.com	3.5				
11 Potbelly DRIVE THRU		11 Potbelly DRIVE THRU					
99 Dummy		99 Dummy		1			

Figure 134 Print Non-VAT Receipt Warning

3. Under the 'Printing' group bar, select **Print non-VAT receipt warning**. The default text appears on the bottom of the chit subject to any text restrictions already defined, such as line length.

Print non-VAT receipt warning — Allows you to print a 'NOT A VALID VAT RECEIPT' disclaimer on all non-sales receipts.

4. Click Save and Close to exit the Takeout Settings function.

B Note

Change the verbiage or the language of the default warning message using the Translation Editor utility, if necessary. The text you choose must not exceed the allowed line length.



To change the default text for this option:

- Use File Explorer to browse to Bootdrv > AlohaTakeout > Utilities > TranslationEditor > Bin and double-click TranslationEditor.exe.
- 2. Select the **language** for your location. In this example, the language is en-US.

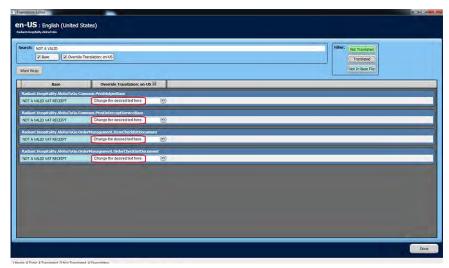


Figure 135 Translation Editor Utility

- 3. In the search box, type 'NOT A VALID' to locate the option in each of these sections:
 - Radiant.Hospitality.AlohaToGo.Common.PrintHelperBase
 - Radiant.Hospitality.AlohaToGo.Common.PrintInterceptServiceBase
 - Radiant.Hospitality.AlohaToGo.OrderManagement.ItemChecklistDocument
 - Radiant.Hospitality.AlohaToGo.OrderManagement.OrderChecklistDocument
- 4. You must type the **desired** text change in the second column of the option for each section listed.
- 5. Click **Done** and exit the **Translation Editor Utility**.



Using order modes to automatically close a check when payment received

Released Version	Tracking Number	Products	Audience
ATO v19.6	ALOHAP-14029	Aloha Takeout, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

Aloha Takeout provides a global setting that allows the system to close checks automatically after applying payment. This ensures that online orders placed for dine-in or carry-out close seamlessly without building up the order queue on the FOH terminals; however, online orders placed for drive-thru pickup were also closing automatically, losing their place in the drive-thru order queue.

This enhancement allows you to override the global setting, by order mode. For example, to prevent orders placed online for drive-thru pickup from automatically closing upon payment receipt, a new option allows you to specify that an order mode, such as the Drive-Thru order mode, can receive payment without automatically closing the check. This allows the order to remain in the correct position in the drive-thru queue. When the guest arrives at the pick-up window, you then press Close on the FOH terminal, to close the order.

Upgrade Path	Upon upgrade, if the global option 'Close checks on apply payment' located on the Options tab under the 'Settings' group bar is selected, the system automatically selects the option of the same name
	located on the Order Modes tab. You must access each order mode for which you want to disable auto-close and clear this option.

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To configure an order mode to prevent automatically closing the check upon payment receipt:

 With Aloha Takeout selected in the product panel, navigate to Maintenance > Takeout Configuration > Takeout Settings, and select the Order Modes tab.

	akeout Settings: 1 Take	out Settings			*
1	Takeout Order Modes Custome	nders Printing Options C	hec	k In Summai 🔹	
(Order Modes				
	Туре	△ Order mode			Add
•	Call-In	ATO Call-TIA		•	AUU
	Catering	ATO Catering			Remove
	Curbside	ATO Curbside			Order mode
	Delivery	DELIVERY			
	Dine-In	DINE IN			
Ĩ	Faxed-In	ATO Fax		-	
	1	·****** #·			
(Order Modes Properties Receipt	Printer Sundries Items Prin	ter Sundries Orders Printer	rle	Froup Chit Print
				_	
C	Settings				
-	Settings Print label		V		
			N N		
-	Print label	equires POS 13.1)			
	Print label Track setup time	equires POS 13.1)	2		
	Print label Track setup time Enable tax by destination (re	equires POS 13.1)	N N		
	Print label Track setup time Enable tax by destination (re Tippable	equires POS 13.1)			
	Print label Track setup time Enable tax by destination (re Tippable Sound alert	-	v v v		
	Print label Track setup time Enable tax by destination (re Tippable Sound alert Aloha return screen	-	v v v		

Figure 136 Aloha Takeout Settings, Order Modes Tab

- 2. Under the 'Order Modes' group bar, select or create the **order mode** for which to disable automatic check close on payment.
- 3. Under the 'Settings' group bar, select or clear **Use quick location selection** based on your operational needs.

Use quick location selection — Navigates directly to the check-in lane selection screen after a consumer enters their order number to check in, reducing the number of screen touches required to complete the order. When cleared, you can only select a check-in lane by touching the Lane button on the Order Confirmation screen after a consumer checks in. **Related Require***ments:* Access Maintenance > Takeout Configuration > Check-In Locations to define the check-in lanes that appear for selection.

4. Clear Close check on apply payment.

Close check on apply payment — Automatically closes the check to the logged in employee when 'Apply Payment' is touched on the ATO FOH Pick Up or Dispatch screens. Clear this option if other employees, such as managers, apply payments to ATO orders, but allow other employees



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5. Click Save and Close to exit the Takeout Settings function



Supporting lane locations

Released Version	Tracking Number	Products	Audience
ATO v19.6	ALOHAP-15720	Aloha Takeout, Aloha Quick Service, Aloha Table Service	Configuration Technician End User

ATO allows you to configure lanes to represent a designated spot or area at the restaurant used to specify such things as where a vehicle drives up for the guest to enter their order, or where the guest receives their order for pickup. Lanes are ideal for a multi-lane drive-thru environment or a carhop concept so the restaurant staff can easily identify where to bring the consumer order.

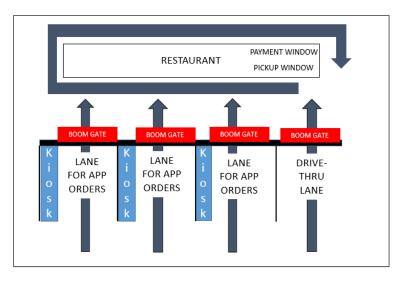


Figure 137 Multi-Lane Drive-Thru Concept

Reference

Refer to the <u>HKS1670 Multi-Lane Drive-Thru Feature Focus Guide</u> for more information about using lane locations to support the environment depicted in Figure 137. Please contact your NCR account representative for more information regarding carhop concept.



Configuring Aloha Takeout to use NCR BSP

Released Version	Tracking Number	Products	Audience
ATO v19.6	ALOHAP-9094	Aloha Takeout, Aloha Quick Service, Aloha Table Service	Configuration Technician, End User

The NCR Business Service Platform (NCR BSP) is cloud-based technology that provides a truly seamless guest experience for on-demand consumers, allowing them to access and interact with an authorized NCR partner using their mobile phone, a tablet, a desktop computer, a laptop, and more.

In addition to the order services configurations introduced in ATO v17.1, and now you can configure ATO delivery service options to use and take advantage of NCR BSP to integrate cook times, delivery times and fees, driver management functions, and more. This allows you to provide a more accurate and dynamic experience for your delivery customers.



Reference

Refer to <u>HKS1494 Aloha Takeout and BSL Integration Guide</u> for complete information.

The following enhancements streamline communication with ATO using NCR BSP.

Tracking Number	Enhancement
ALOHAP-19913	Send full or estimated price with time quote
ALOHAP-12203	Enhance ATO to use Driver API with BSP



Requiring source and destination record for online ordering injection

Released Version	Tracking Number	Products	Audience
ATO v19.x	ALOHAP-30603	Aloha Takeout, Aloha Quick Service, Aloha Table Service, Digital Ordering, Aloha Online Ordering	Configuration Technician, End User

As of ATO v19.x, you must define a Source and Destination record to address all order sources leveraged by an online ordering solution, such as a store website and a delivery marketplace. This enables the online ordering solution to inject orders into ATO. If this record does not exist, order injection fails.



Reference

Refer to Digital Ordering and Aloha Takeout Integration Guide - HKS1516 and the Source and Destination Feature Focus Guide - HKS380 for more information.



Other products included in the Aloha Solution

The following products are also included in the Aloha Solution:

Aloha Engage Mobile — Release notes are available on <u>https://engage.readme.io/</u>. A password is required.

Aloha Insight / Aloha Loyalty / Stored Value / Customer Voice — Release notes are available within the product on the Enterprise website.

Basic Loyalty (Consumer Marketing solution) — Release notes are not available at this time. This product is still in the SRT phase.

Command Center — Release notes are available within the product. Select the Info icon on the right and then select Release Notes from the menu that appears.

Configuration Center — Release notes are available within the product. Select the Info icon on the right and then select Release Notes from the menu that appears.

Digital Ordering – Release notes are available on docs.ncr.com.

NCR Back Office for Enterprise - Release notes are sent to customers, as needed.

NCR Mobile Pay - Release notes are available on docs.ncr.com.

Pulse Real-Time — Release notes are available within the app.



Aloha Solution v19.6, Enhancement Release Guide

NCR Voyix welcomes your feedback on this document. Your comments can be of great value in helping us improve our information products. Please contact us using the following email address: Documentation.HSR@NCRVoyix.com

